

Marketing Study on Apparel Market In the United Kingdom



- UK market:

Overview on the UK's economy with a review of the most important geographical, economic and demographic indicators.

The following table shows the most important geographical, economic and demographic indicators of UK:

Geographical Indicators	
Indicator	Value
Land Area	243,610Km2
Location	Western Europe, islands - including the northern one-sixth of the island of Ireland - between the North Atlantic Ocean and the North Sea; northwest of France
Economical Indicators	
Indicator	Value
GDP	\$ 3,8 Trillion (2024)
Annual growth of GDP (%)	0.4% (2024)
GDP by Sector (2023)	Agriculture 0.6%, Industry 17.5%, and Services 72.5%
Inflation rate	2.5% (2024)
Unemployment rate	4.4% (2024)
Total Exports	\$1.070.5 billion (2024)
Main Exported Commodities	Cars, gold, gas turbines, packaged medicine, petroleum
Exports – Partners	USA 14 %,China 8%, Germany 8%, 7%, Netherlands 7%, Ireland 7%
Total Imports	\$1.137.6 billion (2024)
Main Imported Commodities	Cars, gold, crude petroleum, refined petroleum, natural gas
Imports – Partners	China , USA , Germany , France, Area Nes, Italy.
Demographical Indicators	
Indicator	Value
Population	68,459,055 (2024)
Population growth rate	0.45%(2024)
Average income per capita	34.805 Dollar per year (2023)
Source: 1. The World FactBook	

<https://www.cia.gov>

2. ons

<https://www.ons.gov.uk>

- Production

The apparel industry in the United Kingdom has witnessed a change over the last ten years. The most prominent of these was the shift to depend on the production units outside UK in an effort to reduce production costs and restore the ability to compete in the international markets. This explains the increasing reliance on imports from the least expensive sources.

The apparel sales in UK reached to 85.85 Billion in 2024 making it the third-largest apparel and footwear market worldwide after the United States and China. This represents a notable milestone for the industry, especially when contextualized within the broader global market.

It is worth mentioning that in the last few years, the British market has shifted from apparel industry to specialize in the fashion industry and fashion design for all types of apparel.

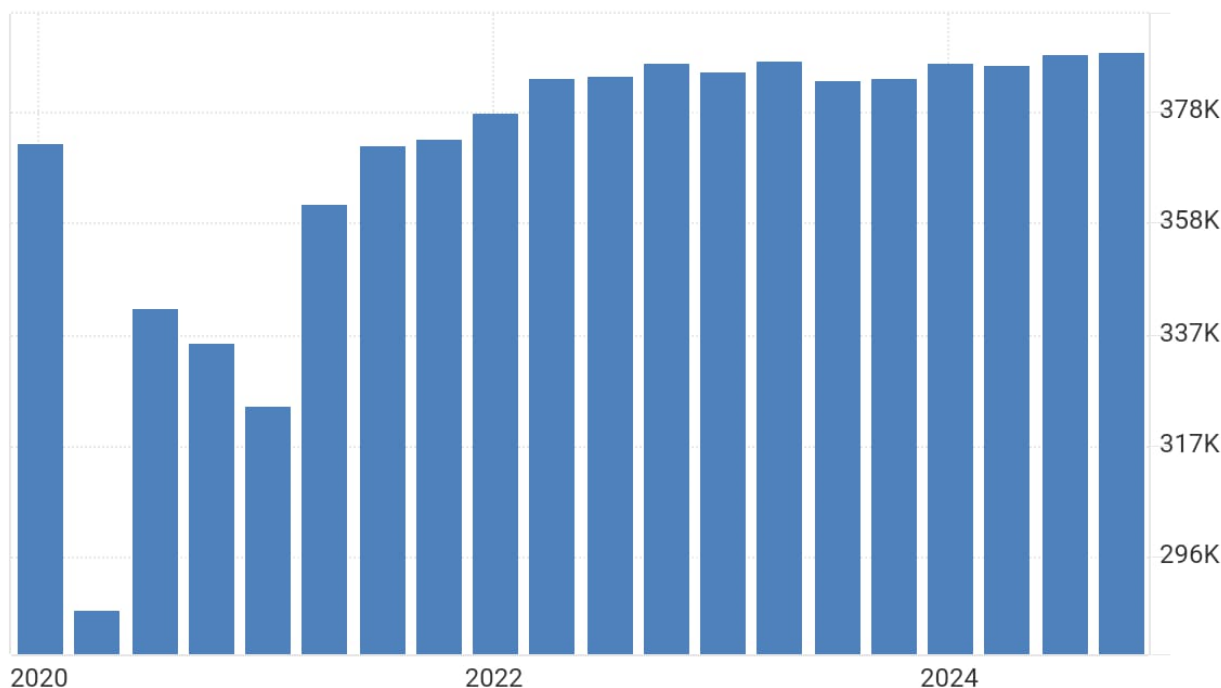
The fashion industry remains synonymous with creativity and luxury. Iconic brands such as Burberry, Alexander McQueen, and Vivienne Westwood continue to lead on the global stage, while emerging designers like Molly Goddard and Craig Green push the boundaries of innovation. And also brands such as Primark, River Island, and Next dominate, offering affordable and stylish options for the masses. Meanwhile, department stores like Selfridges and Harrods continue to cater to luxury shoppers, blending heritage with modernity.

