



# Marketing Study on Apparel Market In China











#### - China market:

Overview on China's economy with a review of the most important geographical, economic and demographic indicators.

The following table shows the most important geographical, economic and demographic indicators of China:

Geographical Indicators						
Indicator	Value					
Land Area	9,596,960 Km2					
Location	Located in Eastern Asia, bordering the East China Sea, Korea					
	Bay, Yellow River, and South China Sea, between North Korea					
	and Vietnam					
	Economical Indicators					
Indicator	Value					
GDP	\$ 11.158Trillion (2017)					
Annual growth of	6.8% (2017)					
GDP (%)						
GDP by Sector	Agriculture 8.3%, Industry 39.5%, and Services 52.2%					
(2017)						
Inflation rate	1.59% (2017)					
Unemployment	4.6% (2017)					
rate						
Total Exports	\$2.157Trillion (2017)					
Main Exported	Electrical and other machinery, including computers and					
Commodities	telecommunications equipment, apparel, furniture, textiles					
Exports - Partners	US 19%, Hong Kong 12.4%, Japan 6%, South Korea 4.5% (2017)					
Total Imports	\$1.731Trillion (2017)					
Main Imported	Electrical and other machinery, including integrated circuits					
Commodities	and other computer components, oil and mineral fuels; optical					
	and medical equipment, metal ores, motor vehicles; soybeans					
Imports - Partners	South Korea 9.7%, Japan 9.1%, US 8.5%, Germany 5.3%,					
	Australia 5.1% (2017)					
	Demographical Indicators					
Indicator	Value					
Population	1,379,302,771(2017)					
	Female: 51%					
	Male: 49%					
Demographics	0-14 years: 17%					
	15-64 years: 74%					
	Above 64 years: 9%					
Religions	Buddhist 18.2%, Christian 5.1%, Muslim 1.2%, and unaffiliated					







	75.5%
Population growth	0.5%(2017)
rate	
Average income	10000 Dollar per year (2017)
per capita	The average exchange rate of the Chinese Yuan: US dollar: 6.62
	Yuan.

Source: 1. The World FactBook

https://www.cia.gov/library/publications/the-world-factbook/geos/gm.html

2. UNdata

http://data.un.org/en/iso/de.html

https://www.inflation.eu/inflation-rates/china/historic-inflation/cpi-inflation-china-2017.aspx

#### - Production & Consumption

China is one of the most important countries producing and consuming apparel. This is due to several factors, the most important one is the market capacity which amounted to 1.4 billion people, as well as the abundance of working and training hand, in addition to the availability of raw material such as short staple cotton used in the production of jeans or polyester.

China has invested in the research and the development of this important sector, which in turns led to an increase in the production capacity during the last year to reach to 31.5 billion pieces and the volume of exports amounted to 149.5 billion dollars, as well as the volume of imports amounted to 6.6 billion dollars.

#### **Exports Business Partners:**

The most important exporting countries for apparel from China are: European Union countries, US, Japan, Asia countries, Russia, United Arab Emirates, South Korea and Saudi Arabia.

### The domestic industry of Chinese apparel can be divided into two main categories: First:

Includes luxury brands that target high-income consumers with higher purchasing power. **Second:** 

Includes sales to the middle class (majority) and offers medium quality apparels with an affordable price as well as keeping up with the international taste.

China's apparel industry includes: Men's clothes, Women's clothes, Children's clothes, Labor's clothes, Sportswear, and National defense wear.





#### **Imports Business Partners 2016 - 2017:**

North Korea is considered to be one of the most important importing countries for apparel to China during the last two years 2016 and 2017. China's imports from North Korea decreased by 4.8% of HS Code 6201 compared to 2016 and by 0.04% of HS Code 6202 compared to 2016. The other important importing countries for apparel to China are: Vietnam, Italy, Indonesia and Romania.

