



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Monthly Update on Apparel Exports in Egypt



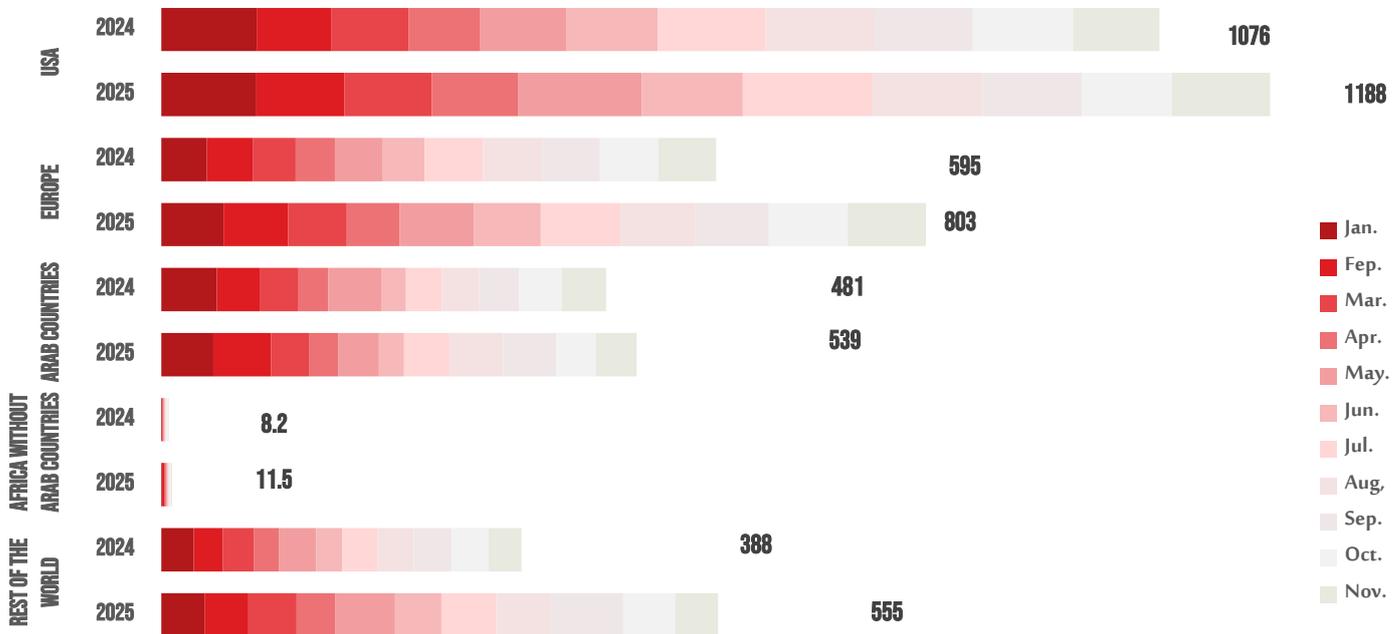
November 2025

NOV.
2025
Edition

SECOND:

APPAREL EXPORTS BY DESTINATION (Jan–Nov): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan–Nov) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102	-01 % ▼	49	66	+35 % ▲	60	56	-07 % ▼	0.8	0.9	+16 % ▲	35	46	+35 % ▲
FEB.	80	93	+17 % ▲	49	66	+34 % ▲	46	62	+36 % ▲	0.6	2.5	+313 % ▲	31	45	+47 % ▲
MAR.	84	94	+12 % ▲	46	61	+34 % ▲	42	41	-02 % ▼	0.6	1.3	+95 % ▲	34	50	+48 % ▲
APR.	77	91	+18 % ▲	42	54	+30 % ▲	31.8	31.7	-0.4 % ▼	0.6	0.7	+29 % ▲	27	39	+44 % ▲
MAY	92	130	+41 % ▲	51	74	+45 % ▲	58	45	-22 % ▼	0.7	1.1	+44 % ▲	40	55	+37 % ▲
JUN.	99	106	+07 % ▲	46	63	+39 % ▲	26	27	+03 % ▲	0.57	0.61	+07 % ▲	27	44	+60 % ▲
JUL.	116	138	+19 % ▲	62	83	+33 % ▲	39	49	+24 % ▲	0.9	1.2	+29 % ▲	38	55	+43 % ▲
AUG.	119	123	+04 % ▲	64	83	+32 % ▲	40	60	+50 % ▲	0.7	0.4	-43 % ▼	39	58	+47 % ▲
SEP.	105	107	+02 % ▲	62	81	+32 % ▲	43	78	+80 % ▲	0.8	1.4	+64 % ▲	41	57	+39 % ▲
OCT.	108	99	-10 % ▼	63	85	+36 % ▲	46	45	-01 % ▼	1.1	0.6	-50 % ▼	40	59	+48 % ▲
NOV.	93	106	+14 % ▲	62	84	+36 % ▲	48	44	-09 % ▼	0.8	1.0	+29 % ▲	35	46	+31 % ▲
TOTAL	1076	1188	+10 % ▲	595	803	+35 % ▲	481	539	+12 % ▲	8.2	11.5	+41 % ▲	388	555	+43 % ▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Jan–Nov): 2024 vs 2025

Egyptian apparel exports recorded **solid growth** across key international markets during the period from January to November **2025**. Exports to **the United States** remained the largest contributor, rising by **10%** to reach a total of **USD 1.18 B**, with a slight **14%** growth in November 2025.