- Consumption

Consumer spending in the United Kingdom increased to 389219 GBP Million in the fourth quarter of 2024 from 388728 GBP Million in the third quarter of 2024. Consumer Spending in the United Kingdom averaged 212054.01 GBP Million from 1955 until 2024, reaching an all-time high of 389219.00 GBP Million in the fourth quarter of 2024 and a record low of 74229.00 GBP Million in the first quarter of 1955.

The following figure shows the consumer spending on apparels during the period (2020-2024):

GB Consumer Spending - GBP Million



Source: tradingeconomics.com | Office for National Statistics

<https://tradingeconomics.com/united-kingdom/consumer-spending>

Trade Movement in UK for Apparel

I- With Countries all over the world:

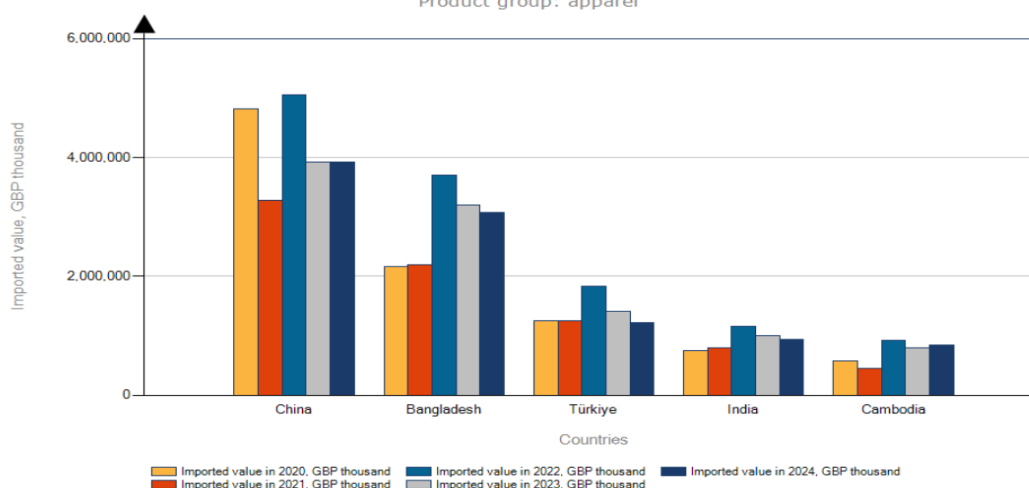
Imports - Apparel, Clothing - Knitted or Crocheted and non-Knitted and crocheted . in the United Kingdom decreased from 20,277,918 Million dollar in 2023 to 19,673,446.00 Million dollar in 2024. The exports also decreased from 4,109,260 million dollar in December 2023 to 3,658,112 in December 2024.