### Trade Movement in China for Textile & Apparel

#### 1- With Countries all over the world:

Exports of apparel (including knitting products) increased to reach to 149.930 billion dollars in 2017 compared to 150.881 billion dollars in 2016, decreased by 0.6%. Imports of the same item also reached to 6.695 billion dollars, the table below shows the main destinations for exporting and importing apparels to / from China in 2017:

Chines	e Exports	Chinese Imports			
Country	The value "One million" Euros	Country	The value "One million" Euros		
Total Exports	149,930,053	Total Imports	6,695,848		
US	31,318,806	Vietnam	1,032,547		
Japan	15,536,921	Italy	915,231		
UK	8,314,976	China	776,006		
Hong Kong	7,406,493	North Korea	568,459		
Korea	5,954,856	Bangladesh	463,228		
Russia	5,216,832	Indonesia	313,641		
France	4,250,095	Turkey	301,612		
Spain	3,828,277	Cambodia	290,327		
Australia	3,739,651	Portugal	209,473		

**Source: ITC** 

# 2- Trade Movement between China for Apparel (Knits) and other countries from all over the world in 2015-2017:

The following table shows the most important imported/exported apparel (knits) from /to China. The table shows that the most important exports from China of this chapter







are the Pullovers and Saints, whose exports amounted to 17.325 billion dollars compared to the imports, which amounted to 795 million dollars in 2017.

Unit: US	S Dollar thousand	Imported value			Exported value			
Code	Product label	2015	2016	2017	2015	2016	2017	
'6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excluding	617,519	616,024	795,173	19,718,754	17,627,993	17,325,002	
'6109	T-shirts, singlets and other vests, knitted or crocheted	604,353	591,034	652,394	9,539,784	8,637,540	8,184,609	
'6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers,	316,800	342,654	385,045	19,386,741	15,998,039	15,232,143	
'6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches	170,523	192,974	236,770	7,477,688	6,320,057	5,831,753	
'6105	Men's or boys' shirts, knitted or crocheted (excluding nightshirts, T-shirts, singlets and	114,444	114,622	119,411	1,391,051	1,211,402	1,045,556	
'6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery	75,215	99,014	115,576	5,877,425	5,396,905	5,735,311	
'6111	Babies' garments and clothing accessories, knitted or crocheted (excluding hats)	102,194	108,744	109,336	2,571,301	2,383,992	2,372,967	
'6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	52,765	72,407	86,794	1,381,586	1,412,586	1,392,307	
'6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, négligés, bathrobes,	49,581	49,758	68,563	5,669,497	5,362,031	5,159,116	
'6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar	53,345	41,564	51,854	2,709,607	2,582,832	2,484,878	
'6102	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,	36,420	39,439	48,333	971,803	794,515	520,193	
'6117	Made-up clothing accessories, knitted or crocheted; knitted or crocheted parts of garments	32,169	30,623	36,419	1,837,364	1,745,458	1,677,085	
'6101	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,	25,565	30,165	33,064	561,662	463,713	382,160	
'6116	Gloves, mittens and mitts, knitted or crocheted (excluding for babies)	13,398	15,776	20,522	2,320,450	2,251,612	2,547,093	
'6112	Track-suits, ski-suits and swimwear, knitted or crocheted	22,096	12,874	17,623	1,651,712	1,606,307	1,644,366	
'6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excluding T-shirts	20,148	19,738	16,878	504,084	413,660	242,791	
'6113	Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics	2,591	3,043	4,796	215,762	204,800	195,205	

# 3- Trade Movement between China for Apparel (Woven) and other countries from all over the world in 2015-2017:

The following table shows China's exports and imports for apparel (woven), Women's suits, crews and jackets showed the highest value of China's exports which amounted to 24.902 billion dollars in 2017, at the same year it showed the highest value of China's imports which amounted to 895 million dollars.

