



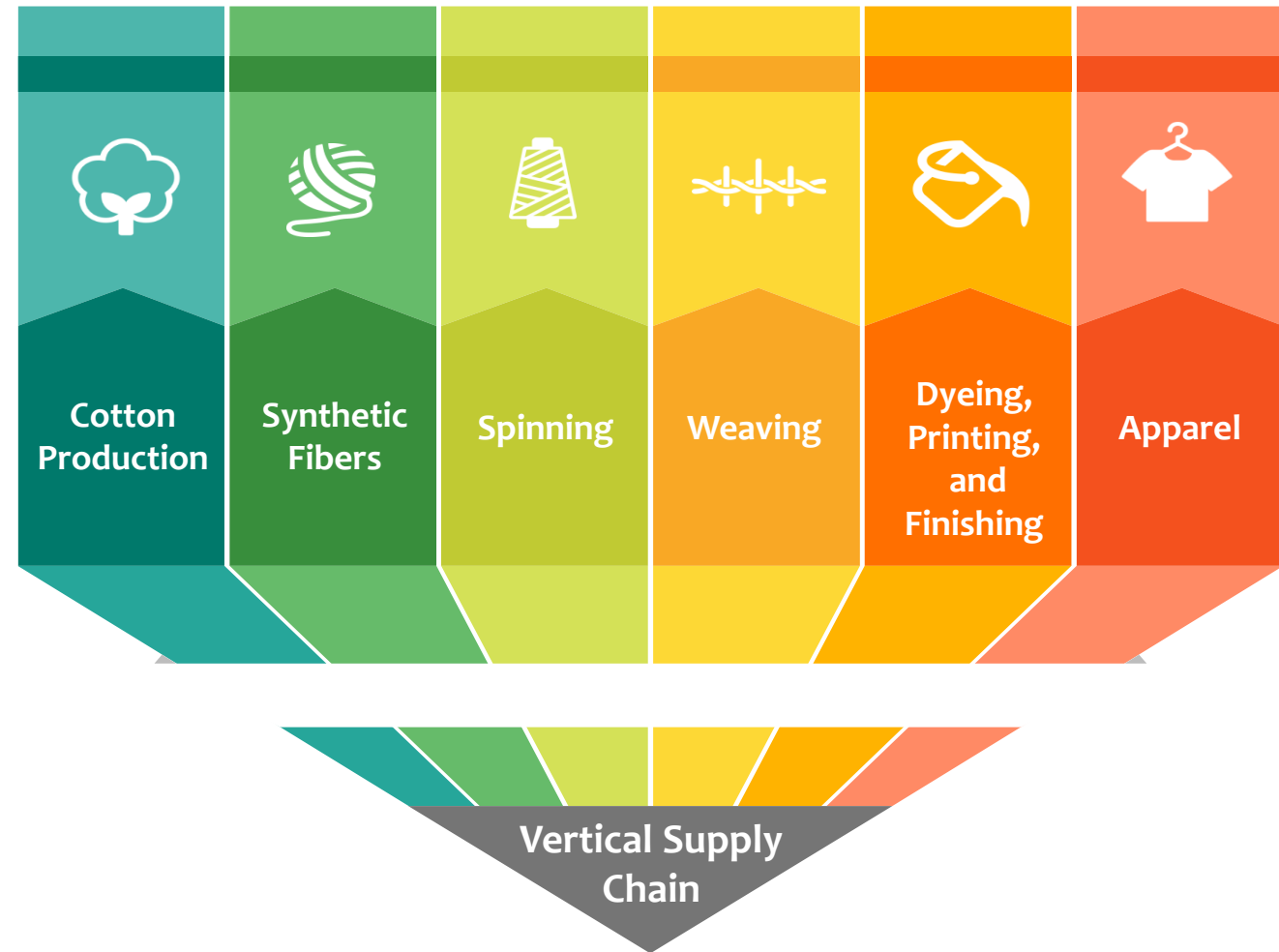
Sourcing Opportunities in Egypt

Achieved by AECE 2022



Egyptian Textile Industry has a complete vertically integrated functioning model

- Egypt aims to be a hub for the Textile industries in Africa and the Middle East region, due to its **competitive advantages** of having a vertically integrated textile supply chain that offers a complete production process from cotton cultivation to spinning, fabrics and garments.



Egypt is ranked among the Top Ten apparel sourcing countries to watch in 2022, according to Global data's Apparel intelligence center of Just style.



