

## Report on Egyptian Apparel Exports performance First Quarter (Jan-March) 2019/2020

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010-First Quarter 2020).
2. Total apparel exports First Quarter (Jan-March) 2019/2020.
3. Apparel exports by destination First Quarter (Jan-March) 2019/2020.
4. Top 15 Egyptian apparel exporting companies in First Quarter (Jan-March) 2020.
5. Top 15 apparel importing countries from Egypt in First Quarter (Jan-March) 2019/2020.
6. Total apparel exports by type in First Quarter (Jan-March) 2019/2020.

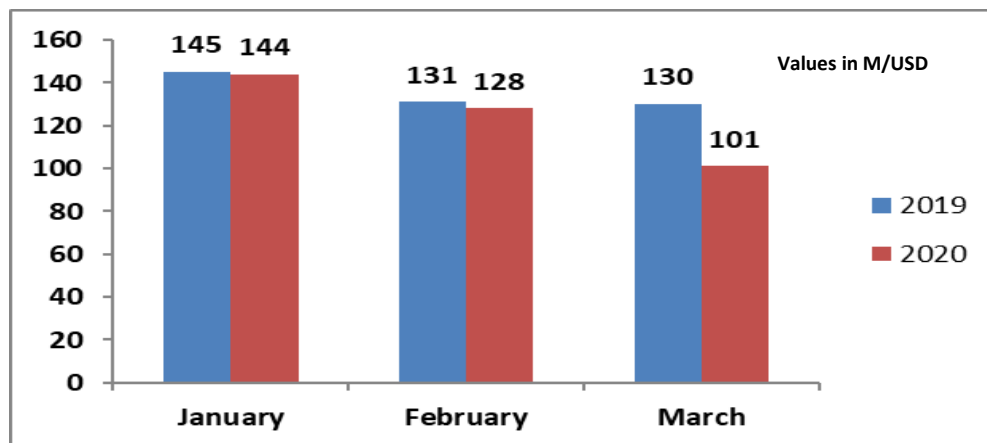
### 1. Total apparel exports (2010-(Jan-March) 2020)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Jan-March 2020
<b>Apparel Exports</b>	<b>1388</b>	<b>1555</b>	<b>1427</b>	<b>1430</b>	<b>1431</b>	<b>1386</b>	<b>1274</b>	<b>1459</b>	<b>1604</b>	<b>1690</b>	<b>372</b>
<b>%</b>	<b>5%</b>	<b>12%</b>	<b>-8%</b>	<b>0.21%</b>	<b>0.07%</b>	<b>-3%</b>	<b>-8%</b>	<b>15%</b>	<b>10%</b>	<b>5%</b>	

### 2. Total apparel exports for First Quarter (Jan-March) 2019/2020

Value: in M/USD

	January	February	March	Total
<b>2019</b>	<b>145</b>	<b>131</b>	<b>130</b>	<b>406</b>
<b>2020</b>	<b>144</b>	<b>128</b>	<b>101</b>	<b>372</b>
<b>%</b>	<b>-1%</b>	<b>-3%</b>	<b>-22%</b>	<b>-8%</b>



The Previous Graph shows that apparel exports in March 2020 decreased by 22% compared to March 2019, followed by Feb 2020 decreased by 3% and in Jan 2020; apparel exports decreased by 1%. This led to a decline in total apparel exports for period Jan to March 2020 by 8% compared to the same period in 2019.

## Apparel exports by destination for First Quarter (Jan-March) 2019/2020

The following table shows that the apparel exports to Arab countries decreased by 26% for total period from Jan to March 2020 compared to same period of 2019 followed by African Countries by 21%, Europe by 9%, and 8% decrease of apparel exports to united states of America.