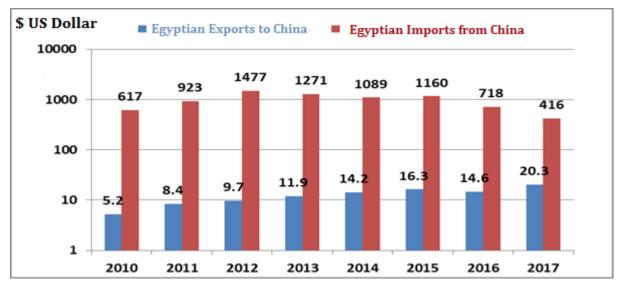




Unit : U	JS Dollar thousand	In	ported val	ue	Exported value			
Code	Product label	2015	2016	2017	2015	2016	2017	
	Women's or girls' suits, ensembles, jackets, blazers,							
'6204	dresses, skirts, divided skirts, trousers,	877,761	848,465	894,752	25,876,913	24,832,581	24,902,202	
	Men's or boys' suits, ensembles, jackets, blazers,							
'6203	trousers, bib and brace overalls, breeches	862,565	780,495	826,204	14,205,231	12,461,537	12,025,182	
	Women's or girls' overcoats, car coats, capes, cloaks,							
'6202	anoraks, incl. ski jackets, windcheaters,	517,497	487,309	531,774	7,900,925	6,893,420	8,966,773	
	Men's or boys' overcoats, car coats, capes, cloaks,							
'6201	anoraks, incl. ski jackets, windcheaters,	438,254	446,352	505,458	5,583,867	5,324,553	5,839,329	
	Tracksuits, ski suits, swimwear and other garments,							
'6211	n.e.s. (excluding knitted or crocheted)	197,271	203,034	241,695	4,005,163	3,836,513	3,894,640	
	Men's or boys' shirts (excluding knitted or crocheted,							
'6205	nightshirts, singlets and other vests)	245,034	225,424	228,861	3,540,771	3,143,052	2,887,867	
	Brassieres, girdles, corsets, braces, suspenders, garters							
'6212	and similar articles and parts thereof,	126,242	135,860	140,123	4,278,015	4,165,211	4,048,401	
	Women's or girls' blouses, shirts and shirt-blouses							
'6206	(excluding knitted or crocheted and vests)	123,454	134,874	134,188	2,324,348	2,108,272	1,987,633	
'6214	Shawls, scarves, mufflers, mantillas, veils and similar	450 407	440 200	420.265	2 070 502	4 000 574	4 772 252	
6214	articles (excluding knitted or crocheted)	150,107	119,299	128,265	2,078,503	1,903,574	1,773,353	
'6210	Garments made up of felt or nonwovens, whether or	50.455	70 500	74,840	4 745 255	4 004 044	4044643	
6210	not impregnated, coated, covered or laminated;	59,455	70,580	74,840	4,745,355	4,084,914	4,014,612	
'6217	Made-up clothing accessories and parts of garments or clothing accessories, of all types of	42,814	42,452	41,050	369,886	326,107	347,064	
6217	Babies' garments and clothing accessories of textile	42,614	42,452	41,050	309,880	326,107	347,064	
'6209	materials (excluding knitted or crocheted	37,472	36,274	32,954	658,663	564,821	572,730	
6209	Women's or girls' singlets and other vests, slips.	37,472	36,274	32,934	038,003	364,821	372,730	
'6208	petticoats, briefs, panties, nightdresses,	13,533	14,434	14,662	1,260,625	1,065,362	1,015,451	
0208	Ties, bow ties and cravats of textile materials (excluding	13,333	14,434	14,002	1,200,023	1,003,302	1,013,431	
'6215	knitted or crocheted)	9,074	8,406	9,102	392,479	344,512	331,868	
	Gloves, mittens and mitts, of all types of textile							
'6216	materials (excluding knitted or crocheted	8,319	6,741	7,839	503,886	413,016	408,460	
	Men's or boys' singlets and other vests, underpants,							
'6207	briefs, nightshirts, pyjamas, bathrobes,	10,435	6,281	6,245	564,908	443,879	432,180	
	Handkerchiefs, of which no side exceeds 60 cm							
'6213	(excluding knitted or crocheted)	1,112	1,492	1,585	150,383	153,528	143,271	

