



# APPAREL EXPORT COUNCIL OF EGYPT

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## FACTS & KEY FIGURES

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### Quarterly Update on Apparel Exports in Egypt



Q1:Q3 - 2025

SEP.  
2025  
Edition

# First:

## Total Apparel Exports – YTD (Q1-Q3): 2024 vs 2025

### Exports2025 (M-USD)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
2024	248	207	206	178	243	199	257	262	252
2025	271	271	248	216	309	244	330	330	322
Growth Rate (%)	09% ▲	31% ▲	20% ▲	21% ▲	27% ▲	22% ▲	28% ▲	26% ▲	28% ▲

### Total Exports YTD (M-USD)

	2024	2025	Growth Rate (%)
Total	2053	2541	24% ▲



Egypt's apparel exports witnessed continued growth from the beginning of the year until the end of the third quarter 2025, bringing the sector's total exports in 2025 to **\$2.541 billion**, compared to **\$2.053 billion** in the same period of 2024 – reflecting an annual growth rate of **24%**.

Exports in **September 2025** reached **\$322 million**, up from **\$252 million** in September 2024 – an increase of **28%**. This marks a continuation of the sector's strong performance in previous months, with growth peaking in **February 2025** at **31%**.

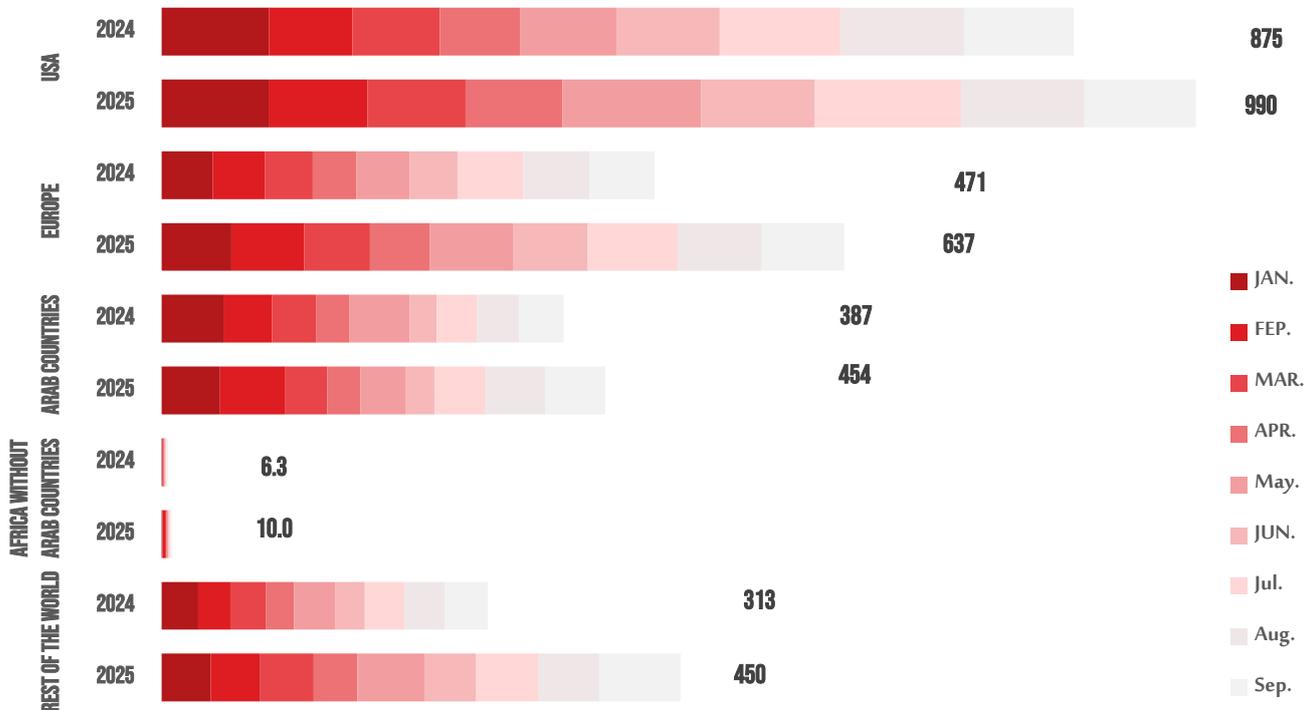
These results underscore the sustained improvement in the performance of Egypt's apparel industry.

