



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Monthly Update on Apparel Exports in Egypt

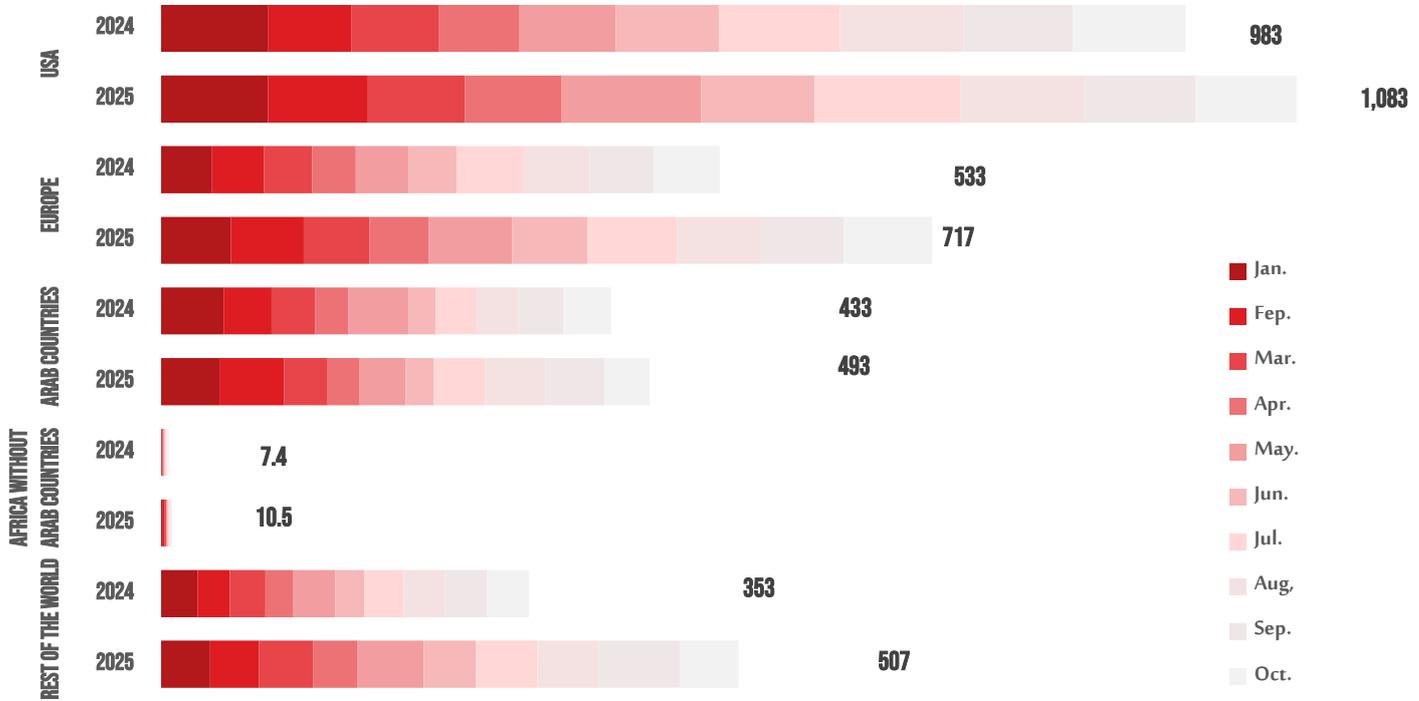


October 2025

OCT.
2025
Edition

APPAREL EXPORTS BY DESTINATION (Jan–Oct): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Jan–Oct) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102	-01 % ▼	49	66	+35 % ▲	60	56	-07 % ▼	0.8	0.9	+16 % ▲	35	46	+35 % ▲
FEB.	80	93	+17 % ▲	49	66	+34 % ▲	46	62	+36 % ▲	0.6	2.5	+313 % ▲	31	45	+47 % ▲
MAR.	84	94	+12 % ▲	46	61	+34 % ▲	42	41	-02 % ▼	0.6	1.3	+95 % ▲	34	50	+48 % ▲
APR.	77	91	+18 % ▲	42	52	+25 % ▲	32	32	-0.4 % ▼	0.6	0.7	+29 % ▲	27	39	+44 % ▲
MAY	92	130	+41 % ▲	51	74	+45 % ▲	58	45	-22 % ▼	0.7	1.1	+44 % ▲	40	56	+39 % ▲
JUN.	99	107	+07 % ▲	46	64	+39 % ▲	26	27	+03 % ▲	0.6	0.6	+07 % ▲	27	44	+61 % ▲
JUL.	116	139	+19 % ▲	62	83	+33 % ▲	39	49	+24 % ▲	0.9	1.2	+29 % ▲	38	55	+43 % ▲
AUG.	119	123	+04 % ▲	64	84	+32 % ▲	40	60	+50 % ▲	0.7	0.4	-43 % ▼	39	58	+49 % ▲
SEP.	105	107	+02 % ▲	62	81	+32 % ▲	43	78	+80 % ▲	0.8	1.4	+64 % ▲	41	57	+38 % ▲
OCT.	108	97	-10 % ▼	63	85	+36 % ▲	46	43	-06 % ▼	1.1	0.6	-50 % ▼	40	56	+41 % ▲
TOTAL	983	1083	+10 % ▲	533	717	+34 % ▲	433	493	+14 % ▲	7.4	10.5	+41 % ▲	353	507	+44 % ▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Jan–Oct): 2024 vs 2025

