



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Quarterly Update on Apparel Exports in Egypt

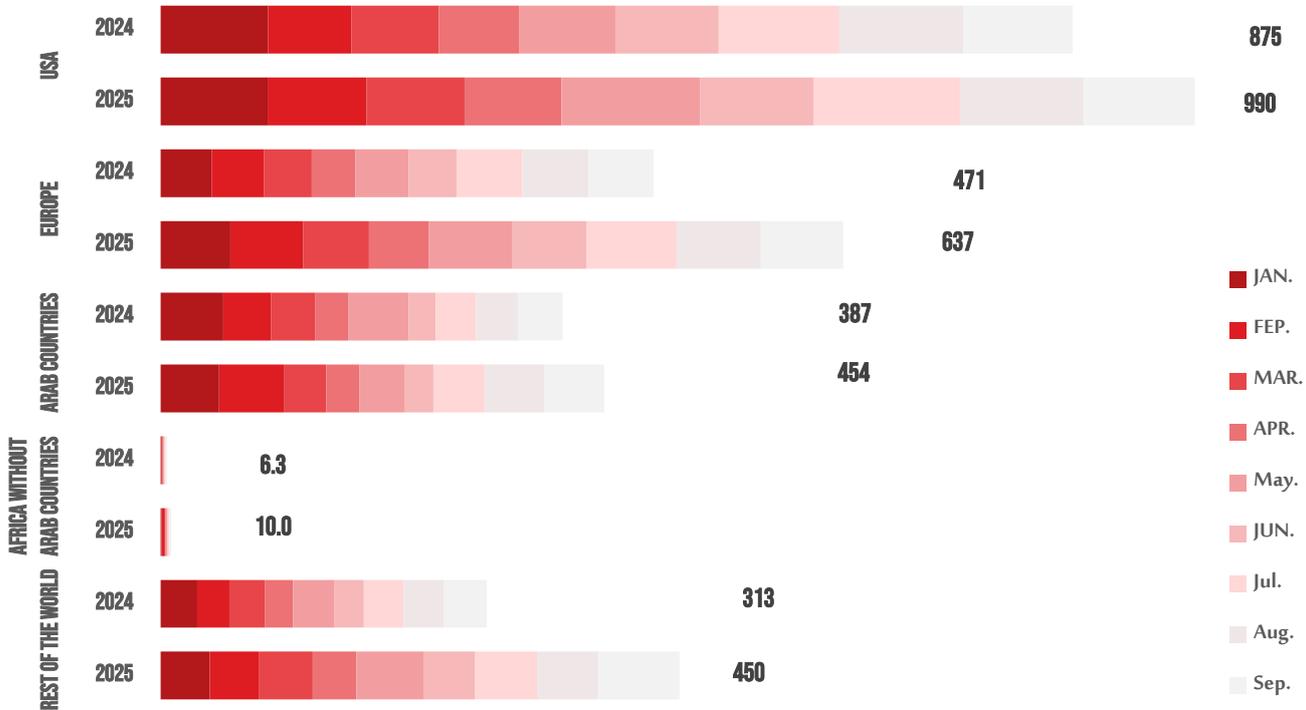


Q1:Q3 - 2025

SEP.
2025
Edition

APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Q1-Q3) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102	-01% ▼	49	66	+35% ▲	60	46	-23% ▼	0.8	0.9	+15% ▲	35	56	+61% ▲
FEB.	80	94	+17% ▲	49	67	+36% ▲	46	46	-01% ▼	0.6	2.5	+313% ▲	31	63	+101% ▲
MAR.	84	94	+11% ▲	46	62	+36% ▲	42	50	+18% ▲	0.6	1.2	+95% ▲	34	50	+48% ▲
APR.	77	91	+18% ▲	42	54	+28% ▲	32	39	+23% ▲	0.6	0.7	+29% ▲	27	32	+17% ▲
MAY	93	131	+41% ▲	51	76	+49% ▲	58	56	-04% ▼	0.7	1.1	+44% ▲	40	45	+13% ▲
JUN.	99	107	+08% ▲	46	65	+41% ▲	26	44	+68% ▲	0.6	0.6	+07% ▲	27	27	-01% ▼
JUL.	116	141	+21% ▲	63	84	+38% ▲	39	55	+41% ▲	0.9	1.2	+28% ▲	38	48	+26% ▲
AUG.	119	125	+05% ▲	64	84	+31% ▲	40	61	+51% ▲	0.7	0.4	-43% ▼	39	60	+54% ▲
SEP.	105	107	+02% ▲	62	79	+30% ▲	43	57	+31% ▲	0.8	1.4	+73% ▲	41	78	+89% ▲
TOTAL	875	990	+13% ▲	471	637	+35% ▲	387	454	+17% ▲	6.3	10	+58% ▲	313	450	+44% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

Egyptian apparel exports recorded **notable growth** across various international markets till the end of the third Quarter of 2025. Exports to the United States reached **USD 107M in September**, showing **2% increase** compared to the same month last year, while total exports to the U.S. market amounted to **USD 990M**, reflecting a growth rate of **13%**.