UK Exports		UK Imports	
Country	The value US Dollar	Country	The value US Dollar
Total Exports	3,658,112.00	Total Imports	19,673,446.00
Ireland	480,969.00	China	5,003,636.00

USA	424,056.00	Bangladesh	3,924,228.00
France	367,262.00	Turkey	1,556,544.00
Netherlands	314,242.00	India	1,198,380.00
Italy	309,395.00	Cambodia	1,083,710.00
Germany	233,378.00	Viet Nam	1,067,242.00
Republic of Korea	187,564.00	Italy	1,022,571.00
China	130,428.00	Pakistan	947,231.00
Spain	118,464.00	Sri Lanka	510,176.00
United Arab Emirates	104,807.00	Portugal	370,773.00

Source: ITC

List of supplying markets for a product group imported by United Kingdom
Product group: apparel



2- Trade Movement between UK for Apparel (Knits) and other countries from all over the world in (2020 – 2024):

The following table shows the most important imported/exported apparel (knits) from /to UK. The table shows that the most important exports from UK of this chapter are the Jerseys, pullovers, cardigans, waistcoats, whose imports amounted to 2,798,813 million dollar , while the exports amounted to 455,953 million dollar in 2024.

HS6	Code	Product Label	Imported value in 2020	Imported value in 2021	Imported value in 2022	Imported value in 2023	Imported value in 2024
6110		Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excl. ...	2,635,998	2,840,122	3,284,530	2,724,159	2,798,813
6109		T-shirts, singlets and other vests, knitted or crocheted	2,267,684	2,236,021	2,606,543	2,193,938	2,177,328
6104		Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	1,602,710	1,917,214	2,114,062	1,668,082	1,615,247
6115		Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery ...	604,804	595,617	779,571	719,826	725,470
6108		Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, negligés, bathrobes, ...	574,463	670,320	731,267	550,360	582,329
6103		Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches ...	599,204	681,505	746,762	570,319	566,821
6105		Men's or boys' shirts, knitted or crocheted (excl. nightshirts, T-shirts, singlets and other ...	398,633	402,503	600,598	513,316	432,723
6111		Babies' garments and clothing accessories, knitted or crocheted (excl. hats)	487,829	546,484	594,708	446,894	394,336
6107		Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar ...	362,247	392,889	481,679	390,745	393,383
6114		Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	302,566	320,765	393,309	303,440	266,397
6112		Track-suits, ski-suits and swimwear, knitted or crocheted	323,159	322,266	352,420	283,258	251,370
6102		Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	174,577	199,965	280,228	193,964	176,493
6106		Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excl. T-shirts and ...	178,519	174,439	207,608	163,391	176,091
6116		Gloves, mittens and mitts, knitted or crocheted (excl. for babies)	157,988	180,180	190,126	157,142	171,676
6101		Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	158,673	164,659	247,523	183,213	153,970
6117		Made-up clothing accessories, knitted or crocheted, knitted or crocheted parts of garments ...	84,603	74,481	74,666	63,960	61,076
6113		Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics ...	107,613	77,002	87,023	55,925	48,112

Imports of apparel (knitted) in United Kingdom in (2022–2024)