#### 4- Trade Movement for Apparel between China and Egypt in 2015-2017:

Egyptian exports for apparel to China in 2017 amounted to 20 million dollars increased by 39% compared to 14.6 million dollars in 2016, while Egyptian imports from China in 2017 amounted to 416 million dollars, decreased by 42% compared to 718 million dollars in 2016. As a sign of the development of the trade movement between Egypt and China of this item, it should be noted that the total Egyptian exports to China from this chapter during the last eight years amounted to 100 million dollars while the imports during the same period amounted to 7.6 billion dollars. Egyptian exports to China in 2017 reached the highest value of 20 million dollars. The following figure shows the evolution of trade between Egypt and China for apparel during the last eight years:









### a- Trade Movement for Apparel (Knits) between China and Egypt in 2015-2017:

The following table shows the trade movement for apparel(knits) between Egypt and China, it noted that the Egyptian exports of this chapter amounted to 2.6 million dollars during 2017, topped by HS Code 6109 (T-shirts and Under shirts) with 1.3 million dollars, representing more than 50% of Total exports of this chapter.

Unit: US Dollar thousand

Product	Product		Imports fro	m Egypt	China's Exports from Egypt		
code	Product label	2015	2016	2017	2015	2016	2017
'6109	T-shirts, singlets and other vests, knitted or crocheted	756	1,226	1,308	57,640	66,872	19,720
'6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar	2,367	823	556	7,500	3,008	2,941
'6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excluding	139	232	277	108,271	40,901	10,526
'6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches	484	159	232	123,708	98,061	42,539
'6105	Men's or boys' shirts, knitted or crocheted (excluding nightshirts, T-shirts, singlets and	69	86	150	6,230	6,725	1,796
'6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery	37	51	46	31,596	4,023	2,189
'6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	9	7	25	14,035	8,115	2,553
'6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers,	31	44	21	254,269	154,224	48,606
'6111	Babies' garments and clothing accessories, knitted or crocheted (excluding hats)	11	18	9	1,818	1,320	1,005
'6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excluding T-shirts	13	5	7	855	479	363
'6117	Made-up clothing accessories, knitted or crocheted; knitted or crocheted parts of garments	-	3	1	21,735	11,193	8,599
'6102	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,	-	4	-	2,368	1,322	774
'6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, négligés, bathrobes,	3	-	-	68,488	33,902	24,731
'6101	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,	-	-	-	12,601	6,382	4,310
'6112	Track-suits, ski-suits and swimwear, knitted or crocheted	-	-	-	4,406	2,823	1,624
'6113	Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics	-	-	-	224	185	24
'6116	Gloves, mittens and mitts, knitted or crocheted (excluding for babies)	-	-	-	7,035	4,383	4,213
	Total	3,919	2,658	2,632	722,779	443,918	176,513

#### b- Trade Movement for Apparel (Woven) between China and Egypt in 2015-2017:

The following table shows the trade movement for apparel (woven) between Egypt and China; it noted that the Egyptian exports of this chapter amounted to 17 million dollars during 2017.







Topped by HS Code 6203 (Women's suits and skirts) which amounted to 11 million dollars. Almost half of Egypt's apparel exports to China during 2017.

