

APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Monthly Update on Apparel

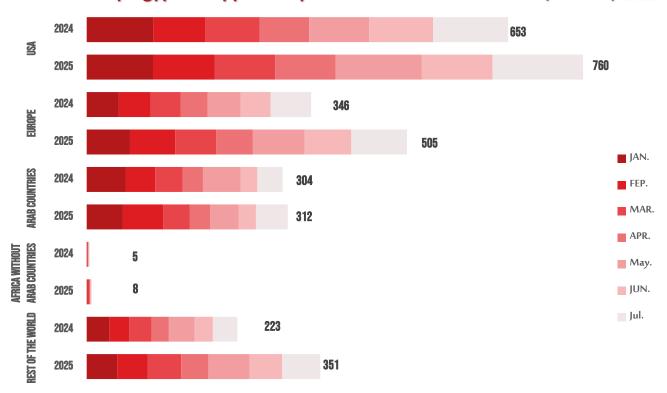
Exports in Egypt

July 2025



APPAREL EXPORTS BY DESTINATION (Jan-Jul): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan-Jul) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES		REST OF THE WORLD			
	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)
JAN.	103	102.6	-0.5% ▼	49	67	+36% ▲	60	56	-07% ▼	0.8	0.9	+14 % ▲	35	47	+36 % ▲
FEB.	80	94	+18 % ▲	50	70	+41 % ▲	46	63	+36% ▲	0.6	2.5	+313 % ▲	31	46	+50 % ▲
MAR.	84	93	+11 % ▲	46	73	+59 % ▲	42	41	-2.4% ▼	0.6	1.3	+95 % ▲	34	51	+51 % ▲
APR.	77	91	+18 % ▲	42	57	+37 % ▲	31.8	31.7	-0.3% ▼	0.6	0.7	+29 % ▲	27	41	+52 % ▲
MAY	93	131	+41 % ▲	51	81	+59 % ▲	58	45	-22%▼	0.7	1.1	+44 % ▲	40	59	+46 % ▲
JUN.	99	108	+09 % ▲	46	71	+55 % ▲	26	27	+05% ▲	0.56	0.61	+09 % ▲	28	48	+71 % 🛦
JUL.	116	140	+21 % ▲	63	86	+38 % ▲	39	49	+24 % ▲	0.9	1.2	+28 % ▲	38	59	+53 % ▲
TOTAL	653	760	+16 % ▲	346	505	+46 % ▲	304	312	+3 % ▲	05	08	+71 % ▲	233	351	+51 % ▲

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-Jul): 2024 vs 2025

Egyptian apparel exports achieved **notable growth** across various international markets. Exports to the **United States** grew by **21% in July**, reaching **USD 140.4M.** with a **total of USD 760 million** during the year till July, reflecting a **16% growth** compared to the same period in 2024.

Market (Growth			
r	ate (%)			
Africa without Arab countries	71 % ▲			
Rest of the world	51 % ▲			
Europe	46% ▲			
USA	16% ▲			
Arab countries	03%▼			

Exports to **Europe** also maintained its continuous growth, recording **USD 86.4M in July**, a **38% increase**, bringing the total European exports to **USD 505M**, marking a rise of **46% growth**.

In emerging markets, exports to the rest of the world rose by 53% in July to reach USD 58.7M, with an overall growth rate of 51% during the year till July 2025, achieving USD 351M in total exports.

In Africa (excluding Arab countries), exports grew by 28% in July to reach USD 1.2M, achieving a total growth of 71% with total exports of USD 8.2M.

On the other hand, exports to **Arab countries** remained relatively stable, reaching **USD 48.6M in July**, with a **24% increase** over the same month in **2024**. However, total exports to Arab markets during the year till July **2025** stood at **USD 312M**, showing a slight increase of **3%** compared to the same period last year.

Top 10 importing countries of Egyptian Apparel YTD (Jan–Jul) 2024 vs 2025

M-USD

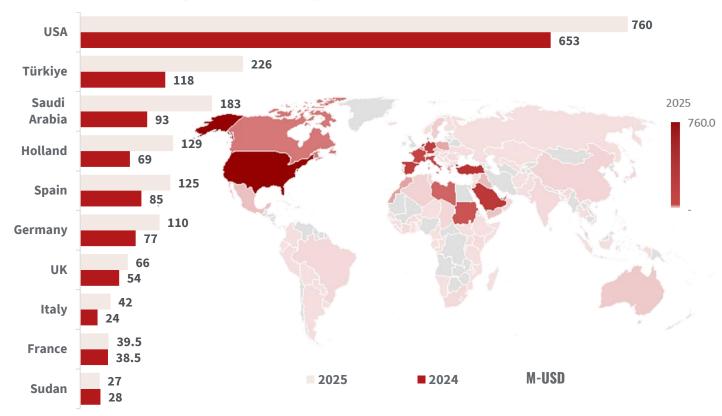
Country	(Jan-Jul) 2024	(Jan- Jul) 2025	Growth rate (%)
USA	653	760	+16%▲
Türkiye	118	226	+91%▲
Saudi Arabia	93	183	+97%▲
Holland	69	129	+87%▲
Spain	85	125	+47%▲
Germany	77	110	+42%▲
UK	54	66	+24%▲
Italy	24	42	+77%▲
France	38.5	39.5	+03%▲
Sudan	28	27	-03%▼

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-Jul): 2024 vs 2025





The **United States** remains the **largest market** for Egyptian apparel exports, with the value of exports to it increasing by **16%** to reach **\$760M**. Several markets recorded **significant growth** in exports, with **Türkiye** leading at a **91%** increase to **\$226M**. **Saudi Arabia** doubled its exports, rising by **97%** to **\$183M**, while the **Netherlands** grew by **87%** to **\$129M**. This indicates the **expanding presence of Egyptian products** in **non-traditional regional and European markets**.

Spain and Germany also achieved strong growth rates of 47% and 42% respectively, indicating the increasing European acceptance of Egyptian products. As for Italy, it recorded a remarkable growth of 77%, reaching \$42M. While exports to the United Kingdom increased by 24% compared to the same period last year, France recorded a slight growth of 3%. Sudan stood at USD 27M, showing a decline of 3% compared to the same period last year.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during **2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

APPAREL

EXPORT COUNCIL OF EGYPT

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