



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Annual Update on Apparel Exports in Egypt



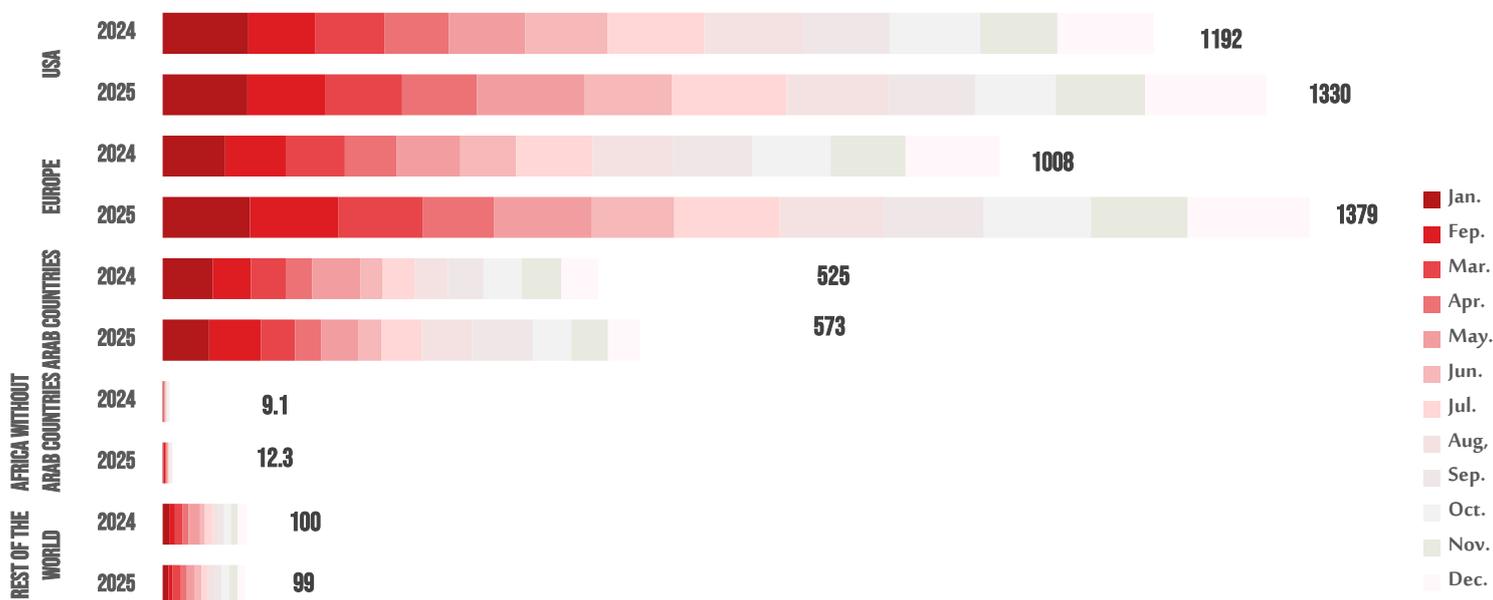
December 2025

DEC.
2025
Edition

APPAREL EXPORTS BY DESTINATION

2025 vs 2024

Top Egyptian Apparel Exports to Global Markets YTD (Jan-Dec) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102	-01 % ▼	49	66	+35 % ▲	60	56	-07 % ▼	0.8	0.9	+16 % ▲	35	46	+35 % ▲
FEB.	80	93	+17 % ▲	73	106	+44 % ▲	46	62	+36 % ▲	0.6	2.5	+314 % ▲	7	5	-31 % ▼
MAR.	84	93	+11 % ▲	71	102	+44 % ▲	42	41	-02 % ▼	0.6	1.2	+95 % ▲	9	9	-0.3 % ▼
APR.	77	90	+18 % ▲	62	85	+37 % ▲	31.8	31.7	-0.4 % ▼	0.6	0.7	+29 % ▲	7	8	+16 % ▲
MAY	92	129	+40 % ▲	77	118	+53 % ▲	58	45	-22 % ▼	0.7	1.1	+44 % ▲	14	10	-29 % ▼
JUN.	99	105	+06 % ▲	67	99	+46 % ▲	26	27	+03 % ▲	0.57	0.6	+08 % ▲	6	8	+39 % ▲
JUL.	116	138	+18 % ▲	92	127	+38 % ▲	39	49	+24 % ▲	0.9	1.2	+29 % ▲	9	7	-18 % ▼
AUG.	119	122	+03 % ▲	97	125	+29 % ▲	40	60	+50 % ▲	0.7	0.4	-43 % ▼	6	7	+18 % ▲
SEP.	104.8	104.9	+0.2 % ▲	95	120	+26 % ▲	43	74	+70 % ▲	0.8	1.4	+62 % ▲	8	10	+28 % ▲
OCT.	108	97	-10 % ▼	94	129	+37 % ▲	45.5	45.6	+0.1 % ▲	1.1	0.5	-51 % ▼	8	9	+08 % ▲
NOV.	93	107	+15 % ▲	90	116	+29 % ▲	48	44	-09 % ▼	0.8	1	+29 % ▲	8	10	+38 % ▲
DEC.	116	146	+27 % ▲	113	147	+30 % ▲	44	38	-14 % ▼	0.9	0.8	-10 % ▼	11	9	-14 % ▼
TOTAL	1192	1330	+12 % ▲	1008	1379	+37 % ▲	525	573	+09 % ▲	9.1	12.3	+35 % ▲	100	99	-0.4 % ▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION

2025 vs 2024

