

Report on Egyptian Apparel Exports performance First Quarter (Jan-March) 2018/2019

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010-First Quarter 2019).
2. Total apparel exports First Quarter (Jan-March) 2018/2019.
3. Apparel exports by destination First Quarter (Jan-March) 2018/2019.
4. Top 15 Egyptian apparel exporting companies in First Quarter (Jan-March) 2019.
5. Top 15 Egyptian apparel exporting companies to USA in First Quarter (Jan-March) 2019.
6. Top 15 Egyptian apparel exporting companies to Europe in First Quarter (Jan-March) 2019.
7. Top 15 apparel importing countries from Egypt in First Quarter (Jan-March) 2019.
8. Total apparel exports by type in First Quarter (Jan-March) 2019.

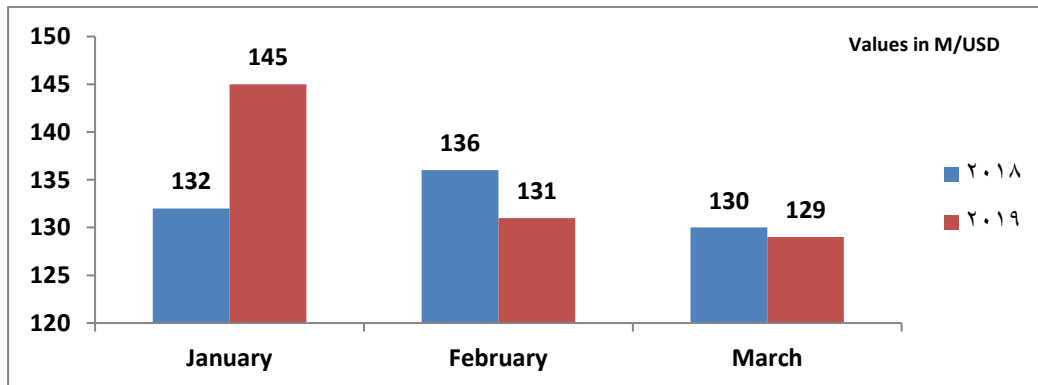
1. Total apparel exports (2010-(Jan-March) 2019)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	Jan-March 2019
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	406
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	

2. Total apparel exports for First Quarter (Jan-March) 2018/2019

Value: in M/USD

	January	February	March	Total
2018	132	136	130	397
2019	145	131	129	406
%	10%	-3%	-0.4%	2%



The Previous Graph shows that apparel exports in Jan 2019 increased by 10% compared to Jan 2018, while apparel exports in Feb 2019 decreased by 3% and in March 2019 decreased by 0.4%. This led to a rise in total apparel exports for period Jan to March 2019 by 2% compared to the same period in 2018.

Apparel exports by destination for First Quarter (Jan-March) 2018/2019

The following table shows that the apparel exports to US increased by 16% for total period from Jan to March 2019 compared to same period of 2018 followed by Arab Countries by 16% ; while Apparel Exports to Europe decreased by 9% followed by African countries by 58%.

Value: in M/USD

Country	Jan-March 2018	Jan- March 2019	%
United States	193	224	16%
Europe	135	123	-9%
Rest of the world	50	36	-28%
Arab Countries	19	22	16%
African Countries	0.748	0.317	-58%
Total	397	406	2%

Source: GOEIC

Top 10 Egyptian apparel exporting companies for First Quarter (Jan-March) 2018/2019

- 1- Jade Textile Egypt
- 2- Lotus Garments Group.
- 3- Giza Spinning & Weaving Egypt
- 4- Alex Apparels.
- 5- Swiss Garment Company.
- 6- Eroglu Egypt.
- 7- T&C Garments.
- 8- Velocity Apparels.
- 9- Dice Readymade Garment.
- 10- CRS Denim Garments Egypt.
- 11- Plaza readymade garments.
- 12- Embee International Industries.
- 13- Delta Textile Egypt.
- 14- Akay for Garments.
- 15- RubyRed Garments.

Top 10 Egyptian apparel exporting companies to USA for First Quarter (Jan-March) 2018/2019

- 1- Jade Textile Egypt
- 2- Alex Apparels.
- 3- Lotus Garments Group.
- 4- Giza Spinning & Weaving Egypt.
- 5- T&C Garments.
- 6- Embee International Industries.
- 7- Swiss Garment Company.
- 8- Delta Textile Egypt.
- 9- Maytex Company.
- 10- Three Stars Company.
- 11- NILE for Garments.
- 12- Middle East for readymade garments.
- 13- Elite Merchandising.
- 14- Lotus High TEC.
- 15- Naga Garments.