Unit: US Dollar thousand

Code   Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers,   S,218	Product	Does do est la ball	China's imports from Egypt			China's Exports from Egypt		
Skirts, divided skirts, trousers,   5,218   4,674   11,045   120,192   61,655	code	Product label	2015	2016	2017	2015	2016	2017
Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches		Women's or girls' suits, ensembles, jackets, blazers, dresses,						
	6204	skirts, divided skirts, trousers,	5,218	4,674	11,045	120,192	61,655	28,372
Men's or boys' shirts (excluding knitted or crocheted, nightshirts, singlets and other vests)		Men's or boys' suits, ensembles, jackets, blazers, trousers,						
	6203	bib and brace overalls, breeches	4,725	5,920	5,162	127,395	85,842	43,516
Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,   Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,   For anoraks, incl. ski jackets, windcheaters,   Application of the parments of the parments, n.e.s.		Men's or boys' shirts (excluding knitted or crocheted,						
10   10   10   10   10   10   10   10	6205	nightshirts, singlets and other vests)	1,717	882	1,001	9,111	7,590	12,257
Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters,  Tracksuits, ski suits, swimwear and other garments, n.e.s.  (excluding knitted or crocheted)  Babies' garments and clothing accessories of textile materials (excluding knitted or crocheted  Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)  Women's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Wade-up clothing accessories and parts of garments or clothing accessories, of all types of  Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted)  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Call the district or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, pantics, nightdresses,  Made-up clothing accessories, of all types of  Call the district or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, pantics, nightdresses,  Call the district or crocheted  Women's or girls' singlets and other vests, slips, petticoats, briefs, pantics, nightdresses,  Call the district or crocheted  Gloves, mittens and mitts, of all types of textile materials  (excluding knitted or crocheted  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles  Call the call the district or crocheted  Shawls, scarves, mufflers, mantillas, veils and similar articles  Call the call the district or crocheted  Shawls, scarves, mufflers, mantillas, veils and similar articles  Call the call the district or condeted  Call the call the district or condeted  Call the call the district or condeted  Call the call the district or call the district or call the district or call the di		Men's or boys' overcoats, car coats, capes, cloaks, anoraks,						
16202   anoraks, incl. ski jackets, windcheaters,   -   226   134   11,747   4,923     Tracksuits, ski suits, ski suits, swimwear and other garments, n.e.s.     16211   (excluding knitted or crocheted)   52   40   29   11,130   6,430     16209   Babies' garments and clothing accessories of textile materials     16209   (excluding knitted or crocheted   12   15   8   442   121     Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)   42   13   7   3,264   2,258     16206   knitted or crocheted and vests)   42   13   7   3,264   2,258     16207   Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,   448   2   5   2,287   260     16207   Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)   -   -   1,937   1,141     16215   knitted or crocheted)   -   -   1,368   1,076     16216   Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)   -   -   13   4     16218   Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,   179   -   -   2,596   714     16208   briefs, panties, nightdresses,   179   -   -   2,596   714     16210   Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;   -   1   -   21,596   13,356     16212   Similar articles and parts thereof,   -   -   -   36,729   22,640     16214   (excluding knitted or crocheted)   -   -   -   -   33,503   9,693     16214   (excluding knitted or crocheted)   -   -   -   -   -   33,503   9,693     16214   (excluding knitted or crocheted)   -   -   -   -   -   -   -   -   -	'6201	incl. ski jackets, windcheaters,	54	170	333	37,946	46,243	77,344
Tracksuits, ski suits, swimwear and other garments, n.e.s.  (excluding knitted or crocheted)  Babies' garments and clothing accessories of textile materials (excluding knitted or crocheted  Color (excluding knitted or crocheted  Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Color nightshirts, pyjamas, bathrobes,  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knited or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knited or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knited or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knited or crocheted)  Color Handkerchiefs, of which no side exceeds 60 cm (excluding knited or croche		Women's or girls' overcoats, car coats, capes, cloaks,						
(excluding knitted or crocheted) 52 40 29 11,130 6,430 Babies' garments and clothing accessories of textile materials (excluding knitted or crocheted 12 15 8 442 121 Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests) 42 13 7 3,264 2,258 Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes, 448 2 5 2,287 260 Ties, bow ties and cravats of textile materials (excluding knitted or crocheted) 1,937 1,141 Made-up clothing accessories and parts of garments or clothing accessories, of all types of 2 - 1,368 1,076 Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted) 13 4 Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, 179 - 2,596 714 Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted 212 331 Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated; 1 - 21,596 13,356 Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, 36,729 22,640 Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted) 33,503 9,693	'6202	anoraks, incl. ski jackets, windcheaters,	-	226	134	11,747	4,923	11,615