Shorter lead times 12 days shipping to US and to Europe from six to 12 days



Competitive labor and power cost



Socially responsible, Ethical and compliant sourcing factories



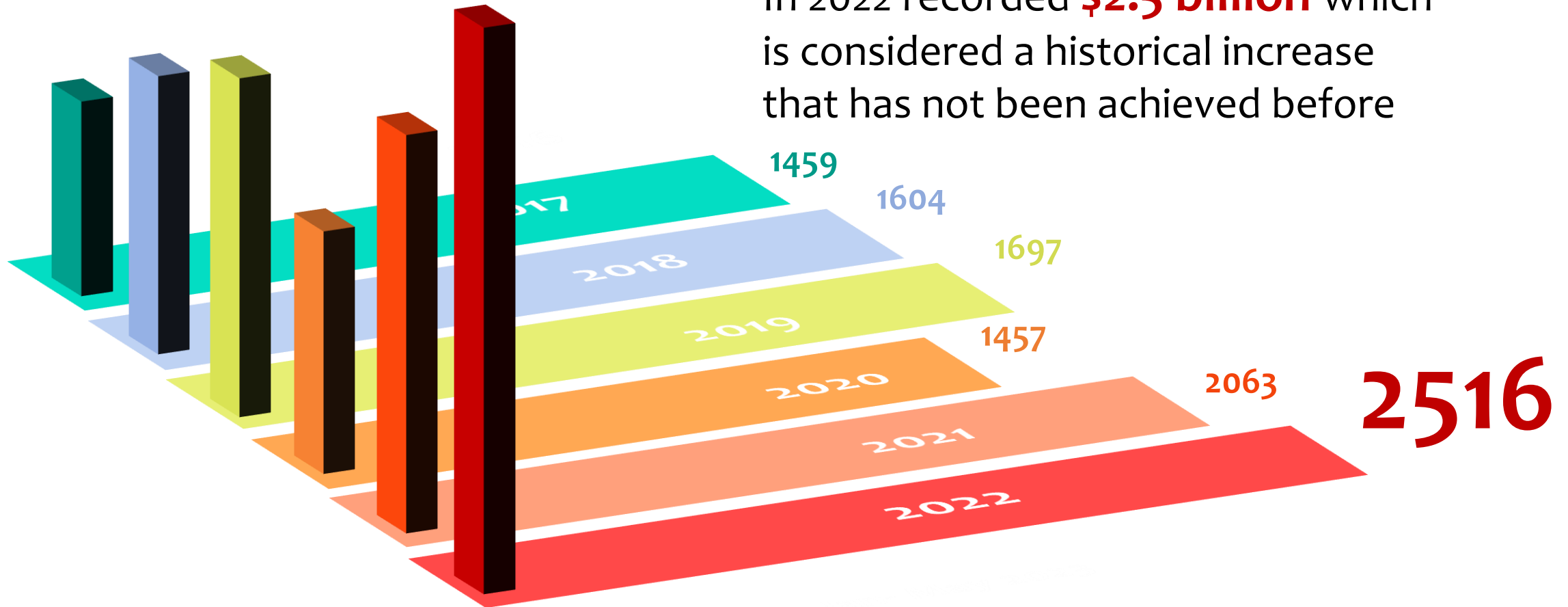
Duty-free access to several markets under different trade agreements