Top 10 Egyptian apparel exporting companies to Europe for First Quarter (Jan-March) 2018/2019

- 1- Swiss Garments company.
- 2- Eroglu Egypt.
- 3- Velocity Apparels.
- 4- Dice Readymade Garments.
- 5- CRS Denim Garments Egypt
- 6- Jade Textile Egypt
- 7- Eurotex Garments Egypt.
- 8- Plaza readymade garments.
- 9- Turkish Egyptian Textile Company – TETCO
- 10- Esperanto Jeans.
- 11- Gukan Tekin –GNT free zones
- 12- Eimco for Readymade Garments.
- 13- T&C for Readymade Garments.
- 14- Shahinler .
- 15- Giza for spinning and weaving.

Regarding the European market:

Apparel Exports to Spain rose by 24% and Top Exporting companies to the Spanish market:

1. Velocity Apparelez
2. Eroglu Egypt for Ready Made Garments
3. Swiss Garments
4. Esperanto Jeans
5. Dice for Ready Made Garments

Apparel Exports to Belgium rose by 5% and Top Exporting companies to the Belgian market are:

1. Jade Textile Egypt
2. Turkish Egyptian Company for Textile Industries
3. El Nasr Co. For Clothes & Textiles / Kabo
4. Samir Factory
5. Fabulous knitwear For Garments

Apparel Exports to the Dutch market rose by 1% and Top Exporting companies to the Dutch market are:

1. Turkish Egyptian Company for Textile Industries
2. Cotton Club Co
3. Delta Fashion Egypt
4. Jade Textile Egypt
5. Puttman Egypt

Apparel Exports to the Croatian market for the first quarter of 2019 rose by 166% during the same quarter of 2018 and Top Exporting companies to the Croatian market:

1. Free Zone - GURKAN TEKIN GUR KAN TECHN - GNT ORIGIN

Apparel Exports to the Canadian market rose by 84% and Top Exporting companies to the Canadian market:

1. Kazareen Textile Factory
2. Giza Co. for Spinning, Weaving, Dyeing and Ready Made Garments
3. T & C Readymade Garments
4. Jade Textile Egypt
5. Lotus Readymade Garments

As for the Arab markets:

Apparel Exports rose to 334% in the UAE market and Top Exporting companies to the UAE market:

1. El Sheikh For Fabrics, Fur & Clothing Manufacturing
2. Jade Textile Egypt
3. Ostoura for garments
4. International Company for Textile Industries

As well as Apparel Exports rose to the Kuwaiti market by 42% and Top Exporting companies to the Kuwaiti market:

1. El Sheikh For Fabrics, Fur & Clothing Manufacturing
2. El Marwa For Textiles & Ready Made Garments / Mahmoud Mohamed Abdel Rahman & Partner
3. El Nasr Co. For Clothes & Textiles / Kabo
4. Al - Tayseer Company for Fabrics and Clothing

Top 15 Apparel importing countries from Egypt for First Quarter (Jan-March) 2018/2019

Countries	Jan-March 2018	Jan-March 2019	%
USA	193	224	16%
Spain	32	39	24%
UK & Northern Ireland	30	25	-17%
Germany	22.7	22.6	-1%
Turkey	37	20	-45%
Italy	20	13	-33%
United Arab Emirates	2	7	334%
Belgium	6.2	6.4	5%
Canada	3	5	84%
Netherlands	4.8	4.9	1%
France	13	4.7	-65%
Saudi Arabia	10.6	4.6	-56%
kuwait	1.6	2.3	42%
China Rep.	2.9	1.8	-39%
Croatia	0.5	1.4	166%

Source: GOEIC

The previous table shows that the apparel exports to the United States increased by 16% for total period from Jan to March 2019 compared to same period of 2018. Also to Spain, apparel exports increased by 24%; while to Turkey decreased by 45% and Italy by 33%.

Apparel exports by type for First Quarter (Jan-March) 2018/2019

Value: In M/USD

	Jan-March 2018	Jan- March 2019	%
Knits	133	145	9%
Woven	264	261	-1%
Grand Total	397	406	2%

Source: GOEIC

The previous table shows that the apparel exports (Knits type) increased by 9% amounted to \$145 million for total period from Jan to March 2019 compared to \$133 million in same period of 2018, while apparel exports (Woven type) decreased by 1% amounted to \$261 million for total period from Jan to March 2019 compared to \$ 264 million in same period of 2018.