

Report on Egyptian Apparel Exports performance (Jan-June) 2019/2020

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010- Jan- June 2020).
2. Total apparel exports Jan- June 2019/2020.
3. Apparel exports by destination Jan- June 2019/2020.
4. Top 15 Egyptian apparel exporting companies in Jan- June 2020.
5. Top 15 apparel importing countries from Egypt in Jan- June 2020.
6. Total apparel exports by type in Jan- June 2020.

Total apparel exports 2010 - (Jan- June) 2019

M/USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Jan- June 2020
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	1690	802
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	5%	

Total apparel exports for Period (Jan- June) 2019/2020

	January	February	March	April	May	June	Total
2019	145	131	130	139	135	126	806
2020	144	128	105	50	59	128	614
%	-1%	-3%	-19.1%	-64%	-56%	2%	-24%

Values in M/USD

	1 st Quarter	2 nd Quarter	Total
2019	406	400	806
2020	377	237	614
%	-7%	-41%	-24%

The Previous Graph shows that apparel exports in June 2020 increased by 2% compared to June 2019 ,while apparel exports in April 2019 decreased by 64% and in May 2019 decreased by 56% .This led to a decline in total apparel exports for total period Jan to June 2020 by 24% compared to the same period in 2019.

Apparel exports by destination for Period (Jan- June) 2019/2020

The following table shows that the apparel exports to African Countries increased by 18% for total period from Jan to June 2020 compared to same period of 2019; while apparel exports to Europe decreased by 32% followed by Arab Countries decreased by 23% and to United states by 21%.

Value: in M/USD

Country	Jan- June 2019	Jan- June 2020	%
United States	451	359	-21%
Europe	241	164	-32%
Arab Countries	40	31	-23%
African Countries	0.604	0.713	18%
Rest Of the World	73	60	-17%
Total	806	614	-24%

Source: GOEIC

Top 15 Egyptian apparel exporting companies for Period (Jan- June) 2020

- 1- Jade Textile Egypt
- 2- Alex Apparels.
- 3- Lotus Garments Group.
- 4- T&C Garments.
- 5- Giza Spinning & Weaving Egypt
- 6- Swiss Garment Company.
- 7- Eroglu Egypt.
- 8- Embee International Industries.
- 9- Dice Readymade Garment
- 10- Plaza readymade garments.
- 11-TME Egypt.
- 12-Velocity Apparels.
- 13-May For Textiles Manufacturing and Marketing (Maytex).
- 14-Three Stars Fashion.
- 15-CRS Denim Garments Egypt.

Top 15 Apparel importing countries from Egypt for Period (Jan- June) 2019/2020

Countries	Jan- June 2019	Jan- June 2020	%
USA	452	358	-21%
Germany	43	39	-10%
Turkey	38	36	-6%
Spain	74	35	-53%
UK & Northern Ireland	44	25	-43%
Italy	31	20	-35%
Belgium	13.6	14.5	7%
Saudi Arabia	12	13	1%
France	10	13	29%
Canada	11	9	-21%

Netherlands	11	7	-39%
poland	3	4	7%
Lybia	4.7	4	-22%
Kuwait	4	1.7	-59%
Japan	1.7	1.5	-13%

Source: GOEIC

The previous table shows that the apparel exports to the United States decreased by 21% for total period from Jan to June 2020 compared to same period of 2019. Also, to Spain, apparel exports decreased by 53%; while to France increased by 29% and Belgium by 7%.

Apparel exports by type for Period (Jan- June) 2019/2020

Value: In M/USD

	Jan- June 2019	Jan- June 2020	%
Woven	520	414	-20%
Knits	285	197	-31%
Grand Total	806	612	-24%

Source: GOEIC

The previous table shows that the apparel exports (woven type) decreased by 20% amounted to \$414 million for total period from Jan to June 2020 compared to \$520 million in same period of 2019, also apparel exports (Knits type) decreased by 31% amounted to \$197 million for total period from Jan to June 2020 compared to \$ 285 million in same period of 2019.

Apparel exports by Product for Period (Jan- June) 2019/2020

M/USD		Jan-June 2019	Jan-June 2020	%	
knits					
T-shirts/Polo shirts	61	194	165	-15%	
Sportswear		52	10	-80%	
Trousers		10	5	-55%	
Underwear		11	10	-14%	
kids wear		6	2	-67%	
Jackets/Blazers		2.845	0.580	-80%	
Socks/Gloves		3.330	2.641	-21%	
Blouses/shirts		2.220	0.765	-66%	
Suits, ensembles		1.413	1.197	-15%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski- jackets		1.226	0.154	-87%	
Pullovers, cardigans		0.353	0.335	-5%	
Dresses, skirts		0.246	0.049	-80%	
Total Knits			285	197	-31%
Woven					
Trousers	62	242	183	-24%	
Sportswear		117	69	-41%	
Suits ,Ensembles		85	65	-23%	
Blouses, shirts		52	70	33%	
Underwear		7	8	21%	
Jackets/Blazers		6	2	-71%	
Shawls, Scarves, veils, brassieres		5	8	67%	
Kids wear		3	3	-8%	
Dresses/Skirts		2	6	194%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski- jackets		0.857	0.280	-67%	
Headgear		0.011	0.666	5955%	
Total Woven			521	416	-20%
Total Knits and Woven		806	614	-24%	