Source : ITC

Code	Product Label	Exported value in 2020	Exported value in 2021	Exported value in 2022	Exported value in 2023	Exported value in 2024
6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excl. ...	1,023,834	653,022	559,241	488,946	455,953
6109	T-shirts, singlets and other vests, knitted or crocheted	815,929	516,724	403,264	444,042	340,495
6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	628,740	364,988	315,802	347,849	338,159
6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches ...	178,536	110,688	75,764	78,871	84,446
6105	Men's or boys' shirts, knitted or crocheted (excl. nightshirts, T-shirts, singlets and other ...	182,115	62,288	57,475	66,411	75,170
6112	Track-suits, ski-suits and swimwear, knitted or crocheted	119,415	77,399	78,175	75,243	61,408
6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery ...	128,388	70,511	70,733	66,937	61,047
6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, negligés, bathrobes, ...	115,369	63,637	53,211	53,832	55,680
6111	Babies' garments and clothing accessories, knitted or crocheted (excl. hats)	129,978	69,166	58,324	57,494	53,054
6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	170,473	93,236	70,722	77,304	51,826
6113	Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics ...	29,037	12,634	14,949	26,642	35,161
6101	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	55,666	36,022	29,566	40,975	33,909
6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excl. T-shirts and ...	70,975	44,231	38,828	37,975	32,310
6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar ...	93,241	38,612	29,435	26,704	24,516
6116	Gloves, mittens and mitts, knitted or crocheted (excl. for babies)	36,916	24,886	25,903	24,140	22,485
6117	Made-up clothing accessories, knitted or crocheted, knitted or crocheted parts of garments ...	56,780	51,994	64,756	40,437	22,061
6102	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	63,269	35,849	31,493	23,929	20,068

Exports of appare (knitted) in United Kingdom in (2022–2024)

3- Trade Movement between UK for Apparel (Woven) and other countries from all over the world in 2020-2024: The following table shows UK's exports and imports for apparel (woven), Women's suits and jackets showed the highest value of UK's imports which amounted to 2,634,426 million dollar in 2024, at the same year it showed the highest value of UK's exports which amounted to 635,893 million dollar.

Code	Product Label	Imported value in 2020	Imported value in 2021	Imported value in 2022	Imported value in 2023	Imported value in 2024
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	2,784,740	2,705,168	3,269,697	2,771,352	2,634,426
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches, ...	1,483,396	1,469,819	1,954,377	1,720,194	1,624,733
6202	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	766,840	854,234	974,466	776,685	749,790
6201	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	696,562	726,374	860,995	731,824	737,744
6211	Tracksuits, ski suits, swimwear and other garments, n.e.s. (excl. knitted or crocheted)	538,010	488,753	614,577	582,878	548,126
6206	Women's or girls' blouses, shirts and shirt-blouses (excl. knitted or crocheted and vests)	623,679	536,823	646,456	534,449	522,192
6205	Men's or boys' shirts (excl. knitted or crocheted, nightshirts, singlets and other vests)	496,610	376,455	581,468	566,926	511,555
6210	Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated, ...	3,303,991	453,898	523,762	472,654	469,387
6212	Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, ...	466,503	466,608	511,429	392,536	357,338
6208	Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, ...	120,443	171,371	178,701	138,410	130,649
6214	Shawls, scarves, mufflers, mantillas, veils and similar articles (excl. knitted or crocheted)	125,840	111,208	135,828	135,330	126,645
6209	Babies' garments and clothing accessories of textile materials (excl. knitted or crocheted ...	149,342	117,251	123,610	106,037	91,331
6217	Made-up clothing accessories and parts of garments or clothing accessories, of all types of ...	62,662	50,702	68,029	53,040	56,158
6207	Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes, ...	103,255	65,528	64,464	49,122	49,459
6216	Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted ...	33,902	34,495	39,965	31,884	33,780
6215	Ties, bow ties and cravats of textile materials (excl. knitted or crocheted)	17,766	12,945	23,651	21,909	19,537
6213	Handkerchiefs, of which no side exceeds 60 cm (excl. knitted or crocheted)	4,453	3,500	5,232	4,256	4,163

Imports of apparel (woven) in United Kingdom in (2022–2024)