Egyptian apparel exports recorded **solid growth** across key international markets during the period from January to October **2025**. Exports to **the United States** remained the largest contributor, rising by **10%** to reach a total of **USD 1.08 B**, despite a slight **10%** decline in October 2025.

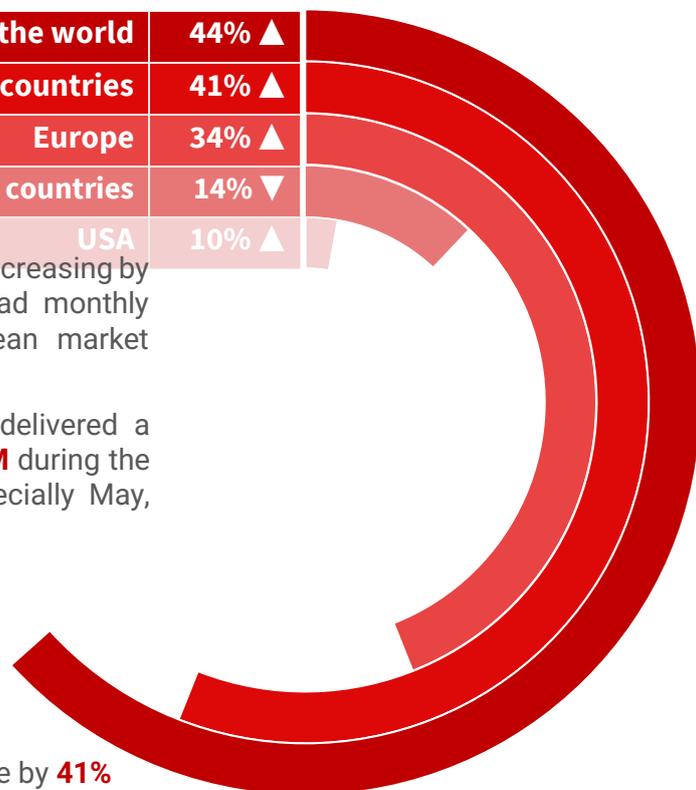
Exports to **Europe** continued on a strong upward trajectory, increasing by **34%** to **USD 717 M** during the period, supported by broad monthly improvements. In October alone, exports to the European market reached **USD 85 M**, reflecting a growth rate of **36%**.

In **emerging markets**, exports to **the rest of the world** delivered a particularly strong performance, rising by **44%** to **USD 507 M** during the period, with notable increases across most months—especially May, June, and July.

Exports to **Arab countries** reached a total of **USD 493 M**, posting a **14%** growth rate, despite a slight decline of **6%** recorded in October.

Meanwhile, exports to **Africa (excluding Arab countries)** rose by **41%** during the period to **USD 10.5 M**, supported by significant surges in several earlier months. despite a decline of **50%** decrease in October 2025 to just **USD 0.6 M**.

Market	Growth rate (%)
Rest of the world	44% ▲
Africa without Arab countries	41% ▲
Europe	34% ▲
Arab countries	14% ▼
USA	10% ▲