Data Source: General Organization for Export & Import Control (GOEIC).

# SECOND:

## APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

Top Egyptian Apparel Exports to Global Markets YTD (Q1-Q3) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
<b>JAN.</b>	103	102	-01% ▼	49	66	+35% ▲	60	46	-23% ▼	0.8	0.9	+15% ▲	35	56	+61% ▲
<b>FEB.</b>	80	94	+17% ▲	49	67	+36% ▲	46	46	-01% ▼	0.6	2.5	+313% ▲	31	63	+101% ▲
<b>MAR.</b>	84	94	+11% ▲	46	62	+36% ▲	42	50	+18% ▲	0.6	1.2	+95% ▲	34	50	+48% ▲
<b>APR.</b>	77	91	+18% ▲	42	54	+28% ▲	32	39	+23% ▲	0.6	0.7	+29% ▲	27	32	+17% ▲
<b>MAY</b>	93	131	+41% ▲	51	76	+49% ▲	58	56	-04% ▼	0.7	1.1	+44% ▲	40	45	+13% ▲
<b>JUN.</b>	99	107	+08% ▲	46	65	+41% ▲	26	44	+68% ▲	0.6	0.6	+07% ▲	27	27	-01% ▼
<b>JUL.</b>	116	141	+21% ▲	63	84	+38% ▲	39	55	+41% ▲	0.9	1.2	+28% ▲	38	48	+26% ▲
<b>AUG.</b>	119	125	+05% ▲	64	84	+31% ▲	40	61	+51% ▲	0.7	0.4	-43% ▼	39	60	+54% ▲
<b>SEP.</b>	105	107	+02% ▲	62	79	+30% ▲	43	57	+31% ▲	0.8	1.4	+73% ▲	41	78	+89% ▲
<b>TOTAL</b>	875	990	+13% ▲	471	637	+35% ▲	387	454	+17% ▲	6.3	10	+58% ▲	313	450	+44% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

# SECOND:

## APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

Egyptian apparel exports recorded **notable growth** across various international markets till the end of the third Quarter of 2025. Exports to the United States reached **USD 107M in September**, showing **2% increase** compared to the same month last year, while total exports to the U.S. market amounted to **USD 990M**, reflecting a growth rate of **13%**.

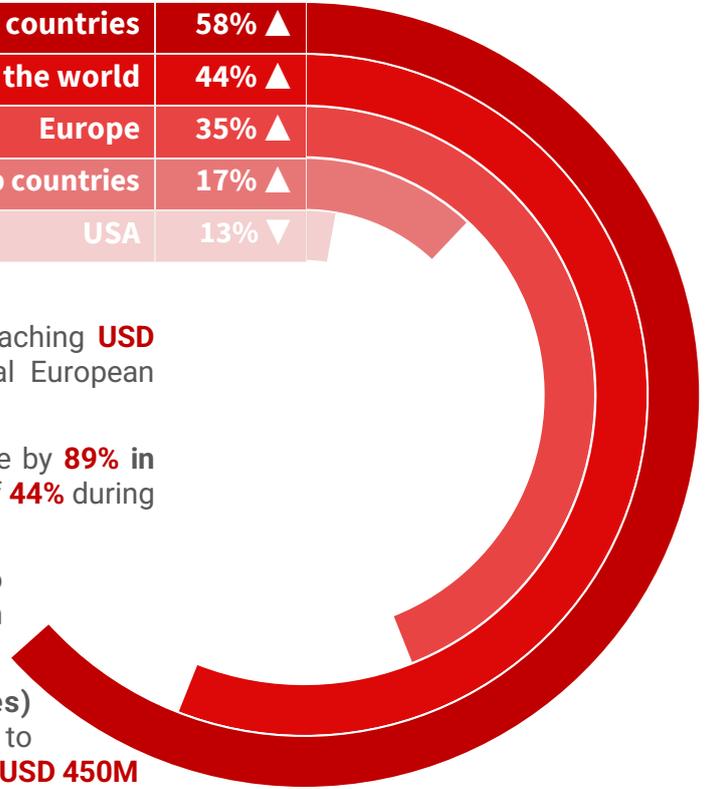
Exports to **Europe** continued their strong performance, reaching **USD 79M in September**, with **30% increase**, bringing the total European exports to **USD 637M**, with a growth rate of **35%**.