Source : ITC

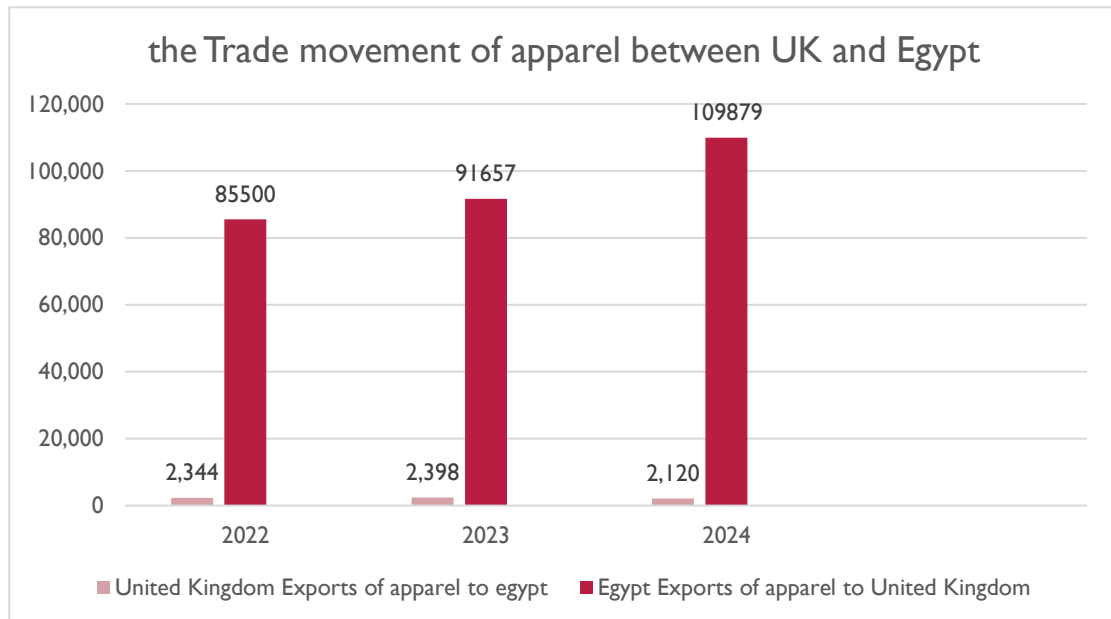
Code	Product Label	Exported value in 2020	Exported value in 2021	Exported value in 2022	Exported value in 2023	Exported value in 2024
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	1,494,175	971,102	852,438	774,558	635,893
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches, ...	547,113	314,514	266,460	260,697	239,782
6202	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	329,396	301,970	267,915	227,762	187,079
6201	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	290,435	230,336	231,813	168,137	162,205
6210	Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated, ...	219,012	193,122	107,566	118,904	106,245
6214	Shawls, scarves, mufflers, mantillas, veils and similar articles (excl. knitted or crocheted)	94,448	85,951	92,708	112,530	102,406
6211	Tracksuits, ski suits, swimwear and other garments, n.e.s. (excl. knitted or crocheted)	219,576	140,296	116,144	112,385	91,858
6206	Women's or girls' blouses, shirts and shirt-blouses (excl. knitted or crocheted and vests)	241,863	164,950	100,875	94,821	87,029
6217	Made-up clothing accessories and parts of garments or clothing accessories, of all types of ...	40,966	64,148	80,265	53,709	85,965
6205	Men's or boys' shirts (excl. knitted or crocheted, nightshirts, singlets and other vests)	211,630	89,605	67,886	69,199	72,988
6212	Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, ...	138,333	81,065	72,271	57,878	44,783
6209	Babies' garments and clothing accessories of textile materials (excl. knitted or crocheted ...	43,924	38,653	28,126	25,828	27,545
6208	Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, ...	29,788	31,037	24,735	19,891	18,348
6216	Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted ...	14,643	9,384	9,187	7,843	7,987
6215	Ties, bow ties and cravats of textile materials (excl. knitted or crocheted)	9,468	8,469	6,976	8,281	7,323
6207	Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes, ...	20,003	8,409	7,588	5,877	5,732
6213	Handkerchiefs, of which no side exceeds 60 cm (excl. knitted or crocheted)	1,483	786	757	1,442	1,062

Exports of apparel (woven) in United Kingdom in (2022–2024)

4- Trade Movement for Apparel between UK and Egypt in (2022-2024):

United Kingdom Exports of apparel knit or crocheted to Egypt was US\$2,1 million in 2024, decreased by 12% compared to US\$2,39 million in 2023. While Egypt Exports to United Kingdom was US\$109,8 Million in 2024 increased by 19,86% compared to US\$91,6 million in 2023.

