

## Report on Egyptian Apparel Exports performance (Jan-June) 2018/2019

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010-Jan- June 2019).
2. Total apparel exports Jan- June 2018/2019.
3. Apparel exports by destination Jan- June 2018/2019.
4. Top 15 Egyptian apparel exporting companies in Jan- June 2019.
5. Top 15 apparel importing countries from Egypt in Jan- June 2019.
6. Total apparel exports by type in Jan- June 2019.

### Total apparel exports 2010 - (Jan- June) 2019

| M/USD           | 2010 | 2011 | 2012 | 2013  | 2014  | 2015 | 2016 | 2017 | 2018 | Jan- June 2019 |
|-----------------|------|------|------|-------|-------|------|------|------|------|----------------|
| Apparel Exports | 1388 | 1555 | 1427 | 1430  | 1431  | 1386 | 1274 | 1459 | 1604 | 802            |
| %               | 5%   | 12%  | -8%  | 0.21% | 0.07% | -3%  | -8%  | 15%  | 10%  |                |

### Total apparel exports for Period (Jan- June) 2018/2019

|      | January | February | March | April | May | June | Total |
|------|---------|----------|-------|-------|-----|------|-------|
| 2018 | 132     | 136      | 129.9 | 131   | 130 | 110  | 768   |
| 2019 | 145     | 131      | 129.6 | 139   | 135 | 122  | 802   |
| %    | 10%     | -3%      | -0.3% | 6%    | 4%  | 11%  | 4.4%  |

Values in M/USD

|      | 1 <sup>st</sup> Quarter | 2 <sup>nd</sup> Quarter | Total |
|------|-------------------------|-------------------------|-------|
| 2018 | 398                     | 371                     | 768   |
| 2019 | 406                     | 396                     | 802   |
| %    | 2%                      | 7%                      | 4.4%  |

The Previous Graph shows that apparel exports in June 2019 increased by 11% compared to June 2018 followed by Jan 2019 which increased by 10%, while apparel exports in Feb 2019 decreased by 3% and in March 2019 decreased by 0.3%. This led to a rise in total apparel exports for total period Jan to June 2019 by 4.4% compared to the same period in 2018.

### Apparel exports by destination for Period (Jan- June) 2018/2019

The following table shows that the apparel exports to Arab Countries increased by 24% for total period from Jan to June 2019 compared to same period of 2018 followed by US by 19% ; while Apparel Exports to Europe decreased by 7% followed by African countries by 60%.

Value: in M/USD

| Country                  | Jan- June 2018 | Jan- June 2019 | %           |
|--------------------------|----------------|----------------|-------------|
| <b>United States</b>     | <b>378</b>     | <b>450</b>     | <b>19%</b>  |
| <b>Europe</b>            | <b>258</b>     | <b>239</b>     | <b>-7%</b>  |
| <b>Arab Countries</b>    | <b>32</b>      | <b>40</b>      | <b>24%</b>  |
| <b>African Countries</b> | <b>1.5</b>     | <b>0.6</b>     | <b>-60%</b> |
| <b>Rest Of the World</b> | <b>99</b>      | <b>72</b>      | <b>-27%</b> |
| <b>Total</b>             | <b>768</b>     | <b>802</b>     | <b>4.4%</b> |

Source: GOEIC

### Top 15 Egyptian apparel exporting companies for Period (Jan- June) 2019

- 1- Jade Textile Egypt
- 2- Lotus Garments Group.
- 3- Alex Apparels.
- 4- Giza Spinning & Weaving Egypt
- 5- Swiss Garment Company.
- 6- T&C Garments.
- 7- Eroglu Egypt.
- 8- Dice Readymade Garment.
- 9- Velocity Apparels.
- 10- CRS Denim Garments Egypt.
- 11- Embee International Industries.
- 12- Plaza readymade garments.
- 13- Three Stars Fashion.
- 14- Ruby Red for Garments.
- 15- Lotus High Tec for garments.