Babies' garments and clothing accessories of textile materials (excluding knitted or crocheted  Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Men's or boys' singlets and cher vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Men's or boys' singlets and cher vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Made-up clothing accessories, of all types of  Made-up clothing accessories, of all types of  Part of the distribution of the content of the clothing accessories, of all types of  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, of all types of textile materials (excluding knitted or crocheted  Momen's or girls' singlets and other vests, slips, petticoats, briefs, panties, of all types of textile materials (excluding kn		Tracksuits, ski suits, swimwear and other garments, n.e.s.						
(excluding knitted or crocheted  Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Call Women's or girls' singlets and other vests, slips, petticoats, briefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials  (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles  (excluding knitted or crocheted)  33,503  9,693	'6211	(excluding knitted or crocheted)	52	40	29	11,130	6,430	1,488
Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)  Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Teal or		Babies' garments and clothing accessories of textile materials						
Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Call Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials  (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles  (excluding knitted or crocheted)  - 13 7 3,264 2,258  448 2 5 2,287 260  - 1,937 1,141  - 1,93	'6209	(excluding knitted or crocheted	12	15	8	442	121	332
Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes,  Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Colothing accessories, of all types of  Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)		Women's or girls' blouses, shirts and shirt-blouses (excluding						
rice of the polymer o	'6206	knitted or crocheted and vests)	42	13	7	3,264	2,258	5,842
Ties, bow ties and cravats of textile materials (excluding knitted or crocheted)  Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  33,503 9,693		Men's or boys' singlets and other vests, underpants, briefs,						
Made-up clothing accessories and parts of garments or clothing accessories, of all types of   2	'6207	nightshirts, pyjamas, bathrobes,	448	2	5	2,287	260	136
Made-up clothing accessories and parts of garments or clothing accessories, of all types of  Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  - 1,368  1,076  1,368  1,076  1,368  1,076  179  - 2,596  714  179  - 2,596  714  179  - 2,596  714  183  194  179  - 2,596  714  195  196  196  196  196  196  196  196		Ties, bow ties and cravats of textile materials (excluding						
clothing accessories, of all types of  Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials  (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles  (excluding knitted or crocheted)  2 1,368 1,076  13 4  14 - 2,596 714  2 2,596 714  2 2,596 714  3 31  31 - 21,596 13,356  32 22,640  33,503 9,693	6215	knitted or crocheted)	-	-	-	1,937	1,141	1,078
Handkerchiefs, of which no side exceeds 60 cm (excluding knitted or crocheted)  Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)		Made-up clothing accessories and parts of garments or						
Kinitted or crocheted   13	'6217	clothing accessories, of all types of	2	-	-	1,368	1,076	3,277
Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles  (excluding knitted or crocheted)  179  - 2,596  714  - 212  331  212  331  31,596  13,356  36,729  22,640		Handkerchiefs, of which no side exceeds 60 cm (excluding						
briefs, panties, nightdresses,  Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  179  - 2,596  714  - 212  331  - 1  - 21,596  13,356  13,356  - 36,729  22,640	6213	knitted or crocheted)	-	-	-	13	4	25
Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted  Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  - 212 331  - 21,596 13,356  - 36,729 22,640		Women's or girls' singlets and other vests, slips, petticoats,						
Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  212 331  - 1 - 21,596 13,356  13,356  36,729 22,640  33,729 22,640	'6208	briefs, panties, nightdresses,	179	-	-	2,596	714	227
Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated;  Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  - 1 - 21,596 13,356  - 36,729 22,640  - 33,503 9,693		Gloves, mittens and mitts, of all types of textile materials						
impregnated, coated, covered or laminated;   -   1   -   21,596   13,356     Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,   -   -   36,729   22,640     Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)   -   -   33,503   9,693	'6216	(excluding knitted or crocheted	-	-	-	212	331	166
Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof,  Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)  36,729 22,640  33,503 9,693		Garments made up of felt or nonwovens, whether or not						
Shawls, scarves, mufflers, mantillas, veils and similar articles	6210	impregnated, coated, covered or laminated;	-	1	-	21,596	13,356	3,421
Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted) 33,503 9,693		Brassieres, girdles, corsets, braces, suspenders, garters and						
'6214 (excluding knitted or crocheted) 33,503 9,693	6212	similar articles and parts thereof,				36,729	22,640	33,929
		Shawls, scarves, mufflers, mantillas, veils and similar articles						
Total 12,449 11,943 17,724 421,468 264,277	6214	(excluding knitted or crocheted)				33,503	9,693	6,329
		Total	12,449	11,943	17,724	421,468	264,277	229,354