As a sign of the development of the trade movement between Egypt and UK of this item, it should be noted that the total Egyptian exports to UK from this chapter during the last three years amounted to 287 million dollar; while during the same period, the imports amounted to 6,8 million dollar. Egyptian exports to UK in 2024 reached the highest value of 109,8 million dollar . The following figure shows the evolution of trade between Egypt and UK for apparel during the last three years :



a- Trade Movement for Apparel (Knits) between UK and Egypt in (2022-2024):

The following table shows the trade movement for apparel(knits) between Egypt and UK, it noted that the Egyptian exports of this chapter amounted to 62,714 million US dollar in 2024, topped by product Code 6109 (T-shirts and vests) with 28,279 million US dollar.

Product code	Product label (↔)	United Kingdom's imports from Egypt		
		Value in 2022	Value in 2023	Value in 2024▼
6109	T-shirts, singlets and other vests, knitted or crocheted	12,123	23,750	28,279
6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excl. ...)	8,221	11,869	17,061
6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches ...	2,959	5,978	6,905
6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, negligés, bathrobes, ...	1,892	3,917	3,387
6101	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	322	1,735	2,213
6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	2,346	1,703	2,046
6105	Men's or boys' shirts, knitted or crocheted (excl. nightshirts, T-shirts, singlets and other ...)	498	580	896
6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar ...	713	2,337	578
6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery ...	106	740	441
6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	151	68	274
6111	Babies' garments and clothing accessories, knitted or crocheted (excl. hats)	1,176	167	202
6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excl. T-shirts and ...)	39	67	69
6112	Track-suits, ski-suits and swimwear, knitted or crocheted	264	14	64
6102	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	67	113	35
6117	Made-up clothing accessories, knitted or crocheted; knitted or crocheted parts of garments ...	2	1	17
6113	Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics ...	23	16	3
6116	Gloves, mittens and mitts, knitted or crocheted (excl. for babies)	0	0	0

Exports of apparel (knit) from egypt to United Kingdom in (2022–2024)

Product code	Product label (↔)	United Kingdom's exports to Egypt		
		Value in 2022	Value in 2023	Value in 2024▼
6109	T-shirts, singlets and other vests, knitted or crocheted	367	338	421
6110	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted (excl. ...)	80	245	273
6105	Men's or boys' shirts, knitted or crocheted (excl. nightshirts, T-shirts, singlets and other ...)	132	202	238
6116	Gloves, mittens and mitts, knitted or crocheted (excl. for babies)	51	53	39
6104	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, ...	264	144	27
6101	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	14	33	24
6103	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches ...	0	13	19
6114	Special garments for professional, sporting or other purposes, n.e.s., knitted or crocheted	25	32	13
6106	Women's or girls' blouses, shirts and shirt-blouses, knitted or crocheted (excl. T-shirts and ...)	6	6	13
6108	Women's or girls' slips, petticoats, briefs, panties, nightdresses, pyjamas, negligés, bathrobes, ...	78	94	11
6117	Made-up clothing accessories, knitted or crocheted; knitted or crocheted parts of garments ...	11	4	3
6113	Garments, knitted or crocheted, rubberised or impregnated, coated or covered with plastics ...	6	0	2
6111	Babies' garments and clothing accessories, knitted or crocheted (excl. hats)	28	49	1
6115	Pantyhose, tights, stockings, socks and other hosiery, incl. graduated compression hosiery ...	22	39	0
6102	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, ...	0	9	0
6107	Men's or boys' underpants, briefs, nightshirts, pyjamas, bathrobes, dressing gowns and similar ...	4	19	0
6112	Track-suits, ski-suits and swimwear, knitted or crocheted	60	26	0