Value: in M/USD

Country	Jan-March 2019	Jan- March 2020	%
<b>United States</b>	<b>224</b>	<b>206</b>	<b>-8%</b>
<b>Europe</b>	<b>124</b>	<b>113</b>	<b>-9%</b>
<b>Rest of the world</b>	<b>36</b>	<b>37</b>	<b>2%</b>
<b>Arab Countries</b>	<b>22</b>	<b>16</b>	<b>-26%</b>
<b>African Countries</b>	<b>0.317</b>	<b>0.250</b>	<b>-21%</b>
<b>Total</b>	<b>406</b>	<b>372</b>	<b>-8%</b>

Source: GOEIC

## Top 10 Egyptian apparel exporting companies for First Quarter (Jan-March) 2019/2020

- 1- Jade Textile Egypt
- 2- Alex Apparels.
- 3- Swiss Garment Company.
- 4- Lotus Garments Group.
- 5- Giza Spinning & Weaving Egypt
- 6- Eroglu Egypt.
- 7- T&C Garments.
- 8- Plaza readymade garments.
- 9- Embee International Industries.
- 10-Velocity Apparels.
- 11-May For Textiles Manufacturing and Marketing co.(maytex).
- 12-Lotus High Tec.
- 13-Dice For Garments.
- 14-Lotus High Fashion.
- 15-Delta Textile Upper Egypt.

### Top 15 Apparel importing countries from Egypt for First Quarter (Jan-March) 2019/2020

Countries	Jan-March 2019	Jan-March 2020	%
USA	224	206	-8%
Germany	23	28	25%
Turkey	20	23	14%
Spain	39	23	-42%
UK & Northern Ireland	25	20	-21%
Italy	13	12	-13%
Belgium	6	9	44%
Saudi Arabia	5	7	56%
France	5	7	61%
Netherlands	4.9	5.3	9%
Canada	5	4	-26%
poland	1	3	155%
Libya	3	2	-17%
Japan	0.938	1.1	19%
Kuwait	2	1	-47%
United Arab Emirates	7	1	-84%

Source: GOEIC

The previous table shows that the apparel exports to the United States decreased by 8% for total period from Jan to March 2020 compared to same period of 2019. Also to Spain, apparel exports decreased by 42%; while to Turkey increased by 14% and Germany by 25%.

### Apparel exports by type for First Quarter (Jan-March) 2019/2020

Value: In M/USD

	Jan-March 2019	Jan- March 2020	%
<b>Knits</b>	<b>144</b>	<b>112</b>	<b>-22%</b>
<b>Woven</b>	<b>263</b>	<b>259</b>	<b>-1%</b>
<b>Grand Total</b>	<b>406</b>	<b>372</b>	<b>-8%</b>

Source: GOEIC

The previous table shows that the apparel exports (Knits type) decreased by 22% amounted to \$112 million for total period from Jan to March 2020 compared to \$144 million in same period of 2019, and apparel exports (Woven type) decreased by 1% amounted to \$259 million for total period from Jan to March 2020 compared to \$ 263 million in same period of 2019.

## Apparel exports by Product for First Quarter (Jan-March) 2019/2020

Product		Jan-March 2019	Jan-March 2020	%	
<b>knits</b>					
T-shirts/Polo shirts	<b>61</b>	97	86	-11%	
Sportswear		24	10	-57%	
Trousers		7	2	-63%	
Underwear		6	8	35%	
kids wear		3	1	-56%	
Jackets/Blazers		2	0.580	-76%	
Socks/Gloves		2.3	2.0	-14%	
Blouses/shirts		0.833	0.594	-29%	
Suits, ensembles		1.2	1.1	-12%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		0.665	0.087	-87%	
Pullover , cardigans		0.117	0.248	112%	
Dresses, skirts		0.103	0.041	-60%	
<b>Total Knits</b>			<b>144</b>	<b>112</b>	<b>-22%</b>
<b>Woven</b>					
Trousers	<b>62</b>	123	122	-1%	
Sportswear		67	47	-30%	
Suits ,Ensembles		36	38	6%	
Blouses, shirts		26	36	39%	
Underwear		4	5	112%	
Jackets/Blazers		2	1	-32%	
Shawls, Scarves, veils, brassieres		2	4	464%	
Kids wear		1.65	1.62	390%	
Dresses, skirts		0.777	3.4	0%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		0.331	0.187	0%	
Headgear		0	0.666	0%	
<b>Total Woven</b>			<b>263</b>	<b>260</b>	<b>-1%</b>
<b>Total Knits and Woven</b>			<b>406</b>	<b>372</b>	<b>-8%</b>