



**APPAREL EXPORT
COUNCIL OF EGYPT**

FACTS & KEY FIGURES

Mid-Year Update on Apparel Exports in Egypt

June 2025



**JUNE
2025
RELEASE**

First:

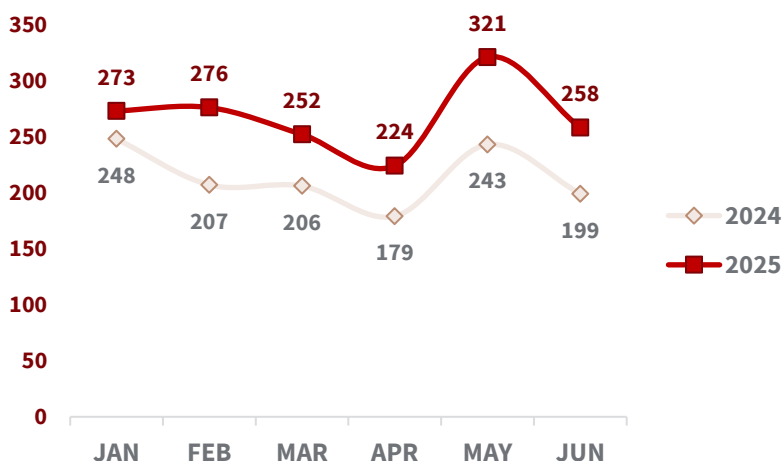
Total Apparel Exports – YTD (Jan–Jun): 2024 vs 2025

Exports 2025 (M-USD)

	JAN	FEB	MAR	APR	MAY	JUN
2024	248	207	206	179	243	199
2025	273	276	252	224	321	258
Growth Rate (%)	10%▲	33%▲	22%▲	25%▲	32%▲	30%▲

Total Exports YTD (M-USD)

	2024	2025	Growth Rate (%)
Total	1283	1608	25%▲



Egypt's apparel exports continued their growth in June 2025, bringing the sector's total exports during the first half of the year to **\$1.608 billion**, compared to **\$1.283 billion** in the same period of 2024 – reflecting an annual growth rate of **25%**.

Exports in **June 2025** reached **\$258 million**, up from **\$199 million** in June 2024 – an increase of **30%**. This marks a continuation of the sector's strong performance in previous months, with growth peaking in **February 2025** at **33%**.

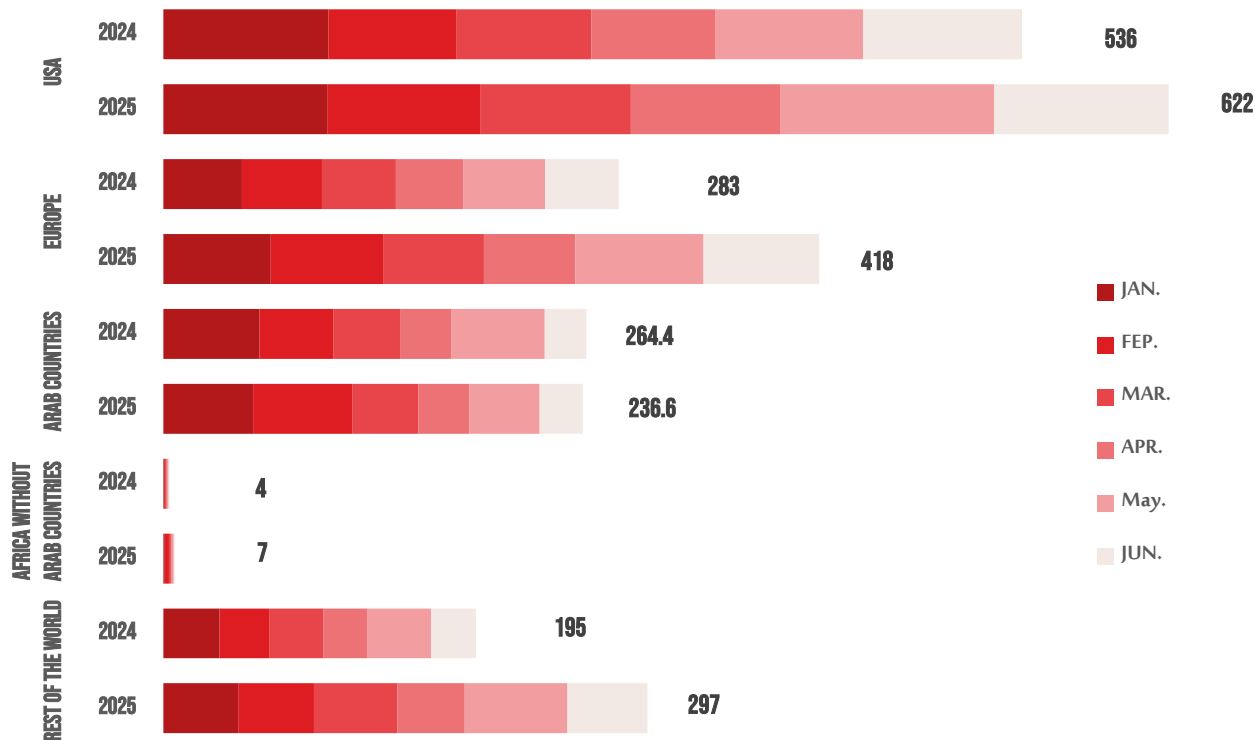
These results underscore the sustained improvement in the performance of Egypt's apparel industry.

Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION (Jan–Jun): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan–Jun) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102.6	-0.5% ▼	49	67	+35% ▲	60	56	-7% ▼	0.8	0.9	+13% ▲	35	47	+36% ▲
FEB.	80	95	+18% ▲	49.4	70	+42% ▲	46	62	+36% ▲	0.6	2.5	+314% ▲	31	47	+50% ▲
MAR.	84	94	+12% ▲	46	63	+38% ▲	42	41	-2.7% ▼	0.6	1.2	+95% ▲	34	52	+54% ▲
APR.	77	93	+21% ▲	42	57	+35% ▲	31.8	31.7	-0.4% ▼	0.6	0.7	+29% ▲	27	42	+53% ▲
MAY	93	134	+44% ▲	51	80	+55% ▲	58	44	-25% ▼	0.7	1.1	+44% ▲	40	64	+58% ▲
JUN.	99	109	+10% ▲	46	72	+57% ▲	26	27	+03% ▲	0.56	0.61	+09% ▲	28	50	+82% ▲
TOTAL	536	622	+16% ▲	283	418	+47% ▲	264.4	236.6	-0.3% ▼	04	07	+82% ▲	195	297	+53% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION (Jan–Jun): 2024 vs 2025

Egyptian apparel exports achieved **notable growth** across various international markets. Exports to the **United States** grew by **10% in June**, reaching **USD 109M**, with a **total of USD 622 million** during the first half of the year, reflecting a **16% growth** compared to the same period in 2024.