In **emerging markets**, exports to the **rest of the world** rose by **89% in September** to reach **USD 78M**, with an overall growth rate of **44%** during the year 2025, achieving **USD 450M** in total exports.

As for **Arab markets**, exports rose by **31% in September** to reach **USD 57M**, bringing the total exports to **USD 454M**, with a growth rate of **35%** during year 2025.

Meanwhile, exports to **Africa (excluding Arab countries)** showed **notable growth** increasing by **73% in September** to **USD 1.4M** compared to the same month last year, achieving **USD 450M** in total exports with an overall growth rate of **58%** during the year 2025.

Market	Growth rate (%)
Africa without Arab countries	58% ▲
Rest of the world	44% ▲
Europe	35% ▲
Arab countries	17% ▲
USA	13% ▼



### Top 10 importing countries of Egyptian Apparel YTD (Q1-Q3) 2024 vs 2025

M-USD

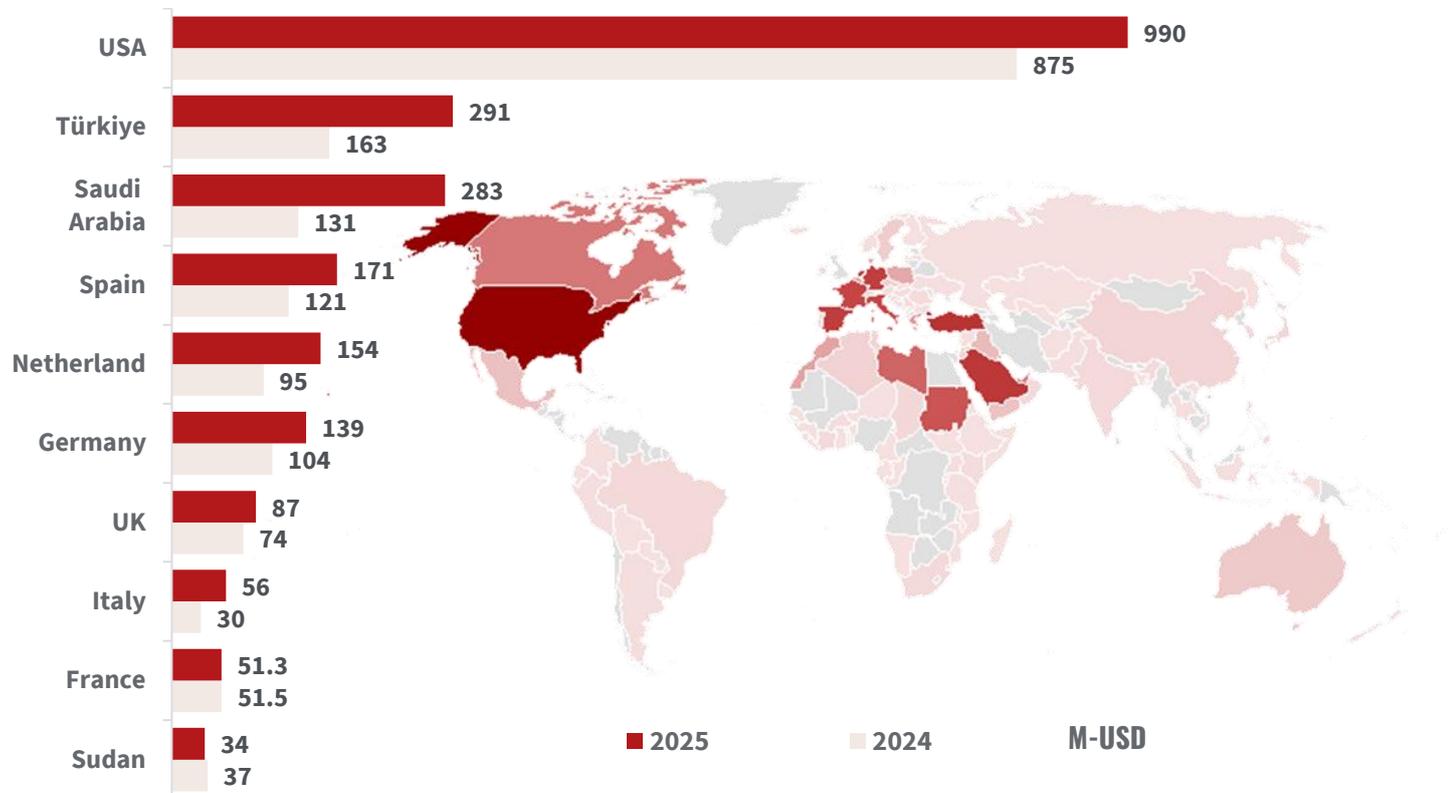
Country	(Q1-Q3) 2024	(Q1-Q3) 2025	Growth rate (%)
USA	875	990	+13%▲
Türkiye	163	291	+78%▲
Saudi Arabia	131	283	+116%▲
Spain	121	171	+41%▲
Netherland	95	154	+63%▲
Germany	104	139	+34%▲
UK	74	87	+17%▲
Italy	30	56	+86%▲
France	51.5	51.3	-0.4%▼
Sudan	37	34	-08%▼