Egyptian apparel exports recorded **Strong growth** across key international markets during **2025**. Exports to the **United States** maintained a solid upward trend, increasing by **12%** to reach a total of **USD 1.33 B**, accounting for around 39% of the total sector.

In **December 2025**, exports to the U.S. amounted to **USD 146 M**, reflecting a growth rate of **27%**.

Exports to **Europe** ranked among the most significant destinations, capturing a market share of approximately **40.6%** of total sector exports, increasing by **37%** to **USD 1.38 B** during **2025**, supported by strong performance across most months. In **December**, exports to the European market reached **USD 147 M**, reflecting a growth rate of **30%**.

Exports to **Arab countries** reached a total of **USD 573 M** in 2025, achieving an annual growth rate of around **9%** and representing **17%** of the total sector export, despite a slight decline of **14%** recorded in **December**.

Meanwhile, exports to **Africa (excluding Arab countries)** posted notable growth, rising by **35%** during **2025** to **USD 12.3 M**, supported by significant surges across most months of the year.

In **emerging markets**, exports to the rest of the world reached approximately **USD 99 M**, accounting for around **3%** of total market share.

International Group	Market Share (%)
USA	40.6% ▲
Europe	39% ▲
Arab countries	17% ▲
Rest of the world	03% ▼
Africa without Arab countries	0.4% ▲

**INTERNATIONAL
GROUPS MARKET SHARE
DURING 2025**

Top 10 importing countries of Egyptian Apparel: 2025 vs 2024 (M-USD)

