

Report on Egyptian Apparel Exports performance (Jan-September) 2018/2019

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010- Jan- September 2019).
2. Total apparel exports Jan- September 2018/2019.
3. Apparel exports by destination Jan - September 2018/2019.
4. Top 15 Egyptian apparel exporting companies in Jan- September 2019.
5. Top 15 apparel importing countries from Egypt in Jan- September 2019.
6. Total apparel exports by type in Jan- September 2019.

Total Apparel exports 2010 - (Jan- September) 2019

M/USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	Jan- September 2019
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	1261
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	

Total Apparel exports for Period (Jan- September) 2018/2019

M/USD	January	February	March	April	May	June	July	August	September	Total
2018	132	136	129.9	131	130	110	147	129	134	1177
2019	145	132	129.5	139	135	125	171	135	149	1261
%	10%	-3%	-0.3%	6%	4%	14%	17%	5%	12%	7%

The Previous Graph shows that apparel exports in July 2019 increased by 17% compared to July 2018 followed by June 2019 which increased by 14%, while apparel exports in Feb 2019 decreased by 3%. This led to a rise in total apparel exports for total period Jan to September 2019 by 7% compared to the same period in 2018.

	First Quarter	Second Quarter	Third Quarter	Total
2018	397	371	409	1177
2019	406	399	456	1261
%	2%	8%	11%	7%

Apparel exports by destination for Period (Jan- September) 2018/2019

The following table shows that the apparel exports to Arab Countries increased by 27% for total period from Jan to September 2019 compared to same period of 2018 followed by US by 22%; while Apparel Exports to Europe decreased by 5% followed by African countries by 45%.

Value: in M/USD

Country	Jan- September 2018	Jan- September 2019	%
United States	585	715	22%
Europe	398	377	-5%
Arab Countries	45	58	27%
African Countries	2.5	1.4	-45%
Rest Of the World	146	110	-25%
Total	1177	1261	7%

Source: GOEIC

Top 15 Egyptian apparel exporting companies for Period (Jan- September) 2019

- 1- Jade Textile Egypt
- 2- Lotus Garments Group.
- 3- Alex Apparels.
- 4- Swiss Garment Company.
- 5- Giza Spinning & Weaving Egypt
- 6- T&C Garments.
- 7- Eroglu Egypt.
- 8- Dice Readymade Garment.
- 9- Velocity Apparels.
- 10- CRS Denim Garments Egypt.
- 11- Three Stars Fashion.
- 12- Plaza readymade garments.
- 13- Embee International Industries.
- 14- Ruby Red for Garments.
- 15- Delta Textile Egypt.

Top 15 Apparel importing countries from Egypt for Period (Jan- September) 2018/2019

Countries	Jan- September 2018	Jan- September 2019	%
USA	585	715	22%
Spain	106	116	9%
Germany	70	69	-2%
UK & Northern Ireland	80	68	-16%
Turkey	105	56	-46%
Italy	53	42	-21%
Belgium	18	22	19%
Netherlands	13	20	57%
France	38	20	-48%
Canada	11	19	76%
Saudi Arabia	18	19	6%
Libya	1	7	418%
Poland	6	6	10%
Kuwait	6	6	14%
Mexico	3	5	38%

Source: GOEIC

The previous table shows that the apparel exports to the United States increased by 22% for total period from Jan to September 2019 compared to same period of 2018. Also to Spain, apparel exports increased by 9%; while to Turkey decreased by 46% and Italy by 21%.

Apparel exports by type for Period (Jan- September) 2018/2019

Value: In M/USD

	Jan- September 2018	Jan- September 2019	%
Knits	393	452	15%
Woven	783	809	3%
Grand Total	1176	1261	7%

Source: GOEIC

The previous table shows that the apparel exports (Knits type) increased by 15% amounted to \$452 million for total period from Jan to September 2019 compared to \$393 million in same period of 2018, also apparel exports (Woven type) increased by 3% amounted to \$809 million for total period from Jan to September 2019 compared to \$783 million in same period of 2018.

Apparel exports by Product for Period (Jan- September) 2018/2019

M/USD		Jan- September 2018	Jan- September 2019	%	
knits					
T-shirts/Polo shirts	61	267	305	14%	
Sportswear		73	84	15%	
Trousers		16	12	-24%	
Underwear		15	23	48%	
kids wear		5	11	118%	
Jackets/Blazers		2	4	124%	
Socks/Gloves		4	5	25%	
Blouses/shirts		7	5	-26%	
Suits, ensembles		1	2	15%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		3	1	-50%	
Dresses, skirts		0.381	0.353	-7%	
Total Knits			393	451	15%
Woven					
Trousers	62	363	373	3%	
Sportswear		301	160	-47%	
Suits, Ensembles		24	153	541%	
Blouses, shirts		68	80	18%	
Underwear		10	14	40%	
Jackets/Blazers		2	10	461%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		1	1	-29%	
Shawls, Scarves, veils, brassieres		4	8	100%	
Kids wear		6	6	0%	
Dresses, skirts		2	4	67%	
Headgear		0.150	0.160	7%	
Total Woven			782	809	3%
Total Knits and Woven			1176	1261	7%