

APPAREL EXPORT COUNCIL OF EGYPT

FACTS & **KEY FIGURES**

Monthly Update on Apparel

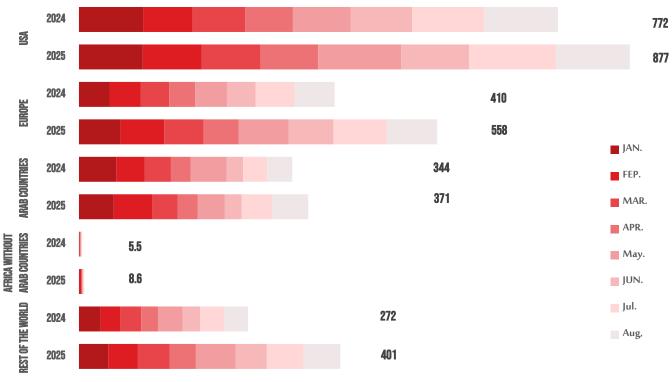
Exports in Egypt

August 2025



APPAREL EXPORTS BY DESTINATION (Jan-Aug): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan-Aug) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES		REST OF THE WORLD			
	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)
						_			_						
JAN.	103	102	-01% ▼	49	66	+35 % ▲	60	56	-07 % ▼	0.8	0.9	+14 % 🛦	35	47	+35 % ▲
FEB.	80	94	+17 % 🛦	49	67	+36 % ▲	46	63	+36 % ▲	0.6	2.5	+313 % ▲	31	46	+47 % 🛦
MAR.	84	94	+11 % 🛦	46	62	+36 % ▲	42	41	-2.4 % ▼	0.6	1.3	+95 % ▲	34	50	+48 % 🛦
APR.	77	91	+17 % ▲	42	54	+28 % ▲	32	32	-0.3 % ▼	0.6	0.7	+29 % ▲	27	40	+46 % ▲
MAY	93	131	+41 % ▲	51	76	+49 % ▲	58	45	-22 % ▼	0.7	1.1	+44 % 🛦	40	56	+39 % ▲
JUN.	100	107	+07 % ▲	46	65	+41 % 🛦	26	28	+05 % ▲	0.57	0.61	+07 % ▲	28	46	+63 % ▲
JUL.	116	140	+21 % ▲	63	86	+38 % ▲	39	49	+24 % ▲	0.9	1.2	+28 % ▲	38	58	+51 % ▲
AUG.	118.6	118.5	-0.1 % ▼	64	81	+28 % ▲	40	58	+44 % 🛦	0.7	0.4	-43 % ▼	39	59	+50 % ▲
TOTAL	772	877	+14 ▲ %	410	558	+36 ▲ %	344	371	+08 ▲ %	5,5	8,6	+ 56 ▲ %	272	401	+47 ▲ %

Data Source: General Organization for Export & Import Control (GOEIC).



SECOND:

APPAREL EXPORTS BY DESTINATION (Jan-Aug): 2024 vs 2025

Market

Egyptian apparel exports recorded **notable growth** across various international markets during the first eight months of 2025. Exports to the United States reached **USD 118.5.4M** in **August**, showing a slight decline of **0.1%** compared to the same month last year, while total exports to the U.S. market

rate (%)

Africa without Arab countries 56% ▲

Rest of the world 47% ▲

Europe 36% ▲

USA 14% ▲

Arab countries 08% ▼

Growth

amounted to USD 877M, reflecting a growth rate of 14%.

Exports to Europe continued their strong performance, reaching USD 81M in August, with 28% increase, bringing the total European exports to USD 558M, with a growth rate of 36%.

In emerging markets, exports to the rest of the world rose by 50% in August to reach USD 59M, with an overall growth rate of 47% during the year till August 2025, achieving USD 401M in total exports.

As for **Arab markets**, exports rose by **44% in August** to reach **USD 58M**. However, cumulative performance remained relatively limited, with total exports amounting to **USD 371M** during the period, reflecting only a modest **8%** growth.

Meanwhile, exports to Africa (excluding Arab countries) showed some volatility, declining by 43% in August to just USD 0.4M

compared to the same month last year. Nevertheless, cumulative exports during the period reached **USD 8.6M**, recording a strong growth rate of **56%**, supported by the robust performance in previous months.

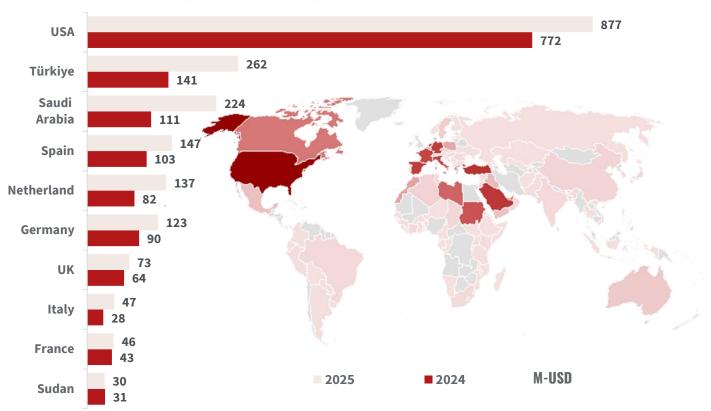
Top 10 importing countries of Egyptian Apparel YTD (Jan-Aug) 2024 vs 2025 M-USD

Country	(Jan-Aug) 2024	(Jan- Aug) 2025	Growth rate (%)
USA	772	877	+14%▲
Türkiye	141	262	+86%▲
Saudi Arabia	111	224	+101% ▲
Spain	103	147	+43%▲
Netherland	82	137	+68%▲
Germany	90	123	+37%▲
UK	64	73	+15%▲
Italy	28	47	+64%▲
France	43	46	+06%▲
Sudan	31	30	-03%▼

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Jan-Aug): 2024 vs 2025





The **United States** remains the **largest market** for Egyptian apparel exports, with the value of exports to it increasing by **14%** to reach **\$877M**. Several markets recorded **significant growth** in exports, with **Saudi Arabia** doubled its exports, rising by **101%** to **\$224M**. **Türkiye** leading at **86%** increase to **\$262M**. while the **Netherlands** grew by **68%** to **\$137M**. This indicates the **expanding presence of Egyptian products** in **non-traditional regional and European markets**.

Italy and Spain also achieved strong growth rates of 64% and 43% respectively, indicating the increasing European acceptance of Egyptian products. As for Germany, it recorded a remarkable growth of 37%, reaching \$123M. While exports to the United Kingdom increased by 15% compared to the same period last year, France recorded a slight growth of 6%. Sudan stood at USD 30M, showing a decline of 3% compared to the same period last year.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during **2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

APPAREI

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