Data Source: General Organization for Export & Import Control (GOEIC).

# SECOND:

## APPAREL EXPORTS BY DESTINATION (Q1-Q3): 2024 vs 2025

### Top 10 importing countries of Egyptian Apparel (Q1-Q3): 2024 vs 2025



The **United States** remains the **largest market** for Egyptian apparel exports, with an increase by **13%** in the value of exports to it reaching **\$990M**. Several markets recorded **significant growth** in exports, with **Saudi Arabia** doubled its exports, rising by **116%** to **\$283M**. **Türkiye** leading at **78%** increase to **\$291M**. while the **Netherlands** grew by **63%** to **\$154M**. This indicates the **expanding presence of Egyptian products in non-traditional regional and European markets**.

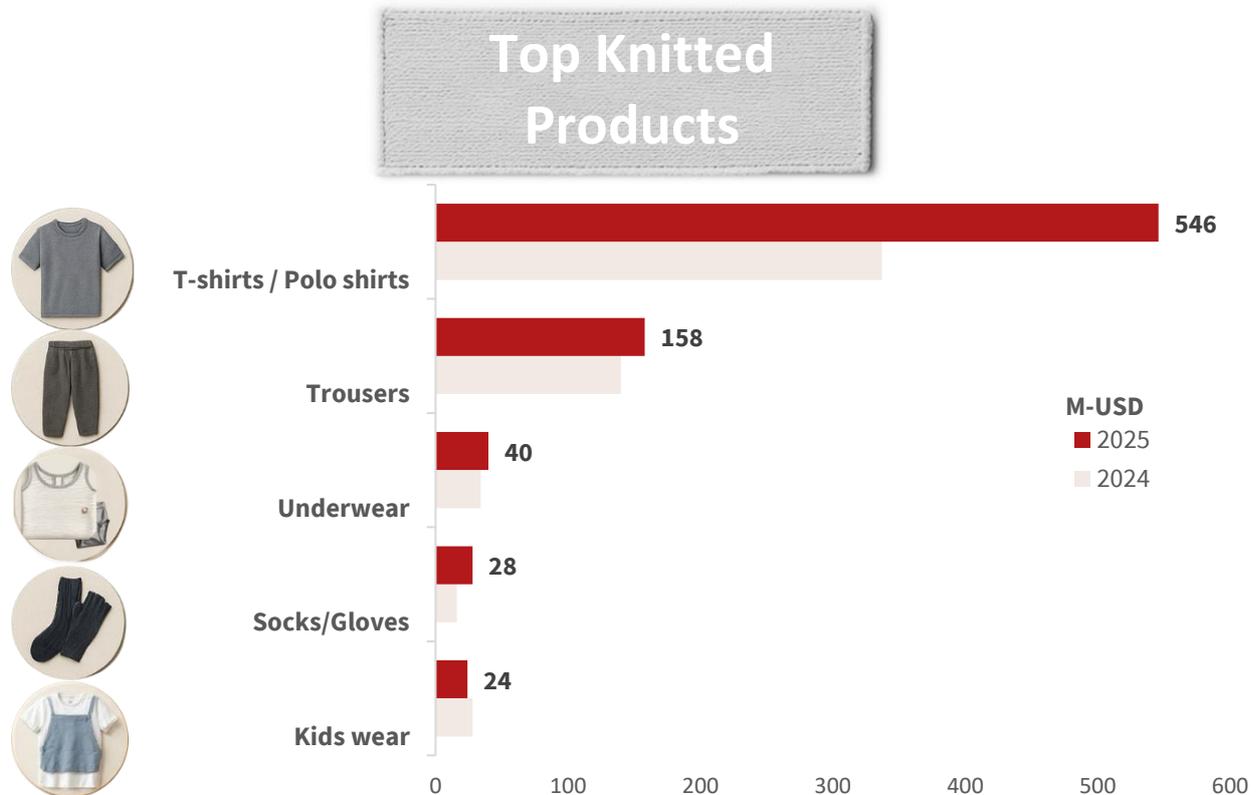
**Italy** and **Spain** also achieved **strong growth rates** of **86%** and **41%** respectively, indicating the **increasing European acceptance** of Egyptian products. As for **Germany**, it recorded a remarkable growth of **34%**, reaching **\$139M**. While exports to the **United Kingdom** increased by **17%** compared to the same period last year, **France** recorded a slight decline of **0.4%**. **Sudan** stood at **USD 34M**, showing a decline of **8%** compared to the same period last year.