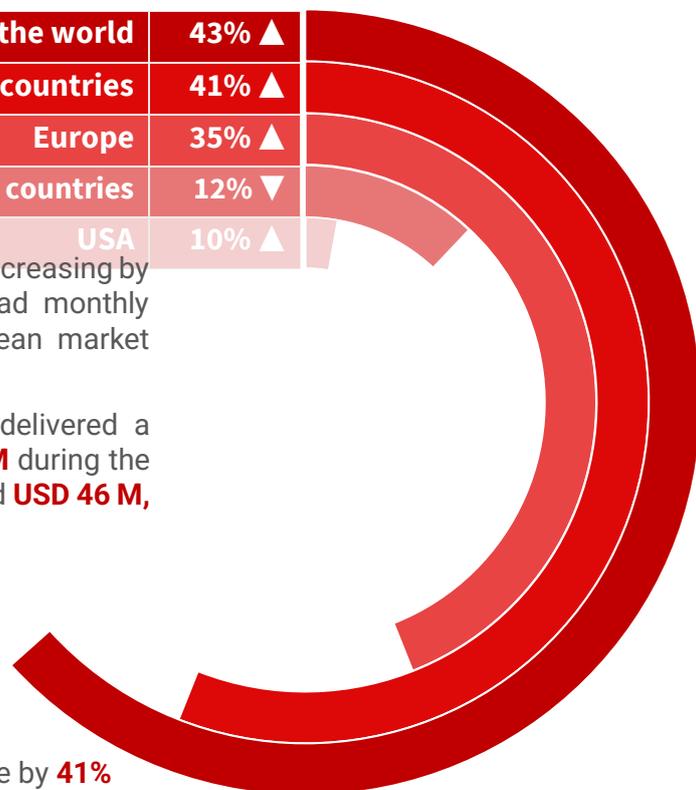
Exports to **Europe** continued on a strong upward trajectory, increasing by **35%** to **USD 803 M** during the period, supported by broad monthly improvements. In November alone, exports to the European market reached **USD 84 M**, reflecting a growth rate of **36%**.

In **emerging markets**, exports to **the rest of the world** delivered a particularly strong performance, rising by **43%** to **USD 555 M** during the period. In November alone, exports to **these markets** reached **USD 46 M**, reflecting a growth rate of **31%**.

Exports to **Arab countries** reached a total of **USD 539 M**, posting a **12%** growth rate, despite a slight decline of **9%** recorded in November.

Meanwhile, exports to **Africa (excluding Arab countries)** rose by **41%** during the period to **USD 11.5 M**, supported by significant surges in several earlier months. In November alone, exports reached **USD 1 M**, reflecting a growth rate of **29%**.

Market	Growth rate (%)
Rest of the world	43% ▲
Africa without Arab countries	41% ▲
Europe	35% ▲
Arab countries	12% ▼
USA	10% ▲