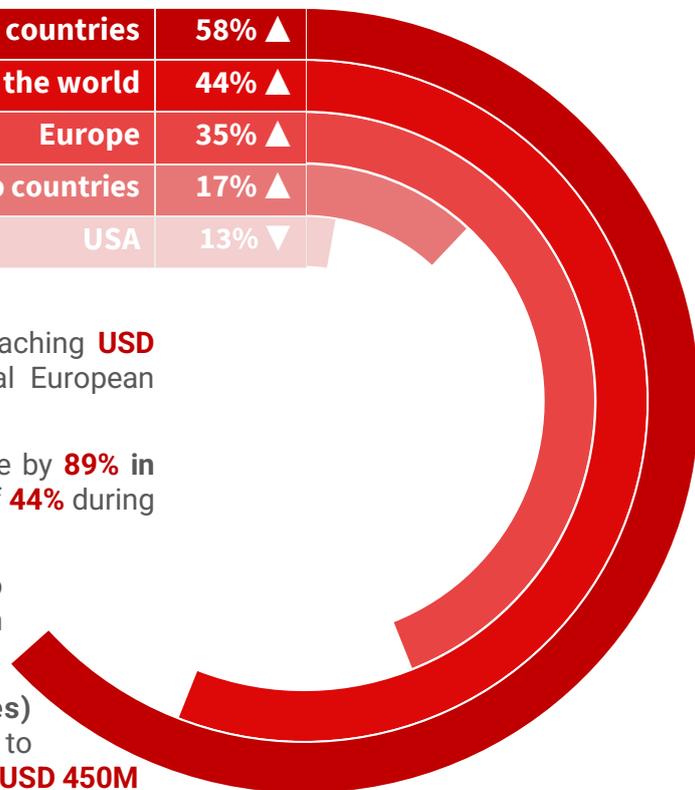
Exports to **Europe** continued their strong performance, reaching **USD 79M in September**, with **30% increase**, bringing the total European exports to **USD 637M**, with a growth rate of **35%**.

In **emerging markets**, exports to the **rest of the world** rose by **89% in September** to reach **USD 78M**, with an overall growth rate of **44%** during the year 2025, achieving **USD 450M** in total exports.

As for **Arab markets**, exports rose by **31% in September** to reach **USD 57M**, bringing the total exports to **USD 454M**, with a growth rate of **35%** during year 2025.

Meanwhile, exports to **Africa (excluding Arab countries)** showed **notable growth** increasing by **73% in September** to **USD 1.4M** compared to the same month last year, achieving **USD 450M** in total exports with an overall growth rate of **58%** during the year 2025.

Market	Growth rate (%)
Africa without Arab countries	58% ▲
Rest of the world	44% ▲
Europe	35% ▲
Arab countries	17% ▲
USA	13% ▼