#### **5- Distribution Channels:**

- Wholesale stores, which are spread throughout the Chinese provinces and sell their products at low prices in large quantities, also these stores sell to the end consumer.
- Commercial agencies to ensure access to the chain stores and this depend on the reputation and the size of the agent.







- Chain stores, which are one of the most important distribution channels for apparel, such as Li Ning shops, which has about 9500 branches in many Chinese provinces followed by Septwolves, which has about 3800 outlets.
- E-commerce through websites and mobile phones, which comes in the next rank and it is no less important than the previous channel, also it considered being the best way for the Chinese consumer; the most important of these channels Tmall, VIP.com and Alibaba.com.
- Consumer associations that offer a medium quality product at affordable prices.
- International exhibitions.

#### 6- Chinese Government Measures to Exempt the Chinese Imports:

China applies its imports for apparel from the world to the health inspection procedures in accordance with the AQSIQ regulations. Random samples of exported messages to Chinese ports are selected. If they do not comply with Chinese standards, they are rejected. Also China applies another standard which called "the national level standard", which varies according to the type of the imported product; Also apparels products applies to safety and health standards and other related standards.

#### 7- Chinese consumer style

- Chinese consumer style varies according to the geographical location of the Chinese province. The unevenness of the climate (from extreme cold to mild winter in the north to the tropical climate in the south and moderate to hot summer weather). The Australian, European and Canadian styles overcome on the Chinese style in the Northern provinces beside the heavy cotton underwear unlike the Southern provinces.
- As mentioned above, the Chinese consumer can be divided into two categories, one of which is the consumer of high-income and high-quality categories and the other includes the middle class (majority), which consumes medium-quality clothes.

#### 8-Tariffs on Egyptian Exports for apparels:

HS Code	Product Label	Tariff	Tariff applied on Egypt (MFN)
6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches	90-130%	16-25%
6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers	90-130%	14-25%
6105	Men's or boys' shirts, knitted or crocheted	90-130%	16-17.5%
6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted		16-17.5%
6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns	90-130%	14-16%
6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, négligés, bathrobes		14-16%
6109	T-shirts, singlets and other vests, knitted or crocheted	90-130%	7-14%
6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted		7-14%







6111	Babies' garments and clothing accessories, knitted or crocheted (excluding hats)	90-130%	16-17.5%
6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	90-130%	16-17.5%
6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery	90-130%	14-16%
6201	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters	90-130%	8-17.5%
6202	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters	90-130%	8-17.5%
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches	90-130%	8-17.5%
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers	90-130%	8-20%
6205	Men's or boys' shirts (excluding knitted or crocheted, nightshirts, singlets and other vests)	90-130%	16%
6206	Women's or girls' blouses, shirts and shirt-blouses (excluding knitted or crocheted and vests)	90-130%	16-17.5%
6207	Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes	90-130%	14-16%
6208	Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses	90-130%	14-16%
6209	Babies' garments and clothing accessories of textile materials (excluding knitted or crocheted)	90-130%	14-16%
6211	Tracksuits, ski suits, swimwear and other garments, n.e.s. (excluding knitted or crocheted)	90-130%	16-19%
6214	Shawls, scarves, mufflers, mantillas, veils and similar articles (excluding knitted or crocheted)	100-130%	8-16%
6217	Made-up clothing accessories and parts of garments or clothing accessories	100-130%	14%

**Source: Chinese Customs Website** 

#### 9-Tariffs imposed by China:

- VAT: 17%.
- Egypt's exports to China receive the MFN treatment at preferential rates ranging from 7% to 25%.