Top 10 importing countries of Egyptian Apparel YTD (Jan–Oct) 2024 vs 2025

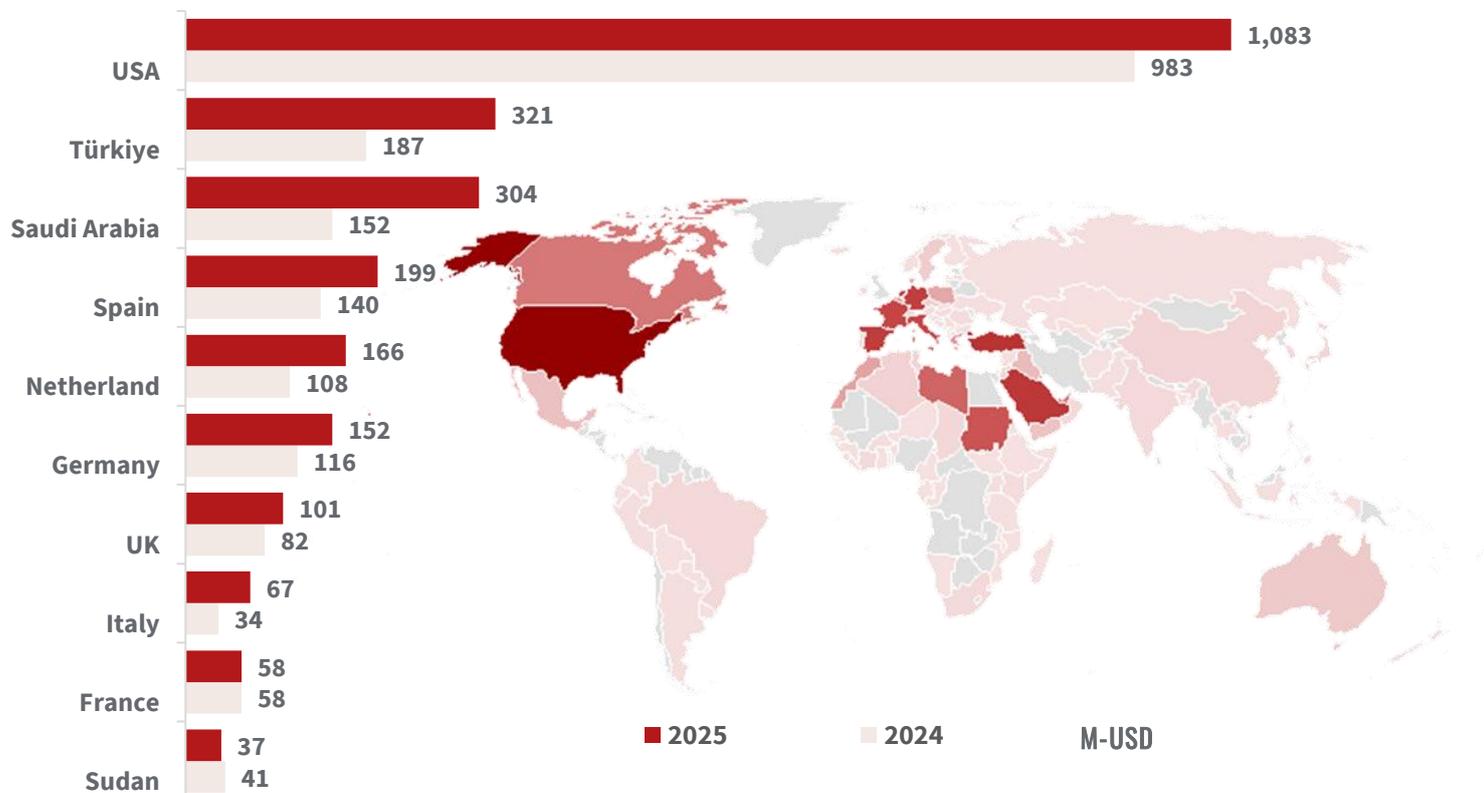
M-USD

Country	(Jan–Oct) 2024	(Jan– Oct) 2025	Growth rate (%)
USA	983	1,083	+10%▲
Türkiye	187	321	+71%▲
Saudi Arabia	152	304	+100%▲
Spain	140	199	+42%▲
Netherland	108	166	+54%▲
Germany	116	152	+32%▲
UK	82	101	+24%▲
Italy	34	67	+97%▲
France	58.3	57.5	-01%▼
Sudan	41	37	-11%▼

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Jan–Oct): 2024 vs 2025

Top 10 importing countries of Egyptian Apparel (Jan–Oct): 2024 vs 2025



The **United States** continues to rank as the largest destination for Egyptian apparel exports, recording a notable improvement of **10%** during the period from January to October 2025, with total exports reaching **USD 1.08 B**. Several other markets also demonstrated strong growth, most prominently **Saudi Arabia**, where exports doubled—rising by **100%** to **USD 304 M**—along with **Turkey**, which recorded a **71%** increase to reach **USD 321 M**. These trends highlight the **expanding presence of Egyptian products in fast-growing regional markets**.

In **Europe**, the **Netherlands**, **Italy**, and **Spain** maintained robust growth rates of **54%**, **97%**, and **42%** respectively, reflecting the increasing competitiveness of Egyptian apparel within **EU** markets. **Germany** also recorded solid growth of **32%**, reaching **USD 152 M**, while exports to the **United Kingdom** rose by **24%** to **USD 101 M**, demonstrating the **continued appeal of Egyptian products in major European markets**.

Conversely, exports to **France** witnessed a slight decline of **1%**, and exports to **Sudan** fell by **11%**, amounting to only **USD 37 M** during the period.

Overall, these results reflect a **broadly positive performance** for Egyptian apparel exports across **most markets** during **January–October 2025**, underscoring the sector's **strong momentum** and the ongoing expansion toward **diversified and high-potential trading partners**.

Data Source: General Organization for Export & Import Control (GOEIC).



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