Top 10 importing countries of Egyptian Apparel YTD (Q1-Q3) 2024 vs 2025

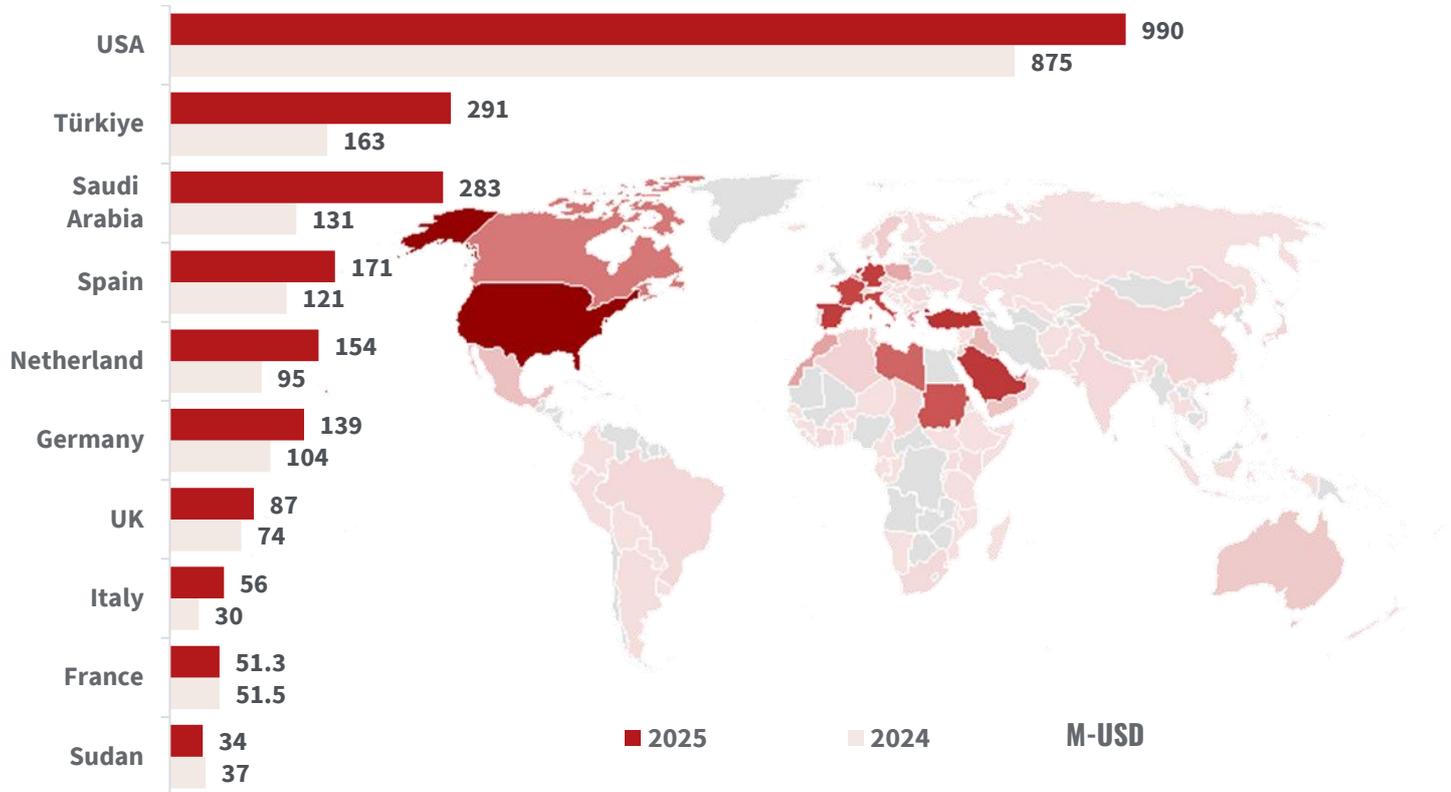
M-USD

Country	(Q1-Q3) 2024	(Q1-Q3) 2025	Growth rate (%)
USA	875	990	+13%▲
Türkiye	163	291	+78%▲
Saudi Arabia	131	283	+116%▲
Spain	121	171	+41%▲
Netherland	95	154	+63%▲
Germany	104	139	+34%▲
UK	74	87	+17%▲
Italy	30	56	+86%▲
France	51.5	51.3	-0.4%▼
Sudan	37	34	-08%▼

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

Top 10 importing countries of Egyptian Apparel (Q1-Q3): 2024 vs 2025



The **United States** remains the **largest market** for Egyptian apparel exports, with an increase by **13%** in the value of exports to it reaching **\$990M**. Several markets recorded **significant growth** in exports, with **Saudi Arabia** doubled its exports, rising by **116%** to **\$283M**. **Türkiye** leading at **78%** increase to **\$291M**. while the **Netherlands** grew by **63%** to **\$154M**. This indicates the **expanding presence of Egyptian products in non-traditional regional and European markets**.

Italy and **Spain** also achieved **strong growth rates** of **86%** and **41%** respectively, indicating the **increasing European acceptance** of Egyptian products. As for **Germany**, it recorded a remarkable growth of **34%**, reaching **\$139M**. While exports to the **United Kingdom** increased by **17%** compared to the same period last year, **France** recorded a slight decline of **0.4%**. **Sudan** stood at **USD 34M**, showing a decline of **8%** compared to the same period last year.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during **2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

Data Source: General Organization for Export & Import Control (GOEIC).



RING ROAD, BAVARIA TOWN TOWER,
TOWER 12, CAIRO

EMAIL: INFO@AECEGY.COM

WWW.AECEGY.COM

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