Exports of apparel (knit) from United Kingdom to egypt in (2022–2024)

b- Trade Movement for Apparel (Woven) between UK and Egypt in (2022-2024):

The following table shows the trade movement for apparel (woven) between Egypt and UK; it noted that the Egyptian exports of this chapter amounted to 47,410 million dollar during 2024. Topped product Code 6203 (Men's suits and jackets) which amounted to 23,616 million dollar. Almost half of Egypt's apparel exports to UK in 2024.

Product code	Product label ⇄	United Kingdom's imports from Egypt		
		Value in 2022	Value in 2023	Value in 2024▼
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches . . .	29,770	24,341	23,616
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, . . .	19,960	11,556	20,281
6211	Tracksuits, ski suits, swimwear and other garments, n.e.s. (excl. knitted or crocheted)	2,016	1,053	1,137
6205	Men's or boys' shirts (excl. knitted or crocheted, nightshirts, singlets and other vests)	1,674	881	1,030
6208	Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, . . .	120	104	443
6206	Women's or girls' blouses, shirts and shirt-blouses (excl. knitted or crocheted and vests)	415	106	257
6201	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, . . .	182	134	253
6210	Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated; . . .	298	246	182
6202	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, . . .	36	73	92
6214	Shawls, scarves, mufflers, mantillas, veils and similar articles (excl. knitted or crocheted)	18	26	64
6212	Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, . . .	28	8	28
6209	Babies' garments and clothing accessories of textile materials (excl. knitted or crocheted . . .	78	52	27
6215	Ties, bow ties and cravats of textile materials (excl. knitted or crocheted)	0	0	0
6217	Made-up clothing accessories and parts of garments or clothing accessories, of all types of . . .	0	4	0
6216	Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted . . .	0	13	0
6207	Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes, . . .	3	5	0
6213	Handkerchiefs, of which no side exceeds 60 cm (excl. knitted or crocheted)	0	0	0

Exports of apparel (woven) from egypt to United Kingdom in (2022-2024)

Product code	Product label (↔)	United Kingdom's exports to Egypt		
		Value in 2022	Value in 2023	Value in 2024▼
6210	Garments made up of felt or nonwovens, whether or not impregnated, coated, covered or laminated; . . .	53	75	472
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, . . .	420	241	177
6211	Tracksuits, ski suits, swimwear and other garments, n.e.s. (excl. knitted or crocheted)	283	261	149
6216	Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted . . .	18	55	69
6205	Men's or boys' shirts (excl. knitted or crocheted, nightshirts, singlets and other vests)	53	54	50
6201	Men's or boys' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, . . .	46	39	40
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches . . .	144	161	37
6202	Women's or girls' overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets, windcheaters, . . .	5	20	18
6217	Made-up clothing accessories and parts of garments or clothing accessories, of all types of . . .	33	19	13
6206	Women's or girls' blouses, shirts and shirt-blouses (excl. knitted or crocheted and vests)	89	9	7
6212	Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, . . .	40	100	4
6214	Shawls, scarves, mufflers, mantillas, veils and similar articles (excl. knitted or crocheted)	3	0	1
6208	Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, . . .	5	9	0
6213	Handkerchiefs, of which no side exceeds 60 cm (excl. knitted or crocheted)	0	0	0
6207	Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pyjamas, bathrobes, . . .	0	40	0
6209	Babies' garments and clothing accessories of textile materials (excl. knitted or crocheted . . .	4	9	0
6215	Ties, bow ties and cravats of textile materials (excl. knitted or crocheted)	0	1	0

Exports of apparel (woven) from United Kingdom to Egypt in (2022–2024)

Technical requirements

UK applies its imports for apparel from the world to EU's requirements and legislations including the health and safety requirements.