Growing Industry

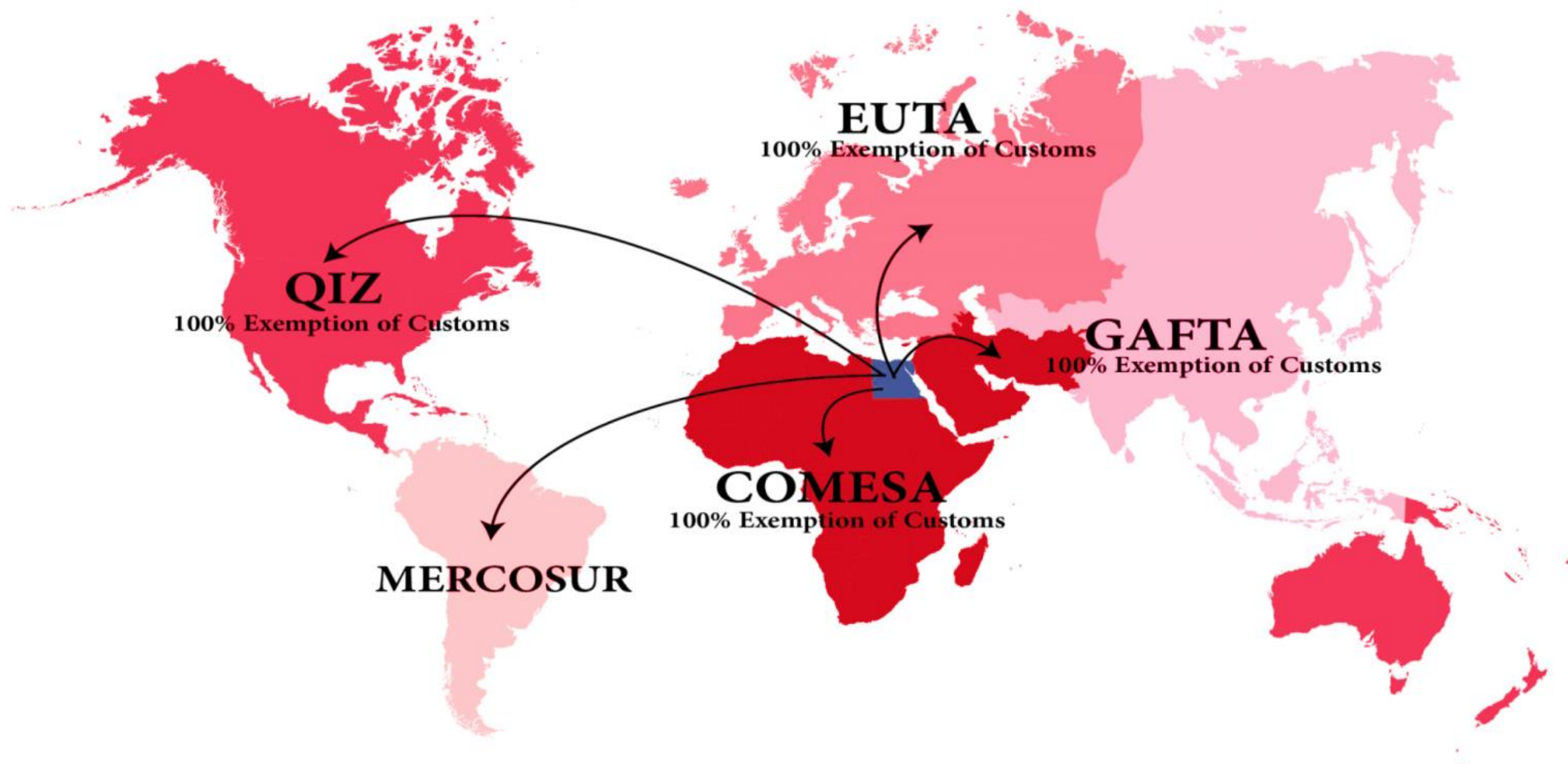
M/USD

Apparel exports witnessed
a remarkable rise of **22%**

In 2022 recorded **\$2.5 billion** which
is considered a historical increase
that has not been achieved before