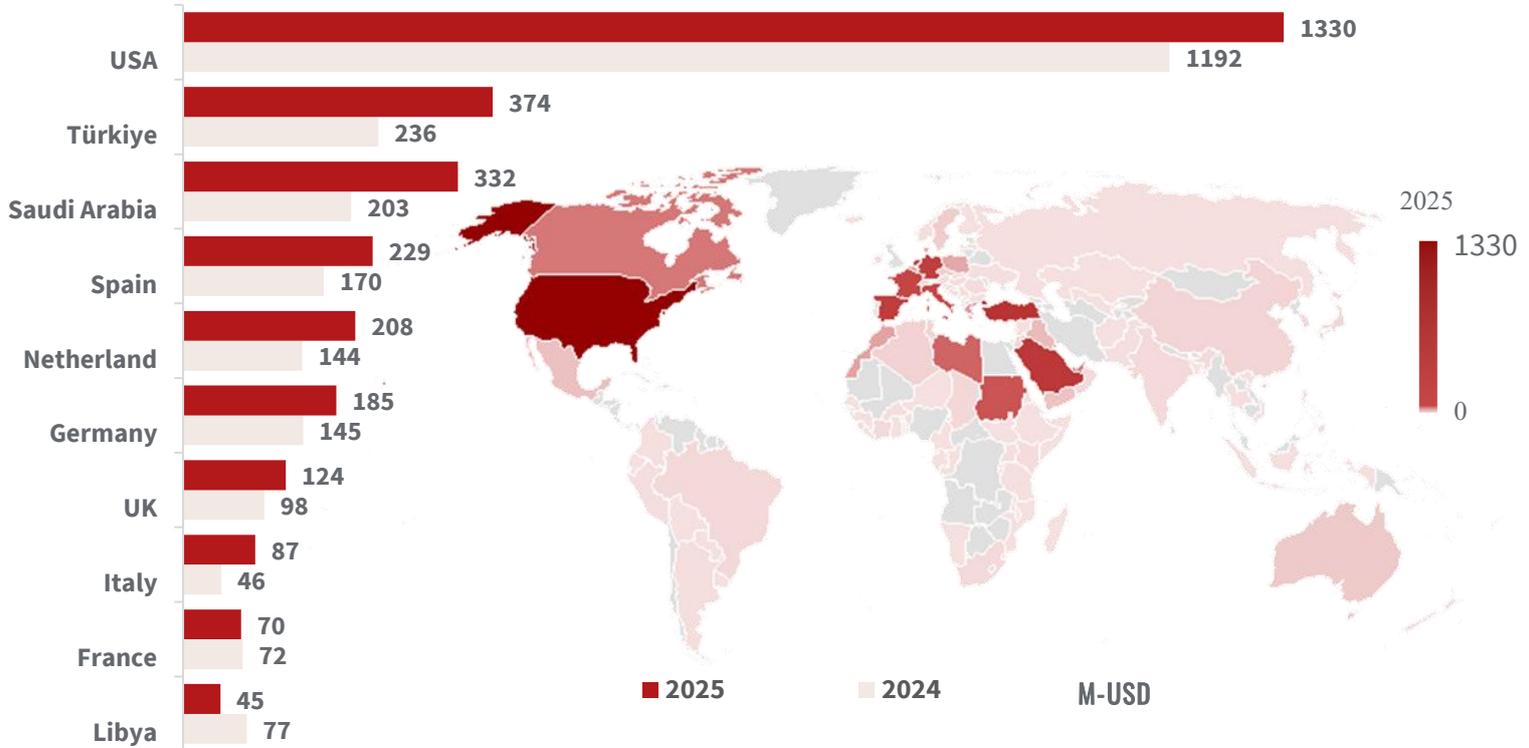
Country	2024	2025	Growth rate (%)
USA	1192	1330	+12%▲
Türkiye	236	374	+59%▲
Saudi Arabia	203	332	+64%▲
Spain	170	229	+35%▲
Netherland	144	208	+45%▲
Germany	145	185	+28%▲
UK	98	124	+27%▲
Italy	46	87	+87%▲
France	72	70	-03%▼
Libya	77	45	-41%▼

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION

2025 vs 2024

Top 10 importing countries of Egyptian Apparel: 2025 vs 2024



The **United States** remained the largest importing country for Egyptian apparel exports, recording a notable improvement of **12%** during **2025** to reach **USD 1.33 B**. Several other markets also posted strong growth, most notably **Saudi Arabia**, where exports increased by **64%** to reach **USD 332 M**, followed by **Turkey**, which recorded a growth rate of **59%** to reach **USD 374 M**. These developments clearly indicate the **expanding presence of Egyptian products in fast-growing and diversified markets**.

In Europe, which is the largest destination for Egyptian apparel exports, **Italy, the Netherlands, and Spain** maintained strong growth rates of **87%, 45%, and 35%**, respectively, reflecting the increasing competitiveness of Egyptian apparel within **EU markets**. **Germany** also recorded solid growth of **28%**, reaching **USD 185 M**, while exports to **the United Kingdom** rose by **27%** to **USD 124 M**, underscoring the continued appeal of Egyptian products in major **European markets**.

Conversely, **France** ranked **ninth** with total exports of **USD 70 M**, despite recording a slight decline of **3%** compared to the previous year, followed by **Libya** with total exports of only **USD 45 M**.

Overall, these results reflect a **broadly positive performance** for Egyptian apparel exports across **most markets** during **2025**, underscoring the sector's **strong momentum** and the ongoing expansion toward **diversified and high-potential trading partners**.

Data Source: General Organization for Export & Import Control (GOEIC).



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