

Report on Egyptian Apparel Exports performance For First Quarter 2020/2021

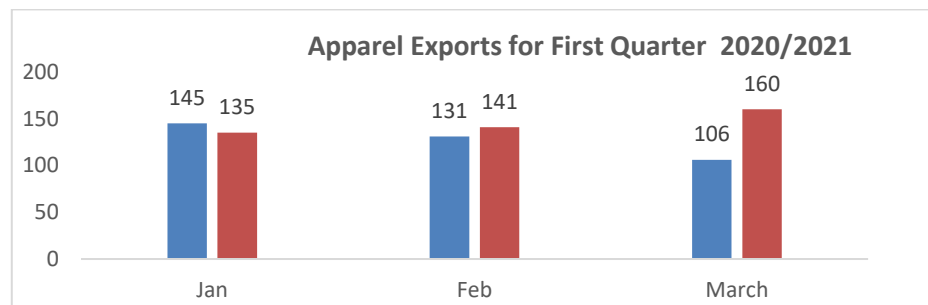
The following report shows an analysis of the following points:

1. Total apparel exports for First Quarter 2020/2021.
2. Apparel exports by destination for First Quarter 2020/2021.
3. Top 15 Egyptian apparel exporting companies for First Quarter 2021.
4. Top 15 apparel importing countries from Egypt for First Quarter 2020/2021.
5. Total apparel exports by type for First Quarter 2020/2021.
6. Total apparel exports by product for First Quarter 2020/2021.

Total apparel exports for First Quarter 2020/2021

Value: in M/USD

Apparel Exports	January	February	March	Total
2020	145	131	106	382
2021	135	141	160	437
%	-7%	8%	52%	15%



The Previous Graph shows that Apparel exports decreased in Jan 2021 by 7% while Total apparel exports in Feb 2021 increased by 8% compared to Feb 2020 and in March by 52%, leads to increased Total Apparel exports for total period Jan-March 2021 by 15% compared to same period in 2020.

In M/USD	First Quarter 2020	First Quarter 2021	%
Apparel Exports	382	437	15%

Apparel exports by destination for First Quarter 2020/2021

The following table shows that the apparel exports to Arab countries increased by 233% in Jan-March 2021 compared to same period of 2020, followed by African Countries which increased by 115%; and United states by 17% while Apparel Exports to Europe decreased by 11%.

Value: in M/USD

Country	First Quarter 2020	First Quarter 2021	%
United States	208	243	17%
Europe	118	105	-11%
Arab Countries	17	56	233%
African Countries	0.256	0.551	115%
Rest of the world	38	32	-18%
Total	382	437	15%

Source: GOEIC

Top 15 Apparel importing countries from Egypt for First Quarter 2020/2021

Countries	First Quarter 2020	First Quarter 2021	%
USA	208	243	17%
Germany	29	28	-3%
Spain	24.8	25.2	2%
Turkey	24	20	-18%
United Arab Emirates	1	14	1065%
UK & Northern Ireland	21	15	-29%
Italy	12	8	-35%
Saudi Arabia	7	12	59%
Netherlands	6	8	34%
Belgium	9.3	6.6	-29%
Libya	2	10	362%
France	8	5	-35%
Yemen	2	3	81%
Sudan	0.725	2.6	261%
Canada	4.01	4	-0.4%

Source: GOEIC

The previous table shows that the apparel exports to the United States increased by 17% in Jan-March 2021 compared to same period of previous year; also United Arab Emirates increased by 1065%; Saudi Arabia increased by 59%. while, to Turkey, apparel exports decreased by 18%; to France decreased by 35%; and Belgium by 29%.

Apparel exports by type for First Quarter 2020/2021

Value: in M/USD

	First Quarter 2020	First Quarter 2021	%
Knits	114	140	23%
Woven	268	297	11%
Grand Total	382	437	15%

Source: GOEIC

The previous table shows that the apparel exports (Knit's type) increased by 23% amounted to \$ 140 million in Jan-March 2021 compared to \$ 114 million in Jan- March 2020, also apparel exports (Woven's type) increased by 11% amounted to \$297million in Jan- March 2021 compared to \$ 268 million in Jan- March 2020.

Apparel exports by Product for First Quarter 2020/2021

M/USD

Product		First Quarter 2020	First Quarter 2021	%	
knits					
T-shirts/Polo shirts	61	86.7	88.6	2%	
Sportswear		10.585	6.5	-38%	
Trousers		2.5	24.5	858%	
Underwear		7.5	6.2	-16%	
kids wear		1.2	3.3	174%	
Jackets/Blazers		0.580	4.037	596%	
Socks/Gloves		2.3	1.7	-27%	
Blouses/shirts		0.5	1.1	93%	
Suits, ensembles		1.076	1.5	47%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		0.088	0.244	177%	
Pullover , cardigans		0.249	0.182	-27%	
Dresses, skirts		0.041	1.458	3457%	
Total Knits			114	140	23%
Woven					
Trousers	62	127.8	128.5	1%	
Sportswear		47.4	39.7	-16%	
Suits, Ensembles		38.5	34.1	-11%	
Blouses, shirts		37.4	40.2	7%	
Underwear		5.2	10.8	109%	
Jackets/Blazers		1.2	1.2	5%	
Shawls, Scarves, veils, brassieres		4.4	31.2	609%	
Kids wear		1.7	9.4	440%	
Dresses, skirts		3.5	1.2	-65%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		0.2	0.9	363%	
Headgear		0.7	0	-100%	
Total Woven			268	297	11%

Total Knits and Woven		382	437	15%

Top 15 Egyptian apparel exporting companies in First Quarter 2021

1. Jade Textile Egypt
2. Alex Apparels.
3. Giza Spinning & Weaving Egypt.
4. Lotus Garments Group.
5. T&C Garments.
6. Eroglu Egypt.
7. Embee International for Garments.
8. Plaza for garments.
9. Dice Readymade Garment.
10. Ruby Red for garments.
11. Velocity Apparelz.
12. Lotus High TEC.
13. Swiss Garments.
14. Delta Textile Egypt.
15. CRS Denim Garments Egypt.