

## Report on Egyptian Apparel Exports performance 2019/2020

The following report shows an analysis of the following points:

1. Total apparel exports for the period (2010- 2020).
2. Total apparel exports 2019/2020.
3. Apparel exports by destination 2019/2020.
4. Top 15 Egyptian apparel exporting companies for year 2020.
5. Top 15 apparel importing countries from Egypt for year 2020.
6. Total apparel exports by type for year 2020.

### Total Apparel exports 2010 - 2020

M/USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Apparel Exports	1388	1555	1427	1430	1431	1386	1274	1459	1604	1697	1455
%	5%	12%	-8%	0.21%	0.07%	-3%	-8%	15%	10%	6%	-14%

### Total Apparel exports for Period (Jan- December) 2019/2020

M/USD	January	February	March	April	May	June	July	August	September	October	November	December	Total
2019	145.1	131.5	130	139	135	126	172	136	150	145	136	153	1697
2020	144.8	131.0	106	51	59	128	132	126	146	133	134	164	1455
%	-0.2%	-0.3%	-18%	-63%	-56%	2%	-23%	-8%	-3%	-8%	-1%	8%	-14%

The Previous Graph shows that apparel exports in October 2020 decreased by 8% compared to same month in 2019 and decreased also in September 2020 by 3%, while apparel exports in December 2020 increased by 8%. This led to a decline in total apparel exports for 2020 by 14% compared to the same year in 2019.

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2019	406	400	458	433	1697
2020	382	238	404	432	1455
%	-6%	-41%	-12%	-0.4%	-14%

### Apparel exports by destination for 2019/2020

The following table shows that the apparel exports to Arab Countries increased by 26% for 2020 compared to same period of 2019; while Apparel Exports to African countries decreased by 42% followed by Europe by 20% and united states of America by 14%.

Value: in M/USD

Country	2019	2020	%
United States	949	816	-14%
Europe	518	415	-20%
Arab Countries	78	99	26%
African Countries	1.9	1.1	-42%
Rest Of the World	150	124	-18%
Total	1697	1455	-14%

Source: GOEIC

### Top 15 Egyptian apparel exporting companies for 2020

- 1- Jade Textile Egypt
- 2- Alex Apparels.
- 3- Lotus Garments Group.
- 4- Eroglu Egypt.
- 5- Giza Spinning & Weaving Egypt.
- 6- T&C Garments
- 7- Swiss Garment Company.
- 8- Dice Readymade Garment.
- 9- Embee International Industries.
- 10-Master for cotton manufacturing, embroidery and printing.
- 11-Plaza readymade garments.
- 12-Three Stars Fashion.
- 13-.Elite Merchandising.
- 14-Velocity Apparels.
- 15-Nile Clothing.

### Top 15 Apparel importing countries from Egypt for 2019/2020

Countries	2019	2020	%
USA	949	816	-14%
Spain	152	94	-38%
Germany	102	93	-9%
Turkey	78.2	77.7	-0.6%
UK & Northern Ireland	92	66	-28%
Italy	56	52	-6%
Belgium	30	24	-19%
Netherlands	29	24	-18%
Saudi Arabia	28	29	4%
France	28	25	-11%
Canada	25	17	-32%
Poland	9	14	61%
Kuwait	8	4	-46%
Libya	11	7	-30%
Japan	3.1	2.8	-10%

Source: GOEIC

The previous table shows that the apparel exports to the United States decreased by 14% for 2020 compared to 2019. Also, to Spain, apparel exports decreased by 38%; Canada decreased by 32% while to Poland increased by 61% and Saudi Arabia by 4%.

### Apparel exports by type for Period 2019/2020

Value: In M/USD

	2019	2020	%
<b>Knits</b>	<b>605</b>	<b>473</b>	<b>-22%</b>
<b>Woven</b>	<b>1090</b>	<b>978</b>	<b>-10%</b>
<b>Grand Total</b>	<b>1697</b>	<b>1455</b>	<b>-14%</b>

Source: GOEIC

The previous table shows that the apparel exports (Knits type) decreased by 22% amounted to \$473 million for 2020 compared to \$605 million in 2019, also apparel exports (Woven type) decreased by 10% amounted to \$978 million for 2020 compared to \$1090 million in 2019.

### Apparel exports by Product for 2019/2020

M/USD		2019	2020	%	
<b>knits</b>					
T-shirts/Polo shirts	61	402	381	-5%	
Sportswear		119	17	-85%	
Trousers		15	22	47%	
Underwear		30	22	-26%	
kids wear		15	9	-40%	
Jackets/Blazers		5	8	56%	
Socks/Gloves		7	5	-22%	
Blouses/shirts		7	2	-73%	
Suits, ensembles		2	4	130%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		1.8	1.3	-26%	
Pullovers		1.3	1.5	13%	
Dresses, skirts		0.7	0.8	16%	
<b>Total Knits</b>			<b>605</b>	<b>474</b>	<b>-22%</b>
<b>Woven</b>					
Trousers	62	499	422	-15%	
Sportswear		215	153	-29%	
Suits, Ensembles		213	160	-25%	
Blouses, shirts		111	160	44%	
Underwear		17	24	44%	
Jackets/Blazers		12	9	-24%	
Shawls, Scarves, veils, brassieres		11	32	197%	
Kids wear		7	10	41%	
Dresses, skirts		5	8	45%	
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets		1.130	1.021	-10%	
Headgear		0.586	0.742	27%	
<b>Total Woven</b>			<b>1,092</b>	<b>981</b>	<b>-10%</b>
<b>Total Knits and Woven</b>			<b>1,697</b>	<b>1,455</b>	<b>-14%</b>