

Report on Egyptian Apparel Exports performance 2018/2019

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010- 2019).
2. Total apparel exports 2018/2019.
3. Apparel exports by destination 2018/2019.
4. Top 15 Egyptian apparel exporting companies for year 2019.
5. Top 15 apparel importing countries from Egypt for year 2019.
6. Total apparel exports by type for year 2019.

Total Apparel exports 2010 - (Jan- September) 2019

M/USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	1690
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	5%

Total Apparel exports for Period (Jan- September) 2018/2019

M/USD	January	February	March	April	May	June	July	August	September	October	November	December	Total
2018	132	136	129.9	131	130	110	147	129	134	132	141	154	1604
2019	145	132	129.6	139	135	126	171	136	150	145	136	146	1690
%	10%	-3%	-0.3%	6%	4%	14%	17%	6%	12%	10%	-3%	-5%	5%

The Previous Graph shows that apparel exports in July 2019 increased by 17% compared to July 2018 followed by June 2019 which increased by 14%, while apparel exports in Feb 2019 decreased by 3%. This led to a rise in total apparel exports for 2019 by 5% compared to the same year in 2018.

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2018	397	371	409	427	1604
2019	406	400	458	427	1690
%	2%	8%	12%	0%	5%

Apparel exports by destination for 2018/2019

The following table shows that the apparel exports to Arab Countries increased by 22% for 2019 compared to same period of 2018 followed by US by 18%; while Apparel Exports to Europe decreased by 5% followed by African countries by 37%.

Value: in M/USD

Country	2018	2019	%
United States	801	946	18%
Europe	541	516	-5%
Arab Countries	64	78	22%
African Countries	3	1.9	-37%
Rest Of the World	195	149	-24%
Total	1604	1690	5%

Source: GOEIC

Top 15 Egyptian apparel exporting companies for 2019

- 1- Jade Textile Egypt
- 2- Lotus Garments Group.
- 3- Alex Apparels.
- 4- Swiss Garment Company.
- 5- T&C Garments
- 6- Giza Spinning & Weaving Egypt.
- 7- Eroglu Egypt.
- 8- Dice Readymade Garment.
- 9- Velocity Apparels.
- 10-CRS Denim Garments Egypt.
- 11-Plaza readymade garments.
- 12-Three Stars Fashion.
- 13-Embee International Industries.
- 14-Lotus High Tec.
- 15-Ruby Red for Garments.

Top 15 Apparel importing countries from Egypt for 2018/2019

Countries	2018	2019	%
USA	801	946	18%
Spain	143	151	6%
Germany	94	102	9%
UK & Northern Ireland	108	92	-15%
Turkey	134	77	-42%
Italy	74	55	-25%
Belgium	25	30	19%
Netherlands	18	29	56%
France	53	28	-48%
Saudi Arabia	23	28	24%
Canada	17	24	47%
United Arab Emirates	9	14	56%
Libya	4	11	137%
Poland	8.9	8.5	-4%
Kuwait	7.7	8.2	6%
Mexico	5.5	6.1	11%
Akraine	0.249	2	798%

Source: GOEIC

The previous table shows that the apparel exports to the United States increased by 18% for 2019 compared to 2018. Also to Spain, apparel exports increased by 6%;Canada increased by 47% while to Turkey decreased by 42% and Italy by 25%.

Apparel exports by type for Period 2018/2019

Value: In M/USD

	2018	2019	%
Knits	541	601	11%
Woven	1063	1088	2%
Grand Total	1604	1690	5%

Source: GOEIC

The previous table shows that the apparel exports (Knits type) increased by 11% amounted to \$601 million for 2019 compared to \$541 million in 2018, also apparel exports (Woven type) increased by 2% amounted to \$1088 million for 2019 compared to \$1063 million in 2018.

Apparel exports by Product for 2018/2019

M/USD		2018	2019	%	
knits					
T-shirts/Polo shirts	61	364	398	9%	
Sportswear		107	119	11%	
Trousers		20	16	-22%	
Underwear		19	30	58%	
kids wear		10	15	52%	
Jackets/Blazers		3	5	96%	
Socks/Gloves		5	7	26%	
Blouses/shirts		7.2	6.6	-9%	
Suits, ensembles		1.8	1.7	-3%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		3	2	-45%	
Pullover , cardigans		0.7	1.3	83%	
Dresses, skirts		0.6	0.7	15%	
Total Knits			541	601	11%
Woven					
Trousers	62	490	498	1%	
Sportswear		389	215	-45%	
Suits ,Ensembles		57	213	277%	
Blouses, shirts		90	110	22%	
Underwear		14	17	20%	
Jackets/Blazers		4	12	225%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		6	11	92%	
Shawls, Scarves, veils, brassieres		9	7	-22%	
Kids wear		3	5	91%	
Dresses, skirts		1.5	1.1	-24%	
Headgear		0.2	0.6	288%	
Total Woven			1,063	1,088	2%
Total Knits and Woven			1,604	1,690	5%