#### 10-The most important Chinese ports:

- Air Ports: Beijing International Shanghai Xiamen
- Maritime Ports: Shanghai Guangzhou Xiamen Tianjin Qingdao

#### 11-The most important specialized exhibitions:

The following list contains the most important international exhibitions for apparel which are organized annually in China; where it is important to participate in them (both supply and attendance) in order to access the Egyptian products into the Chinese market.

CHIC (Autumn)

Time: September 27-29, 2018







Venue: Shanghai Exhibition and Convention Center

Tel: 0086-10-65358423 Fax: 0086-10-65053260 Web: www.chiconline.com.cn Email: kangxuhua@cwtc.com Contact: Mr. Kang Xuhua

■ The 18th China (Hangzhou) International Clothing Accessories EXPO

Time: June 13-15, 2018

Venue: Hangzhon Peace International Exhibition Center

Tel: 0086-571-89972767 Fax: 0076-571-89971766 Web: www.chic-hz.com

CANTON Fair

Time: May1-5, 2018 (Phase 3, Textile & Garment) Venue: China Import and Export Fair Complex

Tel: 0086-20-28888999 Email: info@cantonfair.org.cn Web: www.cantonfair.org.cn

• The 6th Shanghai International Occupation Uniform Exhibition

Time: April 19-212- 2018

Venue: Shanghai World EXPO Exhibition & Convention Center

Tel: 0086-21-61158199 Fax: 0086-21-61158199 Web: www.globaloue.com Email: project@globaloue.com

#### 12- The most important imported Chinese entities and companies for apparel:

Guangzhou Textiles Holdings Limited

Tel: 020-83348898 Fax: 020-83343898

Web: www.gztextiles.com

Email: tadwear@sources-china.com

Sichuan Textiles Import and Export Corp

Tel: 028-86634049 Fax: 028-86633710 Web: www.sctiec.com Email: office@sctiec.com







Guangdong Textiles Import and Export Co.,Ltd

Tel: 020-83558988 Fax: 020-83553900 Web: www.gdtex.com Email: gdtex@gdtex.com

Nanjing Textile Import and Export Co., Ltd

Tel: 025-83306789 Fax: 025-83300518

Web: www.nantex.com.cn Email: nantex@nantex.com.cn

Beijing Textiles Import and Export Corp

Tel: 010-65817809, 65815227 Fax: 010-010-65819345, 65813178

Web: www.textilebj.com

Email: longer\_0112@yahoo.coml.cn

Zhejiang Textiles Import and Export Group Co., Ltd

Tel: 0571-87075888 Fax: 0571-87079254 Web: www.sinotexes.com Email: zjtex@sinotexes.com

Hangzhou Light Industrial Products, Arts & Crafts, Textiles Co, Ltd

Tel: 0571-88801876 Fax: 0571-88801801 Web: www.andstar.cn Email: bgs@andstar.com

China Texmatech Co., Ltd

Tel: 010-51900252 Tel: 010-65813582 Fax: 010-65813544

Email: fangw@ctmtc.com.cn Web: www.ctmtc.com.cn Contact: Mr. Fang Wei Mobile: 13910848302

#### 13- Comments and Recommendations:

Based on the above, Egypt's share of its exports to the Chinese market can be increased for apparel items through:







- Arrange a specialized visit to the Ready-Made Garments Export Council, in line with one
  of the most important specialized exhibitions in apparel and ready-made garments in
  China.
- Discuss ways of exporting the Egyptian products for apparel to China through electronic distribution channels, which are very important in the Chinese consumer's daily life.
- Discuss ways of cooperation with the biggest Chinese government companies to establish a common brand and benefit from the global reputation for the Egyptian cotton, to be oriented according to the needs of the Chinese market.
- Cooperate with the existing Chinese investors in Egypt and engage in the Egyptian-Chinese partnerships.
- Benefiting from the presence of a direct airline connecting the two countries from Cairo to Beijing and Shanghai.