Top 10 importing countries of Egyptian Apparel YTD (Jan–Nov) 2024 vs 2025

M-USD

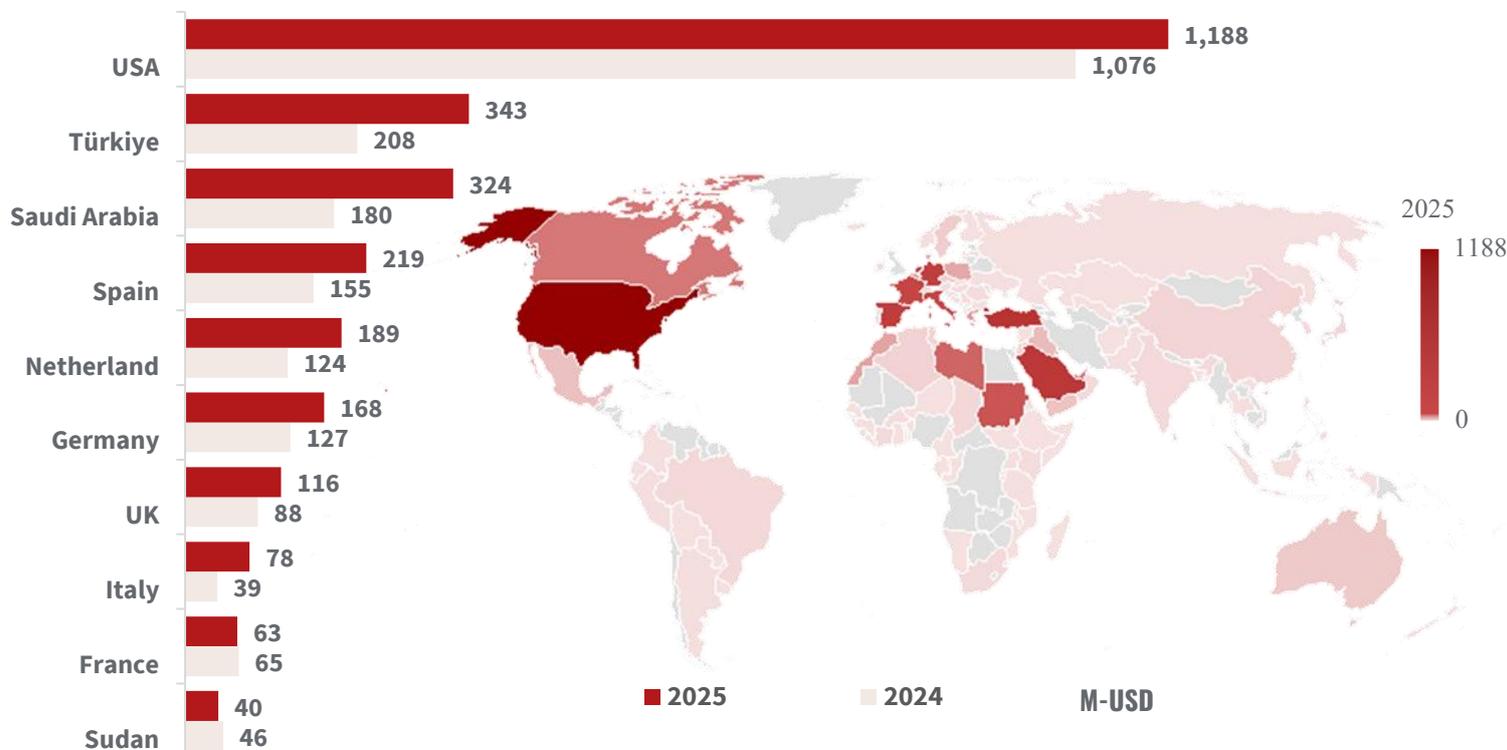
Country	(Jan–Nov) 2024	(Jan– Nov) 2025	Growth rate (%)
USA	1,076	1,188	+10%▲
Türkiye	208	343	+65%▲
Saudi Arabia	180	324	+80%▲
Spain	155	219	+42%▲
Netherland	124	189	+52%▲
Germany	127	168	+33%▲
UK	88	116	+32%▲
Italy	39	78	+99%▲
France	65	63	-03%▼
Sudan	46	40	-12%▼

Data Source: General Organization for Export & Import Control (GOEIC).

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APPAREL EXPORTS BY DESTINATION (Jan–Nov): 2024 vs 2025

Top 10 importing countries of Egyptian Apparel (Jan–Nov): 2024 vs 2025



The **United States** remained the largest market for Egyptian apparel exports. Growing by **10%** during **January - November 2025**, reaching **USD 1.18 B** and representing approximately **38%** of total exports, alongside strong growth in **Italy (99% to USD 78 M)**. This was followed by **Saudi Arabia (+80% to USD 324 M)**, and **Turkey (+65% to USD 343 M)**. These developments clearly indicate the **expanding presence of Egyptian products in fast-growing and diversified markets**.

Europe, which is the second-largest destination after the United States and representing around **26%** of total exports, continued to demonstrate solid performance. Exports to the **Netherlands** and **Spain** recorded strong growth rates of **52%** and **42%**, respectively, reflecting the growing competitiveness of Egyptian apparel within **EU markets**. **Germany** also achieved notable growth of **33%**, reaching **USD 168 M**, while exports to the **UK** increased by **32%** to **USD 116 M**, underscoring the **sustained appeal of Egyptian products in major European markets**. With regard to other international destinations, **Arab countries** and **African markets (excluding Arab countries)** represented approximately **17%** and **0.4%** of total exports, respectively.

Conversely, exports to **France** witnessed a slight decline of **3%**, and exports to **Sudan** fell by **12%**, achieving to only **USD 40 M** during the period.

Overall, these results reflect a **broadly positive performance** for Egyptian apparel exports across **most markets** during **January–November 2025**, underscoring the sector's **strong momentum** and the ongoing expansion toward **diversified and high-potential trading partners**.

Data Source: General Organization for Export & Import Control (GOEIC).



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