

APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Mid-Year Update on Apparel

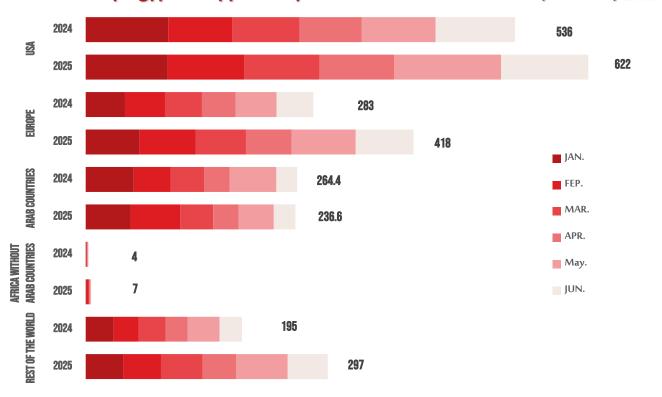
Exports in Egypt

June 2025



APPAREL EXPORTS BY DESTINATION (Jan-Jun): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan-Jun) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)	2024	2025	GROWTH Rate (%)
JAN.	103	102.6	-0.5% ▼	49	67	+35% ▲	60	56	-7%▼	0.8	0.9	+13% ▲	35	47	+36% ▲
FEB.	80	95	+18% ▲	49.4	70	+42% ▲	46	62	+36% ▲	0.6	2.5	+314% ▲	31	47	+50% ▲
MAR.	84	94	+12% ▲	46	63	+38% ▲	42	41	-2.7% ▼	0.6	1.2	+95% ▲	34	52	+54% ▲
APR.	77	93	+21% ▲	42	57	+35% ▲	31.8	31.7	-0.4% ▼	0.6	0.7	+29% ▲	27	42	+53% ▲
MAY	93	134	+44% 🛦	51	80	+55% ▲	58	44	-25% ▼	0.7	1.1	+44% ▲	40	64	+58% ▲
JUN.	99	109	+10%▲	46	72	+57% ▲	26	27	+03% ▲	0.56	0.61	+09% ▲	28	50	+82% ▲
TOTAL	536	622	+16%▲	283	418	+47% ▲	264.4	236.6	-0.3% ▼	04	07	+82% ▲	195	297	+53% ▲

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-Jun): 2024 vs 2025

Egyptian apparel exports achieved notable growth across various international markets. Exports to the United States grew by 10% in June, reaching USD 109M. with a total of USD 622 million during the first half of the year, reflecting a 16% growth compared to the same period in 2024.

Growth			
rate (%)			
82% ▲			
53% ▲			
47% ▲			
16% ▲			
-0.3% ▼			

Exports to **Europe** also maintained its continuous growth, recording **USD 72M in June**, a **57% increase**. bringing the total European exports to **USD 418M**, marking a rise of **47% growth**.

In emerging markets, exports to the rest of the world rose by 82% in June to reach USD 50M, with an overall growth rate of 51% during the first half of 2025, achieving USD 297M in total exports.

In Africa (excluding Arab countries), exports grew by 9% in June to reach USD 0.61M, achieving a total growth of 82% with total exports of USD 7M.

On the other hand, exports to **Arab countries** remained relatively stable, reaching **USD 27M in June**, a slight **3% increase** over the same month in **2024**. However, total exports to Arab markets during the first half of **2025** stood at **USD 236.6M**, showing a marginal decline of **0.03%** compared to the same period last year.

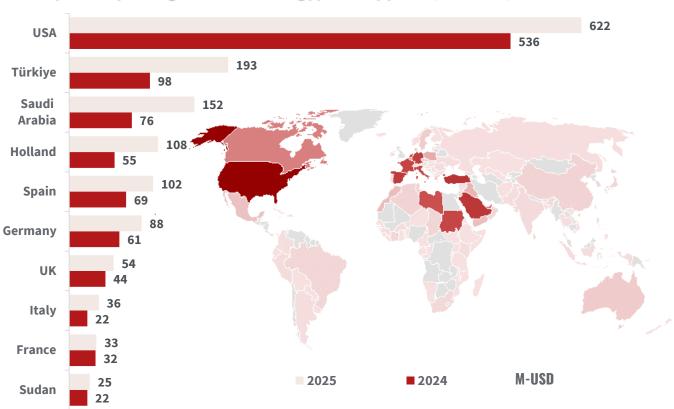
Top 10 importing countries of Egyptian Apparel YTD (Jan–Jun) 2024 vs 2025 M-USD

Country	(Jan-Jun) 2024	(Jan- Jun) 2025	Growth rate (%)
USA	536	622	+16%▲
Türkiye	98	193	+97%▲
Saudi Arabia	76	152	+100%▲
Holland	55	108	+94%▲
Spain	69	102	+48%▲
Germany	61	88	+46%▲
UK	44	54	+23%▲
Italy	22	36	+69%▲
France	32	33	+01%▲
Sudan	22	25	+13%▲

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-Jun): 2024 vs 2025



Top 10 importing countries of Egyptian Apparel (Jan-Jun): 2024 vs 2025

The **United States** remains the **largest market** for Egyptian apparel exports, with the value of exports to it increasing by **16%** to reach **\$622M**. Several markets recorded **significant growth** in exports, with **Türkiye** leading at a **97%** increase to **\$193M**. **Saudi Arabia** doubled its exports, rising by **100%** to **\$152M**, while the **Netherlands** grew by **94%** to **\$108M**. This indicates the **expanding presence of Egyptian products** in **non-traditional regional and European markets**.

Spain and **Germany** also achieved **strong growth rates** of **48%** and **46%** respectively, indicating the **increasing European acceptance** of Egyptian products. As for **Italy**, it recorded a remarkable growth of **69%**, reaching **\$36M**. While exports to the **United Kingdom** increased by **23%** compared to the same period last year, **France** recorded a slight growth of **0.1%**.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during the **first half of this year 2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

APPAREI

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