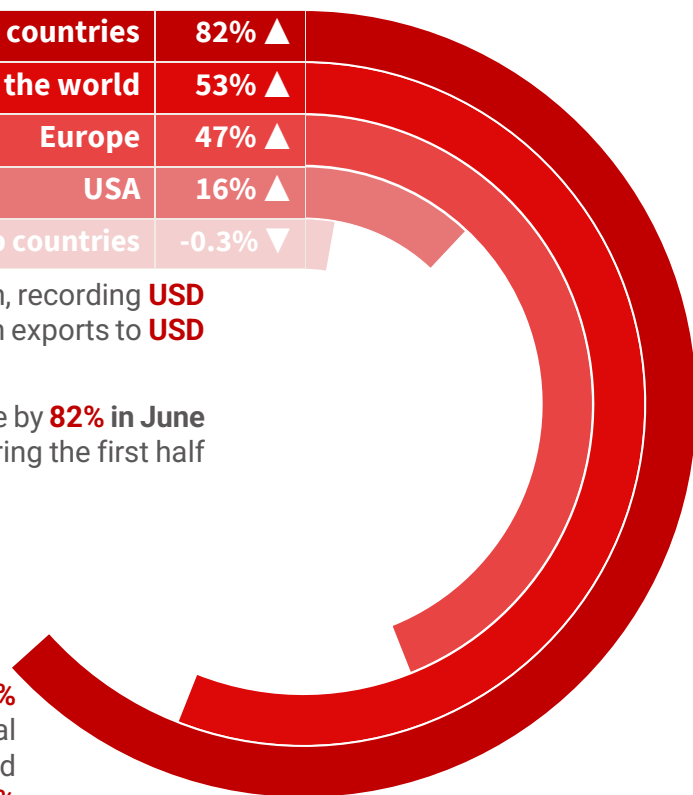
Market	Growth rate (%)
Africa without Arab countries	82% ▲
Rest of the world	53% ▲
Europe	47% ▲
USA	16% ▲
Arab countries	-0.3% ▼

Exports to **Europe** also maintained its continuous growth, recording **USD 72M in June**, a **57% increase**, bringing the total European exports to **USD 418M**, marking a rise of **47% growth**.

In **emerging markets**, exports to the **rest of the world** rose by **82% in June** to reach **USD 50M**, with an overall growth rate of **51%** during the first half of 2025, achieving **USD 297M** in total exports.

In **Africa (excluding Arab countries)**, exports grew by **9% in June** to reach **USD 0.61M**, achieving a total growth of **82%** with total exports of **USD 7M**.

On the other hand, exports to **Arab countries** remained relatively stable, reaching **USD 27M in June**, a slight **3% increase** over the same month in **2024**. However, total exports to Arab markets during the first half of **2025** stood at **USD 236.6M**, showing a marginal decline of **0.03%** compared to the same period last year.