### Top 15 Apparel importing countries from Egypt for Period (Jan- June) 2018/2019

| Countries                        | Jan- June 2018 | Jan- June 2019 | %           |
|----------------------------------|----------------|----------------|-------------|
| <b>USA</b>                       | <b>378</b>     | <b>450</b>     | <b>19%</b>  |
| <b>Spain</b>                     | <b>66</b>      | <b>74</b>      | <b>13%</b>  |
| <b>UK &amp; Northern Ireland</b> | <b>51</b>      | <b>44</b>      | <b>-14%</b> |
| <b>Germany</b>                   | <b>46</b>      | <b>43</b>      | <b>-7%</b>  |
| <b>Turkey</b>                    | <b>70</b>      | <b>38</b>      | <b>-46%</b> |
| <b>Italy</b>                     | <b>39</b>      | <b>31</b>      | <b>-21%</b> |
| <b>Belgium</b>                   | <b>11</b>      | <b>13</b>      | <b>18%</b>  |
| <b>Saudi Arabia</b>              | <b>13</b>      | <b>12</b>      | <b>-8%</b>  |
| <b>Canada</b>                    | <b>7</b>       | <b>11</b>      | <b>67%</b>  |
| <b>Netherlands</b>               | <b>8</b>       | <b>11</b>      | <b>37%</b>  |
| <b>France</b>                    | <b>24</b>      | <b>10</b>      | <b>-60%</b> |
| <b>United Arab Emirates</b>      | <b>4</b>       | <b>9</b>       | <b>136%</b> |
| <b>Kuwait</b>                    | <b>4.3</b>     | <b>4.2</b>     | <b>-3%</b>  |
| <b>Poland</b>                    | <b>3.3</b>     | <b>3.2</b>     | <b>-1%</b>  |
| <b>Croatia</b>                   | <b>0.723</b>   | <b>1.45</b>    | <b>101%</b> |

Source: GOEIC

The previous table shows that the apparel exports to the United States increased by 19% for total period from Jan to June 2019 compared to same period of 2018. Also to Spain, apparel exports increased by 13%; while to Turkey decreased by 46% and Italy by 21%.

### Apparel exports by type for Period (Jan- June) 2018/2019

Value: In M/USD

|                    | Jan- June 2018 | Jan- June 2019 | %           |
|--------------------|----------------|----------------|-------------|
| <b>Knits</b>       | <b>256</b>     | <b>284</b>     | <b>11%</b>  |
| <b>Woven</b>       | <b>512</b>     | <b>518</b>     | <b>1%</b>   |
| <b>Grand Total</b> | <b>768</b>     | <b>802</b>     | <b>4.4%</b> |

Source: GOEIC

The previous table shows that the apparel exports (Knits type) increased by 11% amounted to \$284 million for total period from Jan to June 2019 compared to \$256 million in same period of 2018, also apparel exports (Woven type) increased by 1% amounted to \$518 million for total period from Jan to June 2019 compared to \$ 512 million in same period of 2018.

### Apparel exports by Product for Period (Jan- June) 2018/2019

| M/USD                                                                  |           | Jan-June 2018 | Jan-June 2019 | %          |            |
|------------------------------------------------------------------------|-----------|---------------|---------------|------------|------------|
| <b><u>knits</u></b>                                                    |           |               |               |            |            |
| T-shirts/Polo shirts                                                   | <b>61</b> | 177           | 193           | 9%         |            |
| Sportswear                                                             |           | 41            | 52            | 28%        |            |
| Trousers                                                               |           | 12            | 10            | -11%       |            |
| Underwear                                                              |           | 11.4          | 11.4          | 0%         |            |
| kids wear                                                              |           | 3             | 6             | 69%        |            |
| Jackets/Blazers                                                        |           | 1             | 3             | 178%       |            |
| Socks/Gloves                                                           |           | 3             | 3             | 14%        |            |
| Blouses/shirts                                                         |           | 5             | 2             | -53%       |            |
| Suits, ensembles                                                       |           | 1.080         | 1.4           | 31%        |            |
| Overcoats, car-coats, capes,<br>cloaks, anoraks, incl. ski-<br>jackets |           | 0.992         | 1.226         | 24%        |            |
| Pullovers, cardigans                                                   |           | 0.252         | 0.353         | 40%        |            |
| Dresses, skirts                                                        |           | 0.172         | 0.246         | 43%        |            |
| <b><u>Total Knits</u></b>                                              |           |               | <b>256</b>    | <b>284</b> | <b>11%</b> |
| <b><u>Woven</u></b>                                                    |           |               |               |            |            |
| Trousers                                                               | <b>62</b> | 242           | 240           | -1%        |            |
| Sportswear                                                             |           | 190           | 117           | -38%       |            |
| Suits ,Ensembles                                                       |           | 13            | 85            | 552%       |            |
| Blouses, shirts                                                        |           | 48            | 52            | 8%         |            |
| Underwear                                                              |           | 8             | 7             | -16%       |            |
| Jackets/Blazers                                                        |           | 1             | 6             | 585%       |            |
| Shawls, Scarves, veils,<br>brassieres                                  |           | 3             | 5             | 42%        |            |
| Kids wear                                                              |           | 3             | 3             | 11%        |            |
| Dresses/Skirts                                                         |           | 2             | 2             | -1%        |            |
| Overcoats, car-coats, capes,<br>cloaks, anoraks, incl. ski-<br>jackets |           | 1.2           | 0.857         | -30%       |            |
| Headgear                                                               |           | 0.055         | 0.011         | -80%       |            |
| <b><u>Total Woven</u></b>                                              |           |               | <b>512</b>    | <b>518</b> | <b>1%</b>  |
| <b><u>Total Knits and Woven</u></b>                                    |           | <b>768</b>    | <b>802</b>    | <b>4%</b>  |            |

