

APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Monthly Update on Apparel

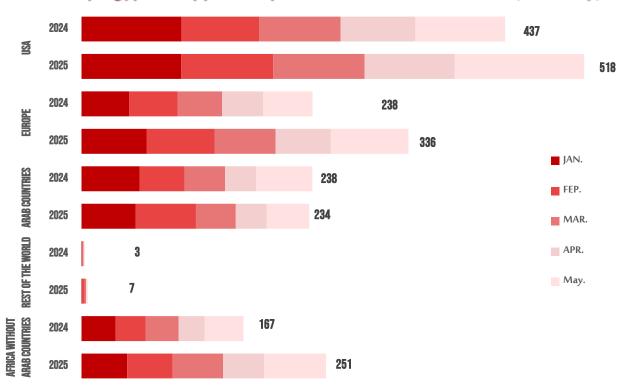
Exports in Egypt

May 2025



APPAREL EXPORTS BY DESTINATION (Jan-May): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan-May) 2025



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		JAN.	FEP.	MAR.	APR.	MAY.	TOTAL
USA	2024	103	80	84	77	92.5	437
	2025	102.6	95	94	93	133.5	518
	GROWTH (%)	-0.5% ▼	+18% ▲	+12% ▲	+21% ▲	+44 % ▲	+19% ▲
EUROPE	2024	49	50	46	42	51	238
	2025	67	70	63	57	80	336
	GROWTH (%)	+35% ▲	+42 % ▲	+38% ▲	+35% ▲	+55% ▲	+41% ▲
ARAB Countries	2024	60	46	42	31.8	58	238
	2025	56	62	41	31.7	44	234
	GROWTH (%)	-7% ▼	+36% ▲	-2.7% ▼	-0.4% ▼	-25 % ▼	-1.7% ▼
AFRICA	2024	0.8	0.6	0.6	0.6	0.7	3
NITHOUT ARAB	2025	0.9	2.5	1.2	0.7	1.1	7
COUNTRIES	GROWTH (%)	+13% ▲	+314% ▲	+95% ▲	+29% 🔺	+44% 🛦	+92% ▲
REST OF THE World	2024	35	31	34	27	40	167
	2025	47	47	52	42	64	251
	GROWTH (%)	+36% ▲	+50% ▲	+54% ▲	+53% ▲	+58% ▲	+51% ▲

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-May): 2024 vs 2025

Egyptian apparel exports achieved notable growth across various international markets. Exports to the United States increased by 44% in May, reaching USD 133.5M, reinforcing its position as the largest import market with a total of USD 518M during the period, reflecting a 19% growth.

Market	Growth	
	rate (%)	
Africa without Arab countries	92% ▲	
Rest of the world	50% ▲	
Europe	41% ▲	
USA	19% ▲	
Arab countries	-2% ▼	

Exports to **Europe** also maintained strong performance, recording **USD 80M in May**, with a **55% increase**, bringing the total European exports to **USD 336M**, a rise of **41%**.

In emerging markets, exports to the rest of the world rose by 58% in May to reach USD 64M, with an overall growth rate of 51%.

In Africa (excluding Arab countries), exports grew by 44% in May to reach USD 1.1M, achieving a total growth of 92%.

Despite the global positive performance, exports to **Arab countries** stabilized at **USD 44M in May**, representing a **25% decrease** compared to the same month last year, bringing total exports during this period to **USD 234M**.

Overall, the data reflects a **clear expansion in external markets**, supported by **strong performance** in both **key global and new markets**.

Top 10 importing countries of Egyptian Apparel YTD (Jan-May) 2024 vs 2025

M-USD

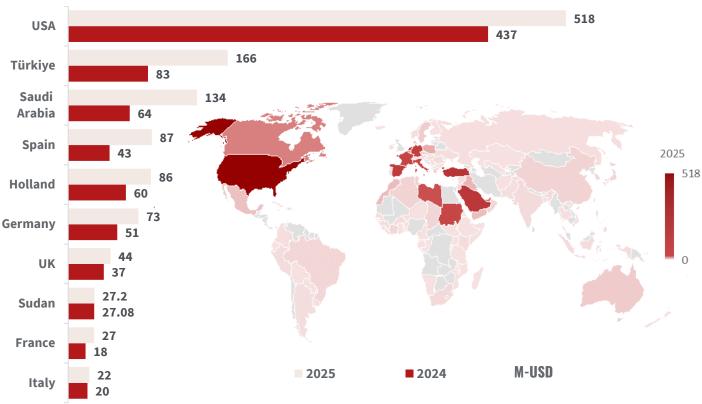
Country	(Jan-May) 2024	(Jan-May) 2025	Growth rate (%)
USA	437	518	+19%▲
Türkiye	83	166	+99%▲
Saudi Arabia	64	134	+109%▲
Holland	43	87	+101%▲
Spain	60	86	+43%▲
Germany	51	73	+44%▲
UK	37	44	+18%▲
France	27.08	27.2	-0.03%▼
Italy	18	27	+47%▲
Sudan	20	22	+10%▲

Data Source: General Organization for Export & Import Control (GOEIC).



APPAREL EXPORTS BY DESTINATION (Jan-May): 2024 vs 2025





The United States continues to rank first as the largest market for Egyptian apparel exports, with the value of exports to it rising by 19% to reach 518M USD. Several markets recorded significant growth in exports, most notably Turkey, where exports increased by 99%, Saudi Arabia by 109%, and the Netherlands by 101%, reflecting the wider spread of Egyptian products in non-traditional regional and European markets.

Spain and **Germany** also achieved **strong growth rates** of **43**% and **44**%, respectively, indicating the **increasing European acceptance** of Egyptian products. In contrast, exports to the **United Kingdom** increased by **18**% compared to last year, while **France** saw a **slight decline of 0.03**%.

Overall, these results reflect a clear growth in Egyptian apparel exports to most major markets during the first five months of 2025, confirming the positive performance of the sector and highlighting the trend toward diversifying trade partners and strengthening presence in promising markets.

Data Source: General Organization for Export & Import Control (GOEIC).







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