Top 10 importing countries of Egyptian Apparel YTD (Jan–Jun) 2024 vs 2025

M-USD

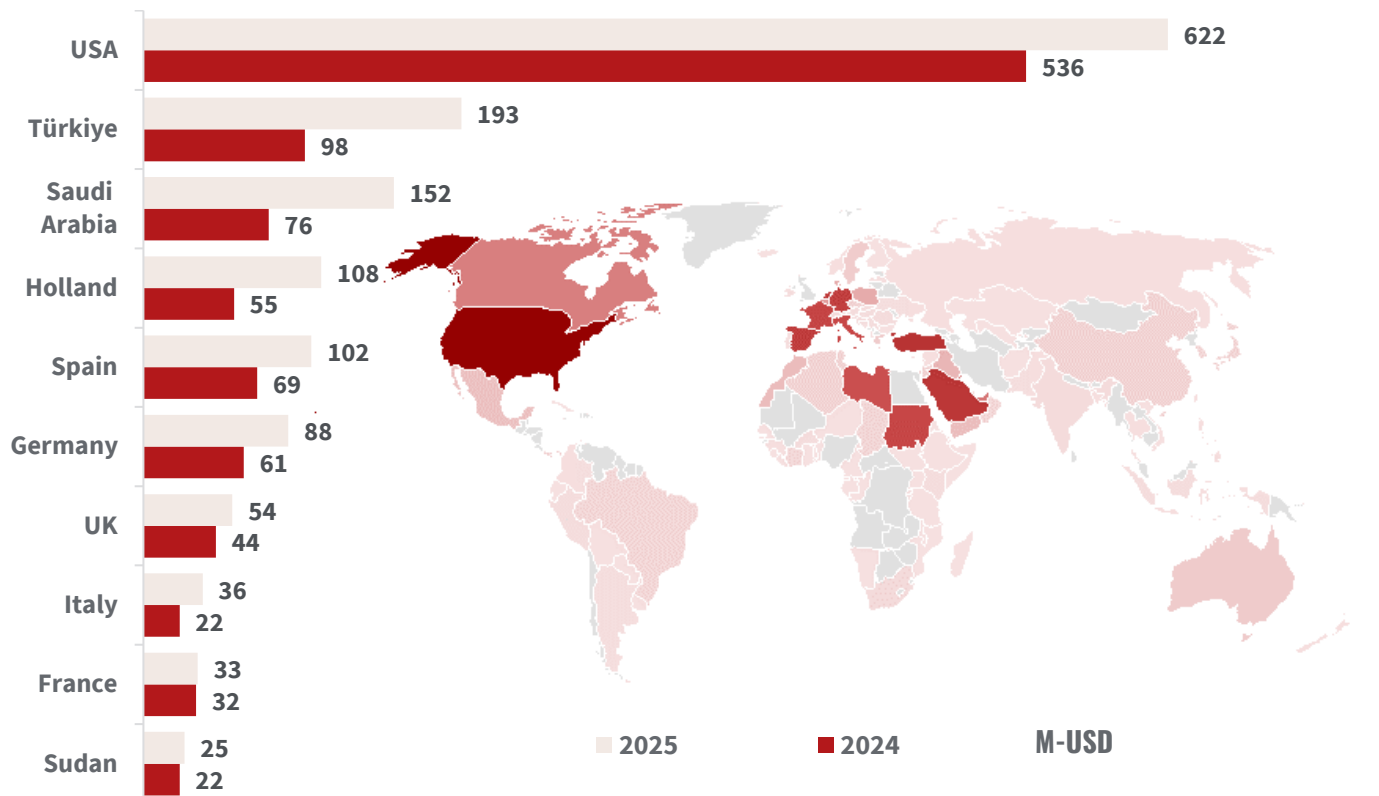
Country	(Jan–Jun) 2024	(Jan– Jun) 2025	Growth rate (%)
USA	536	622	+16%▲
Türkiye	98	193	+97%▲
Saudi Arabia	76	152	+100%▲
Holland	55	108	+94%▲
Spain	69	102	+48%▲
Germany	61	88	+46%▲
UK	44	54	+23%▲
Italy	22	36	+69%▲
France	32	33	+01%▲
Sudan	22	25	+13%▲

Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION (Jan-Jun): 2024 vs 2025

Top 10 importing countries of Egyptian Apparel (Jan-Jun): 2024 vs 2025



The **United States** remains the **largest market** for Egyptian apparel exports, with the value of exports to it increasing by **16%** to reach **\$622M**. Several markets recorded **significant growth** in exports, with **Türkiye** leading at a **97%** increase to **\$193M**. **Saudi Arabia** doubled its exports, rising by **100%** to **\$152M**, while the **Netherlands** grew by **94%** to **\$108M**. This indicates the **expanding presence of Egyptian products** in **non-traditional regional and European markets**.