Egypt Trade Agreements



QIZ Protocol: Key Facts

Duty Free



US \$ 1317 M Exports
in 2022



No Expiration



+700 Certified
QIZ Factories



No Fabric
Restriction



14 Zones
Designated



10.5% Israeli
Components



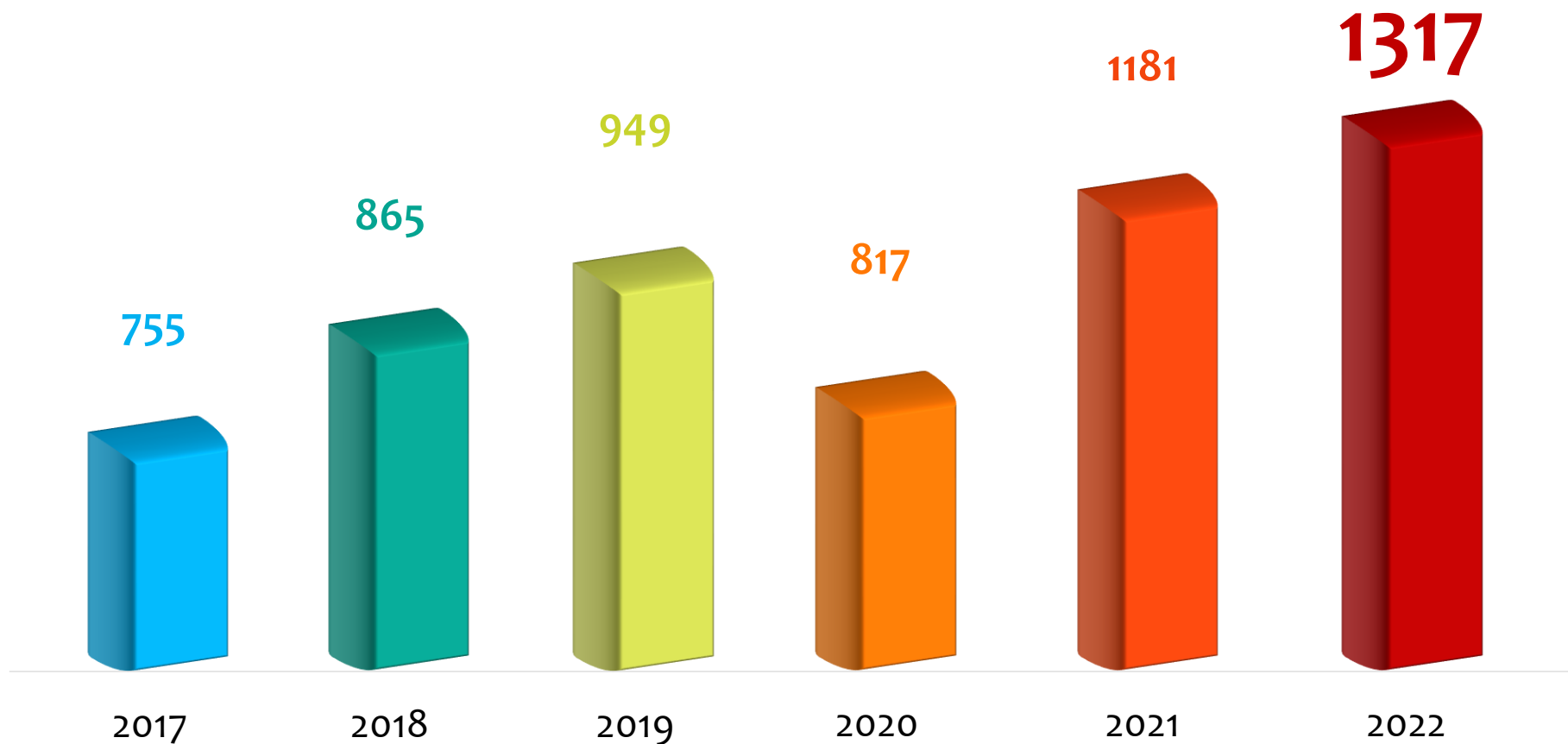
New Zones
being added



Egyptian Apparel Exports To United States

Egyptian Apparel Exports To US achieved a Rise of **11%**
in 2022 compared to 2021