Apparels exporters and importers in UK works according to the technical committee of the European Clothing Association's quality standards like:

- ISO 3759, 5077, 6330.
- Washing/tumbling.
- Colour fastness.
- ISO 105.
- ISO 3758.
- Care Labeling.

And other standards you could find through these websites:

www.iso.org, www.standarduk.com

Tariffs on Egyptian Exports for apparels:

Egyptian exports for apparels exempt from tariffs under **UK-Egypt Association Agreement**

It's an Agreement establishing an Association between the United Kingdom of Great Britain and Northern Ireland and the Arab Republic of Egypt, the following table shows UK tariffs on apparels:

HS Code	Main Tariff applied on imports from Egypt	Tariff applied on Egypt under UK-Egypt Association agreement
6101	12%	0
6102	12%	0
6103	12%	0
6104	12%	0
6105	12%	0
6106	12%	0
6107	12%	0
6108	12%	0
6109	12%	0
6110	12%	0
Except 611011	11,33%	0
611120	10%	0
611130	10%	0
611190	11.20%	0
611211	12%	0
611212		
611219		
611220		
611231	10%	0
611239		
611241		
611249		
6113	10%	0
6114	12%	0
6115	12%	0
Except 611510	10%	0
6116	8%	0
Except 611610	5.33%	0
6117	12%	0
Except 611780	10%	0
6201	12%	0
6202	12%	0
6203	12%	0
6204	12%	0
6205	12%	0
6206	12%	0
6207	12%	0
6208	12%	0
6209	10%	0
6210	12%	0

Except 621010	8%	0
6211	12%	0
6212	6%	0
6213	10%	0
6214	8%	0
6215	6.30%	0
6216	0%	0
621710	6%	0
Except 621790	12%	0

Key Distribution Channels for Egyptian Apparel Exports to the UK in 2024:

- Trade Exhibitions and Buyer Engagements:** Egyptian apparel exporters actively participated in international trade fairs to showcase their products and establish connections with UK buyers. Notably, the Cairo Fashion & Tex exhibition in October 2024 attracted around 500 international buyers, including those from the UK, leading to export deals expected to exceed \$30 million . Additionally, Egyptian companies took part in the Fashion London exhibition, presenting new designs tailored for international markets and engaging in bilateral meetings with major importers.
- Government and Institutional Support:** The Egyptian government and industry bodies played a pivotal role in promoting exports. Their initiatives included organizing participation in international exhibitions and facilitating connections between Egyptian exporters and UK importers .
- Digital Platforms and Market Access:** Efforts were made to enhance digital connectivity between Egyptian exporters and international buyers. For instance, the Export Development Bank launched the “ebank-Tradeworld.com” platform to connect small and medium exporters with importers, aiming to expand market access and streamline trade processes.

Recommendations:

• Adopt Sustainable and Resource-Efficient Production

The UK market places a high value on sustainability. Egyptian manufacturers can gain a competitive edge by embracing resource-efficient production methods. SGS Egypt offers services to help businesses in the textile and leather industry develop more sustainable supply chains, including assessments, gap analyses, and training programs

- British consumer always looking for new styles with high quality, which will open more opportunities to the importers and the suppliers.

• participate in International Trade Exhibitions

Engaging in international trade fairs is crucial for connecting with UK buyers. The Cairo Fashion & Tex exhibition, for instance, attracted approximately 500 international buyers in 2024, leading

to export deals expected to exceed \$30 million. Also the international exhibitions which periodically organized in UK and joined by producers and importers in UK, Specialized exhibitions are recognized through these following website:

❖ www.ntradeshows.com/fashion/united-kingdom

- **Collaborate with Export Councils**

The Apparel Export Council of Egypt (AECE) plays a pivotal role in supporting manufacturers in export development, including capacity building and international promotion. Engaging with AECE can provide valuable insights and support for penetrating the UK market.

- **Prepare electronic catalogues for the apparel products.**