Overall, these results reflect a **clear growth** in Egyptian apparel exports to **most major markets** during **2025**, confirming the **positive performance of the sector** and highlighting the trend toward **diversifying trade partners** and **strengthening presence in promising markets**.

Data Source: General Organization for Export & Import Control (GOEIC).

# Third:

## Top Egyptian apparel exports by product (Q1-Q3): 2024 vs 2025

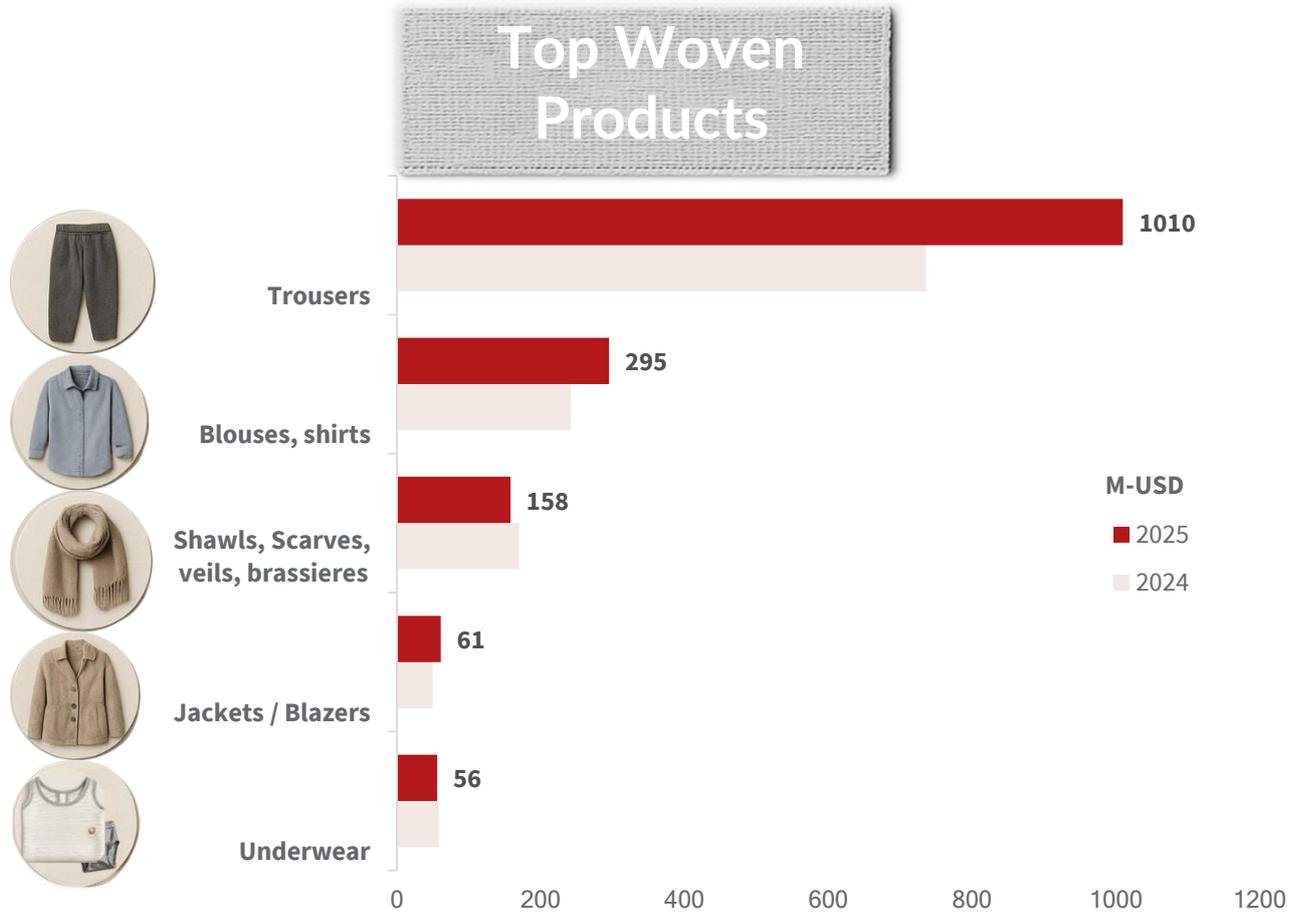


Product	(Q1-Q3) 2024	(Q1-Q3) 2025	Growth rate (%)
<b>T-shirts / Polo shirts</b>	<b>337</b>	<b>546</b>	<b>+62% ▲</b>
<b>Trousers</b>	<b>140</b>	<b>158</b>	<b>+13% ▲</b>
<b>Underwear</b>	<b>34</b>	<b>40</b>	<b>+16% ▲</b>
<b>Socks/Gloves</b>	<b>16</b>	<b>28</b>	<b>+73% ▲</b>
<b>Kids wear</b>	<b>28</b>	<b>24</b>	<b>-14% ▼</b>
<b>Jackets / Blazers</b>	<b>07</b>	<b>15</b>	<b>+116% ▲</b>
<b>Pullover, cardigans</b>	<b>16</b>	<b>13.3</b>	<b>-16% ▼</b>
<b>Sportswear</b>	<b>78</b>	<b>12.5</b>	<b>-84% ▼</b>
<b>Blouses, shirts</b>	<b>09</b>	<b>06</b>	<b>-38% ▼</b>