In M/USD

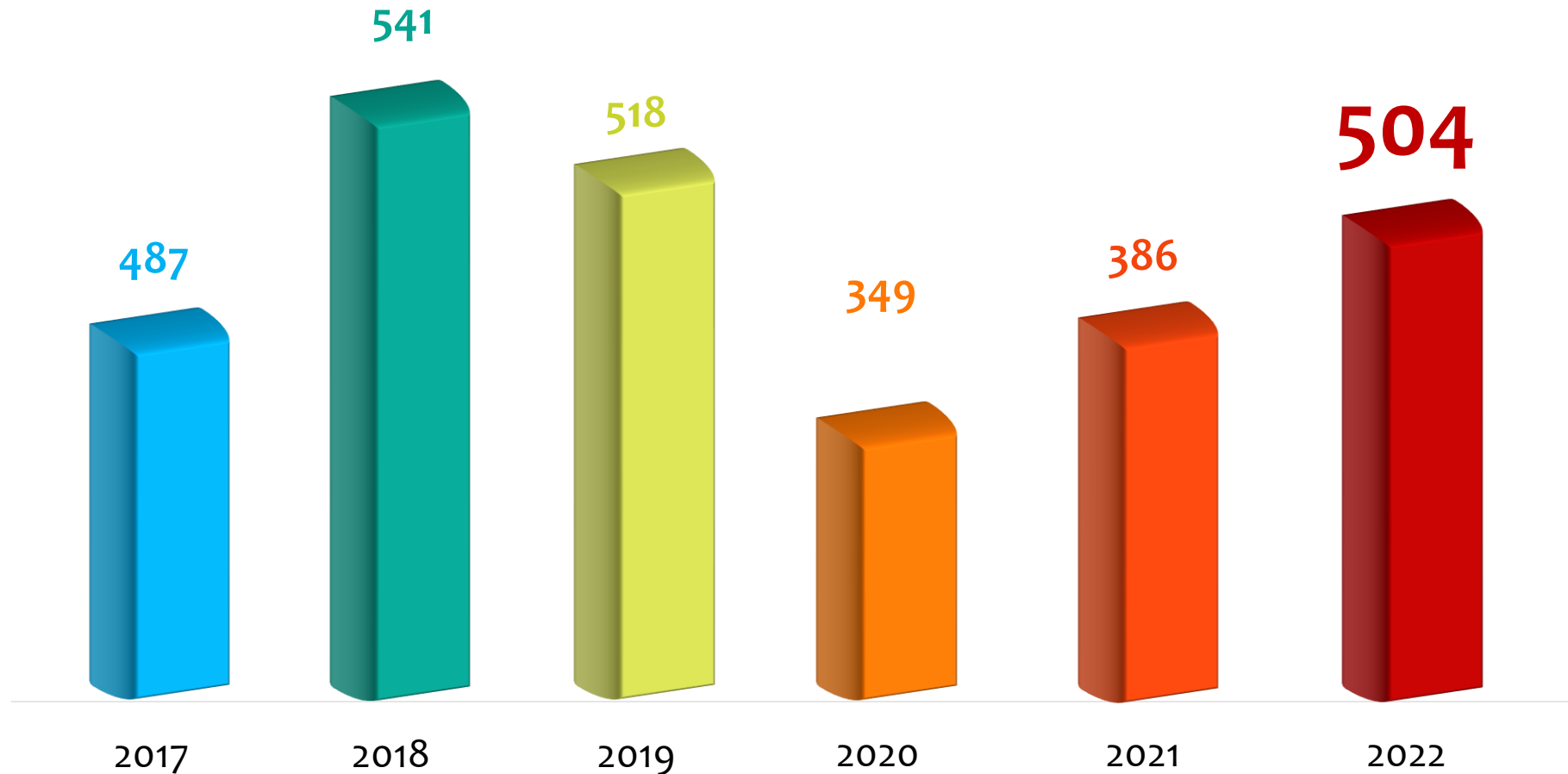


Egyptian Apparel Exports To Europe

Egyptian Apparel Exports To EU achieved a Rise of
in 2022 compared to 2021

31%

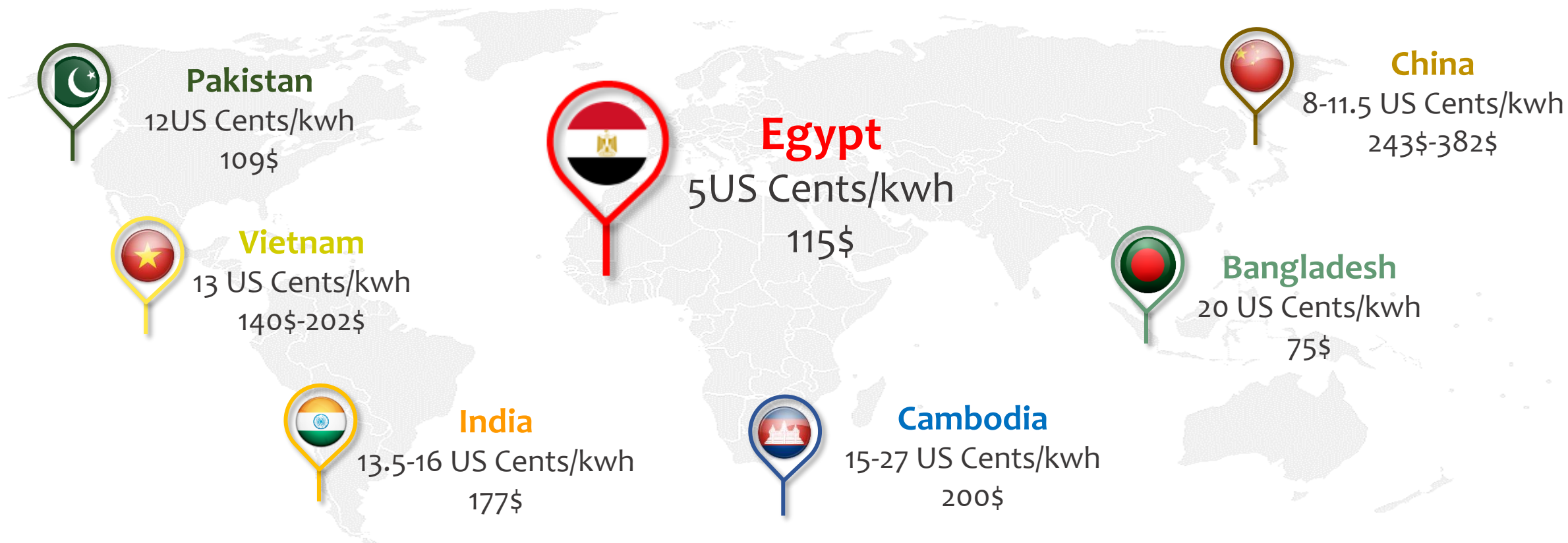
In M/USD



Competitive Production Cost: Competitive Wages and Electricity cost

Factor cost in Major Apparel Exporting Countries

- Egypt has the lowest production cost
- Labor Force Over 29 Million and 60% under 30
- Competitive Monthly Wage rate at (115\$)
- Electricity (5 US cent /kwh)

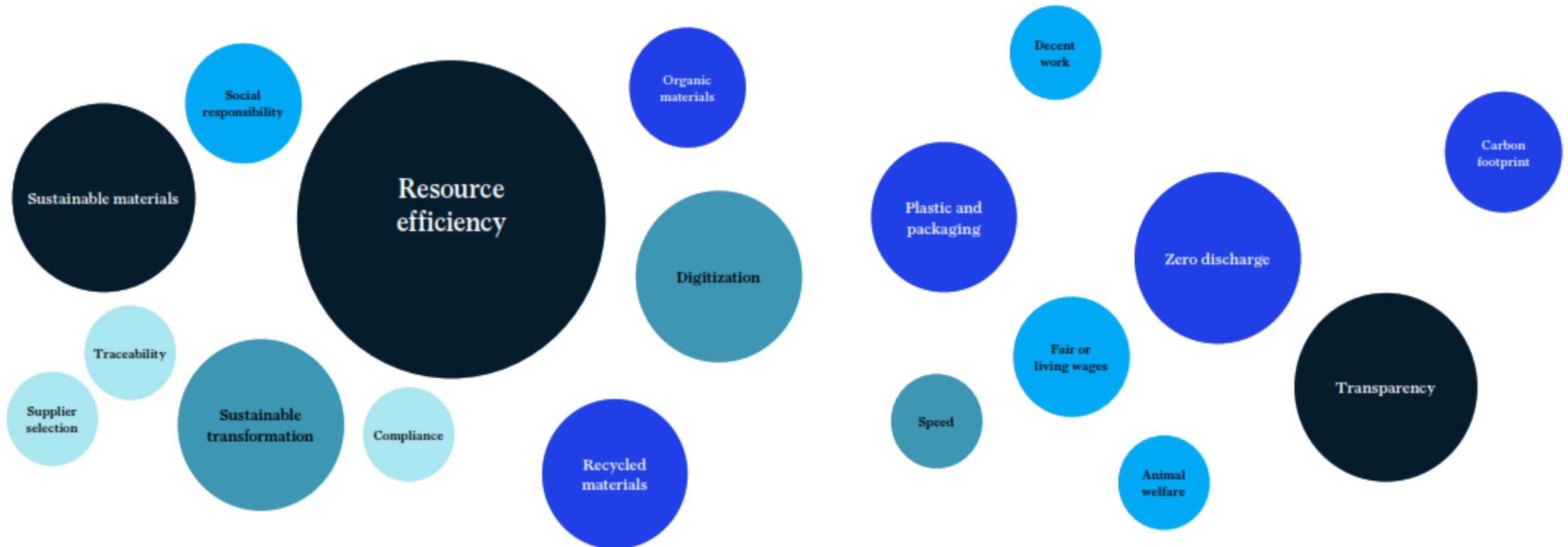


Compliance & Accreditation

Egyptian Apparel Factories are complied with Global Quality, Health, Safety and Environmental Standards.



Apparel Manufacturers are committed to sustainability through the entire manufacturing process, including working towards 100% sustainably sourced cotton and recycled materials





Egyptian Brands



CONCRETE
EST. 1989



COTTONIL®
القطن بيتكلم مصري



Embrator®



DICE
UNDERWEAR



SHIRTS

NAGA HOMME



D
DALYDRESS




MOBACO
COTTONS



 **El Sayaad**
الهيبار




SCARABAEUS
SACER



Thank You

Contact us:



info@aecegy.com



www.aecegy.com



(+202)25656036



(+202) 01000756728



<https://www.facebook.com/ApparelExportCouncil>



<https://www.linkedin.com/company/apparel-export-council-of-egypt>