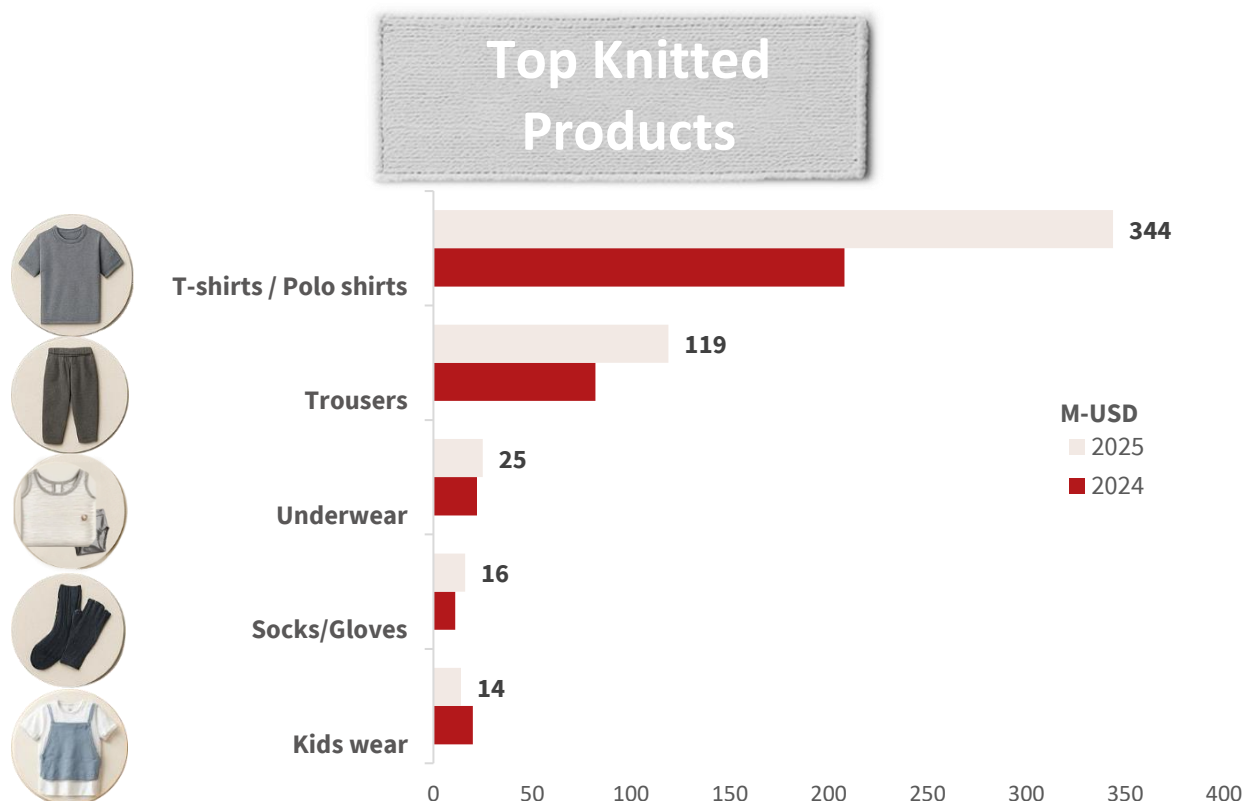
Spain and **Germany** also achieved **strong growth rates** of **48%** and **46%** respectively, indicating the **increasing European acceptance** of Egyptian products. As for **Italy**, it recorded a remarkable growth of **69%**, reaching **\$36M**. While exports to the **United Kingdom** increased by **23%** compared to the same period last year, **France** recorded a slight growth of **0.1%**.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during the **first half of this year 2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

Data Source: General Organization for Export & Import Control (GOEIC).

Third:

Top Egyptian apparel exports by product (Jan–Jun): 2024 vs 2025

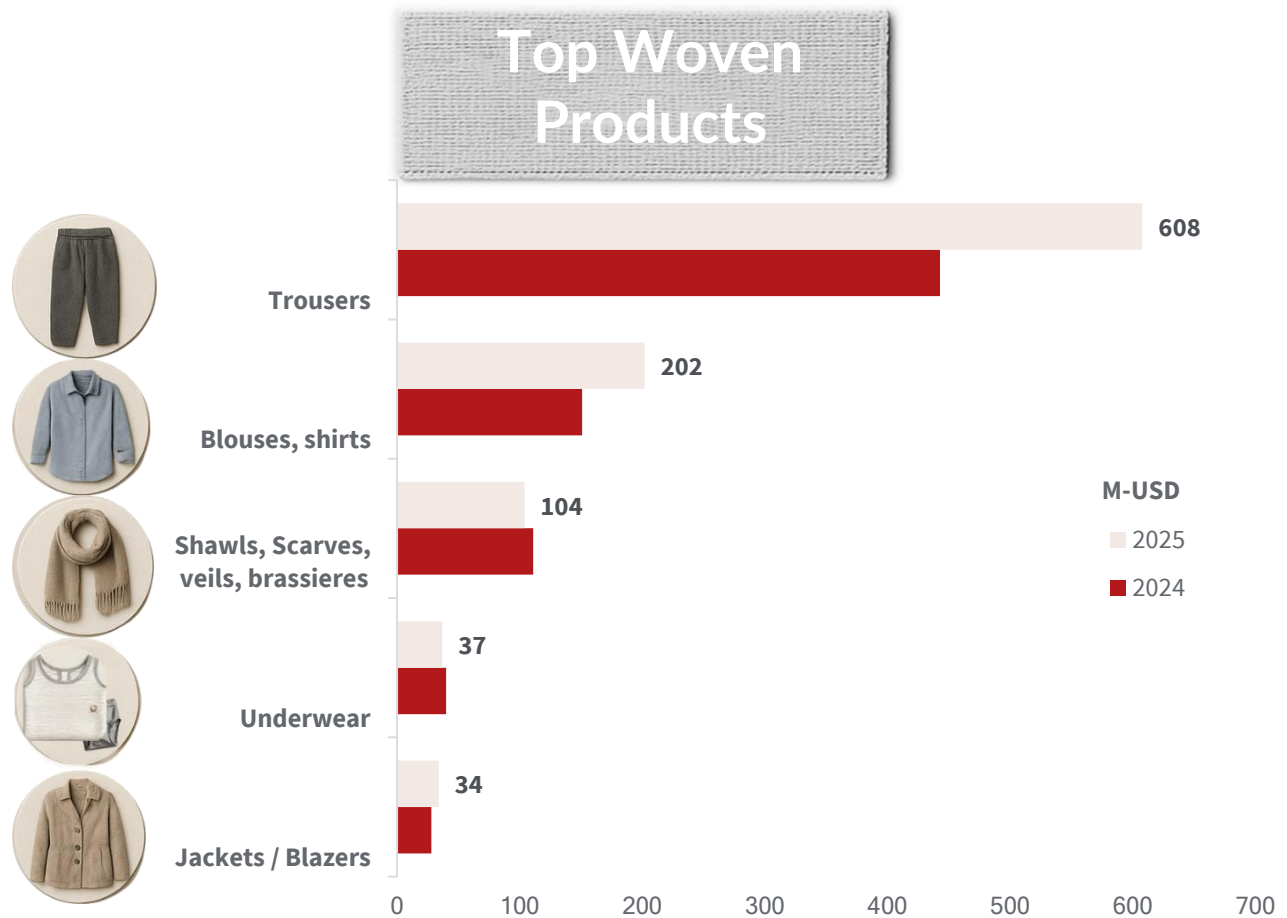


Product	(Jan–Jun) 2024	(Jan–Jun) 2025	Growth rate (%)
T-shirts / Polo shirts	208	344	+65% ▲
Trousers	82	119	+45% ▲
Underwear	22	25	+13% ▲
Socks/Gloves	11	16	+47% ▲
Kids wear	20	14	-30% ▼
Jackets / Blazers	4	8	+100% ▲
Sportswear	72	6.4	-91% ▼
Pullover, cardigans	6	6	+06% ▲
Suits, Ensembles	2	2.7	+51% ▲
Blouses, shirts	6	2.1	-65% ▼
Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets	4	0.9	-76% ▼
Dresses, skirts	0.5	0.6	+27% ▲
Total Knitted	436	543	+25% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

Third:

Top Egyptian apparel exports by product (Jan–Jun): 2024 vs 2025



Product	(Jan–Jun) 2024	(Jan–Jun) 2025	Growth rate (%)
Trousers	443	608	+37% ▲
Blouses, shirts	151	202	+34% ▲
Shawls, Scarves, veils, brassieres	111	104	-07% ▼
Underwear	40	37	-06% ▼
Jackets / Blazers	28	34	+20% ▲
Suits and ensembles	36	33	-07% ▼
Sportswear	20	26	+29% ▲
Overcoats	8	9	+15% ▲
Dresses and skirts	5.8	6.4	+10% ▲
Kids wear	3.7	4.5	+21% ▲
Headgear	0.047	0.32	+576% ▲
Total Woven	846	1064	+26% ▲

Data Source: General Organization for Export & Import Control (GOEIC).



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