

Report on Egyptian Apparel Exports performance (Jan-September) 2019/2020

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010- Jan- September 2020).
2. Total apparel exports Jan- September 2019/2020.
3. Apparel exports by destination Jan - September 2019/2020.
4. Top 15 Egyptian apparel exporting companies in Jan- September 2020.
5. Top 15 apparel importing countries from Egypt in Jan- September 2019/2020.
6. Total apparel exports by type in Jan- September 2019/2020.

Total Apparel exports 2010 - (Jan- September) 2019

M/USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Jan- September 2020
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	1690	1010
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	5%	

Total Apparel exports for Period (Jan- September) 2019/2020

M/USD	January	February	March	April	May	June	July	August	September	Jan-Sept.2019/2020
2019	145	131	129.6	139	135	126	172	136	150	1264
2020	144	128	104.9	51	59	129	134	117	142	1010
%	-1%	-2%	-19%	-64%	-56%	2%	-22%	-14%	-5%	-20%

The Previous Graph shows that apparel exports in April 2020 decreased by 64% compared to same month 2019 followed by May 2020 which decreased by 56%, while apparel exports in June 2020 increased by 2%. This led to a decline in total apparel exports for total period Jan to September 2020 by 20% compared to the same period in 2019.

	First Quarter	Second Quarter	Third Quarter	Total
2019	406	400	458	1264
2020	377	239	394	1010
%	-7%	-40%	-14%	-20%

Apparel exports by destination for Period (Jan- September) 2019/2020

The following table shows that the apparel exports to Europe decreased by 24% for total period from Jan to September 2020 compared to same period of 2019 followed by US by 19%; Also Apparel Exports to African Countries decreased by 34% followed by Arab countries by 8%.

Value: in M/USD

Country	Jan- September 2019	Jan- September 2020	%
United States	716	577	-19%
Europe	378	286	-24%
Arab Countries	58	54	-8%
African Countries	1	0.938	-34%
Rest of the World	110	92	-17%

Total	1264	1010	-20%
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Source: GOEIC

Top 15 Egyptian apparel exporting companies for Period (Jan- September) 2020

- 1- Jade Textile Egypt
- 2- Alex Apparels.
- 3- Lotus Garments Group.
- 4- Giza Spinning & Weaving Egypt
- 5- Eroglu Egypt.
- 6- T&C Garments.
- 7- Swiss Garment Company.
- 8- Embee International Industries.
- 9- Dice Readymade Garment.
- 10- Plaza readymade garments.
- 11- Three Stars Fashion.
- 12- Master for Cotton Manufacturing, Embroidery and Printing.
- 13- Velocity Apparels.
- 14- TME Egypt.
- 15- May For Textiles Manufacturing and Marketing (Maytex).

Top 15 Apparel importing countries from Egypt for Period (Jan- September) 2019/2020

Countries	Jan- September 2019	Jan- September 2020	%
USA	716	577	-19%
Germany	70	65	-6%
Spain	116	63	-45%
Turkey	56	58	3%
UK & Northern Ireland	68	44	-35%
Italy	42	36	-15%
Saudi Arabia	19	21	10%
France	20	19	-3%
Belgium	22	18	-15%
Netherlands	20	14	-29%
Canada	19	13	-28%
Poland	6	10	58%
Libya	7	5	-35%
Kuwait	6	3	-52%
Japan	2.2	1.9	-17%

Source: GOEIC

The previous table shows that the apparel exports to the United States decreased by 19% for total period from Jan to September 2020 compared to same period of 2019. Also, to Spain, apparel exports decreased by 45%; while to Turkey increased by 3% and Saudi Arabia by 10%.

Apparel exports by type for Period (Jan- September) 2019/2020

Value: In M/USD

	Jan- September 2019	Jan- September 2020	%
Woven	812	684	-16%
Knits	452	325	-28%
Grand Total	1263	1010	-20%

Source: GOEIC

The previous table shows that the apparel exports (Woven type) decreased by 16% amounted to \$684 million for total period from Jan to September 2020 compared to \$812 million in same period of 2019, also apparel exports (Knits type) decreased by 28% amounted to \$325 million for total period from Jan to September 2020 compared to \$452 million in same period of 2019.

Apparel exports by Product for Period (Jan- September) 2019/2020

M/USD		Jan- September 2019	Jan- September 2020	%	
knits					
T-shirts/Polo shirts	61	305	271	-11%	
Sportswear		84	11	-87%	
Trousers		12	10	-16%	
Underwear		23	15	-35%	
kids wear		11	5	-55%	
Jackets/Blazers		3.8	3.9	2%	
Socks/Gloves		5	4	-30%	
Blouses/shirts		5	1.3	-74%	
Suits, ensembles		1.5	2.2	42%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		1.1	1.2	6%	
Pullovers		0.747	1.181	58%	
Dresses, skirts		0.353	0.049	-86%	
Total Knits			452	325	-28%
Woven					
Trousers	62	374	295	-21%	
Sportswear		160	107	-33%	
Suits, Ensembles		154	117	-24%	
Blouses, shirts		80	115	43%	
Underwear		14	17	21%	
Jackets/Blazers		9	3	-64%	
Shawls, Scarves, veils, brassieres		9	17	97%	
Kids wear		6	5	-22%	
Dresses, skirts		4	7	70%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		1.008	0.767	-24%	
Headgear		0.16	0.742	364%	
Total Woven			812	684	-16%
Total Knits and Woven		1264	1010	-20%	