<b>Overcoats, car-coats, capes, cloaks, anoraks, incl. ski-jackets</b>	<b>06</b>	<b>04</b>	<b>-32% ▼</b>
<b>Suits, Ensembles</b>	<b>03</b>	<b>04</b>	<b>+34% ▲</b>
<b>Dresses, skirts</b>	<b>01</b>	<b>0.8</b>	<b>-29% ▼</b>
<b>Total Knitted</b>	<b>675</b>	<b>851</b>	<b>+26% ▲</b>

Data Source: General Organization for Export & Import Control (GOEIC).

# Third:

## Top Egyptian apparel exports by product (Q1-Q3): 2024 vs 2025



Product	(Q1-Q3) 2024	(Q1-Q3) 2025	Growth rate (%)
<b>Trousers</b>	736	1010	+37% ▲
<b>Blouses, shirts</b>	242	295	+22% ▲
<b>Shawls, Scarves, veils, brassieres</b>	170	158	-07% ▼
<b>Jackets / Blazers</b>	50	61	+21% ▲
<b>Underwear</b>	58.3	56	-04% ▼
<b>Suits and ensembles</b>	58.1	45	-23% ▼
<b>Sportswear</b>	27	35	+29% ▲
<b>Overcoats</b>	18	12	-31% ▼
<b>Dresses and skirts</b>	09.4	90	-03% ▼
<b>Kids wear</b>	8.60	07	-15% ▼
<b>Headgear</b>	0.3	1.04	+219% ▲
<b>Total Woven</b>	<b>1377</b>	<b>1690</b>	<b>+23% ▲</b>

Data Source: General Organization for Export & Import Control (GOEIC).



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