



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Annual Update on Apparel Exports in Egypt



December 2025

DEC.
2025
Edition

First:

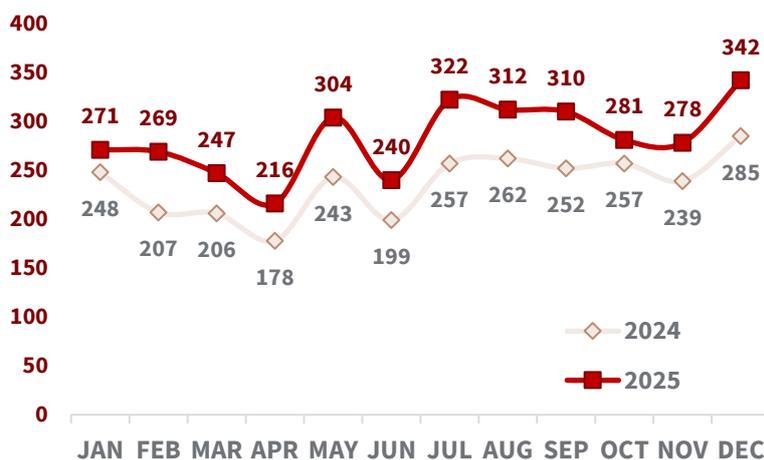
Total Apparel Exports – 2025 vs 2024

Exports per Month (M-USD)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2024	248	207	206	178	243	199	257	262	252	257	239	285
2025	271	269	247	216	304	240	322	312	310	281	278	342
Growth Rate (%)	09% ▲	30% ▲	20% ▲	21% ▲	25% ▲	20% ▲	25% ▲	20% ▲	23% ▲	09% ▲	16% ▲	20% ▲

Total Exports YTD (M-USD)

	2024	2025	Growth Rate (%)
Total	2834	3394	20% ▲



Egypt's apparel exports continued to grow in December 2025, bringing the sector's total exports in 2025 to USD 3.394 B, up from USD 2.834 B in 2024 – reflecting an annual growth rate of 20%.

Exports in December 2025 reached USD 342 M, up from USD 285 M in December 2024 – this marks the highest monthly export value recorded in 2025 and reflects an increase of 20%.

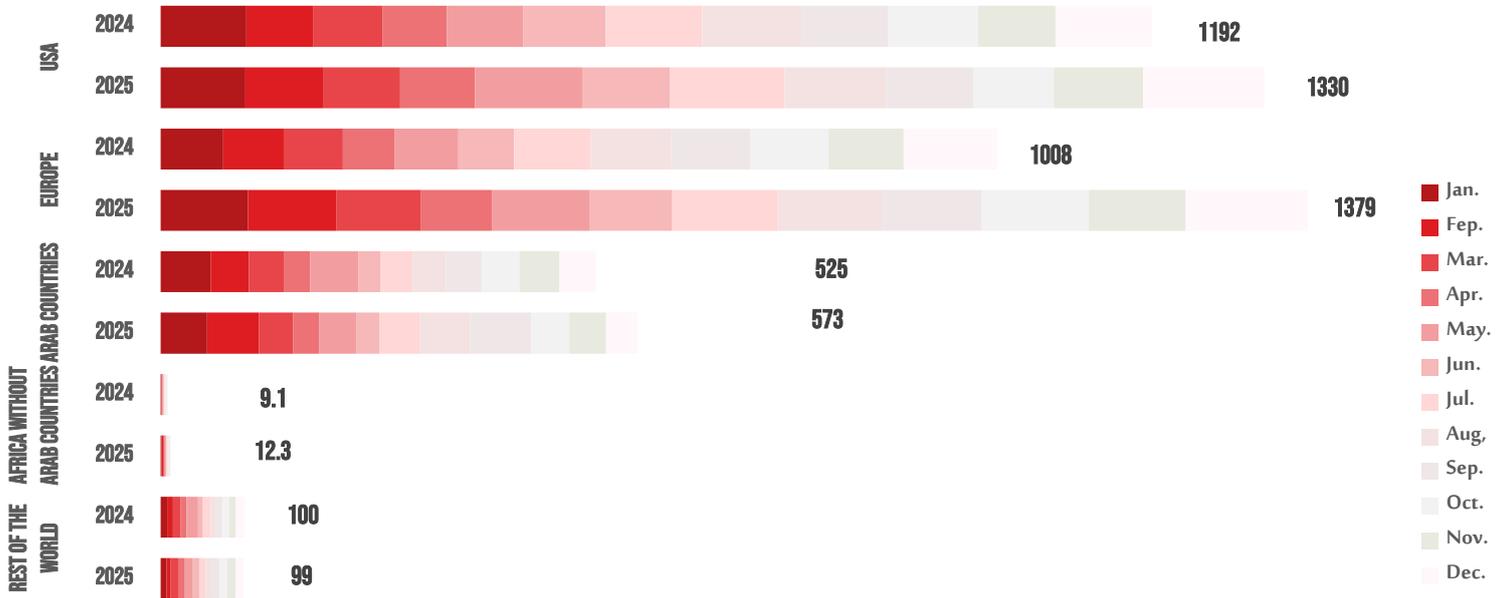
These results underscore the sustained improvement in the performance of Egypt's apparel industry, particularly in the early months, when growth peaked at 30% in February 2025.

Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION 2025 vs 2024

Top Egyptian Apparel Exports to Global Markets YTD (Jan–Dec) 2025



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)

	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)	2024	2025	GROWTH RATE (%)
JAN.	103	102	-01 % ▼	49	66	+35 % ▲	60	56	-07 % ▼	0.8	0.9	+16 % ▲	35	46	+35 % ▲
FEB.	80	93	+17 % ▲	73	106	+44 % ▲	46	62	+36 % ▲	0.6	2.5	+314 % ▲	7	5	-31 % ▼
MAR.	84	93	+11 % ▲	71	102	+44 % ▲	42	41	-02 % ▼	0.6	1.2	+95 % ▲	9	9	-0.3 % ▼
APR.	77	90	+18 % ▲	62	85	+37 % ▲	31.8	31.7	-0.4 % ▼	0.6	0.7	+29 % ▲	7	8	+16 % ▲
MAY	92	129	+40 % ▲	77	118	+53 % ▲	58	45	-22 % ▼	0.7	1.1	+44 % ▲	14	10	-29 % ▼
JUN.	99	105	+06 % ▲	67	99	+46 % ▲	26	27	+03 % ▲	0.57	0.6	+08 % ▲	6	8	+39 % ▲
JUL.	116	138	+18 % ▲	92	127	+38 % ▲	39	49	+24 % ▲	0.9	1.2	+29 % ▲	9	7	-18 % ▼
AUG.	119	122	+03 % ▲	97	125	+29 % ▲	40	60	+50 % ▲	0.7	0.4	-43 % ▼	6	7	+18 % ▲
SEP.	104.8	104.9	+0.2 % ▲	95	120	+26 % ▲	43	74	+70 % ▲	0.8	1.4	+62 % ▲	8	10	+28 % ▲
OCT.	108	97	-10 % ▼	94	129	+37 % ▲	45.5	45.6	+0.1 % ▲	1.1	0.5	-51 % ▼	8	9	+08 % ▲
NOV.	93	107	+15 % ▲	90	116	+29 % ▲	48	44	-09 % ▼	0.8	1	+29 % ▲	8	10	+38 % ▲
DEC.	116	146	+27 % ▲	113	147	+30 % ▲	44	38	-14 % ▼	0.9	0.8	-10 % ▼	11	9	-14 % ▼

TOTAL	1192	1330	+12 % ▲	1008	1379	+37 % ▲	525	573	+09 % ▲	9.1	12.3	+35 % ▲	100	99	-0.4 % ▲
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Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION

2025 vs 2024

Egyptian apparel exports recorded **Strong growth** across key international markets during **2025**. Exports to the **United States** maintained a solid upward trend, increasing by **12%** to reach a total of **USD 1.33 B**, accounting for around 39% of the total sector.

In **December 2025**, exports to the U.S. amounted to **USD 146 M**, reflecting a growth rate of **27%**.

Exports to **Europe** ranked among the most significant destinations, capturing a market share of approximately **40.6%** of total sector exports, increasing by **37%** to **USD 1.38 B** during **2025**, supported by strong performance across most months. In **December**, exports to the European market reached **USD 147 M**, reflecting a growth rate of **30%**.

Exports to **Arab countries** reached a total of **USD 573 M** in 2025, achieving an annual growth rate of around **9%** and representing **17%** of the total sector export, despite a slight decline of **14%** recorded in **December**.

Meanwhile, exports to **Africa (excluding Arab countries)** posted notable growth, rising by **35%** during **2025** to **USD 12.3 M**, supported by significant surges across most months of the year.

In **emerging markets**, exports to the rest of the world reached approximately **USD 99 M**, accounting for around **3%** of total market share.

International Group	Market Share (%)
USA	40.6% ▲
Europe	39% ▲
Arab countries	17% ▲
Rest of the world	03% ▼
Africa without Arab countries	0.4% ▲

**INTERNATIONAL
GROUPS MARKET SHARE
DURING 2025**

Top 10 importing countries of Egyptian Apparel: 2025 vs 2024 (M-USD)

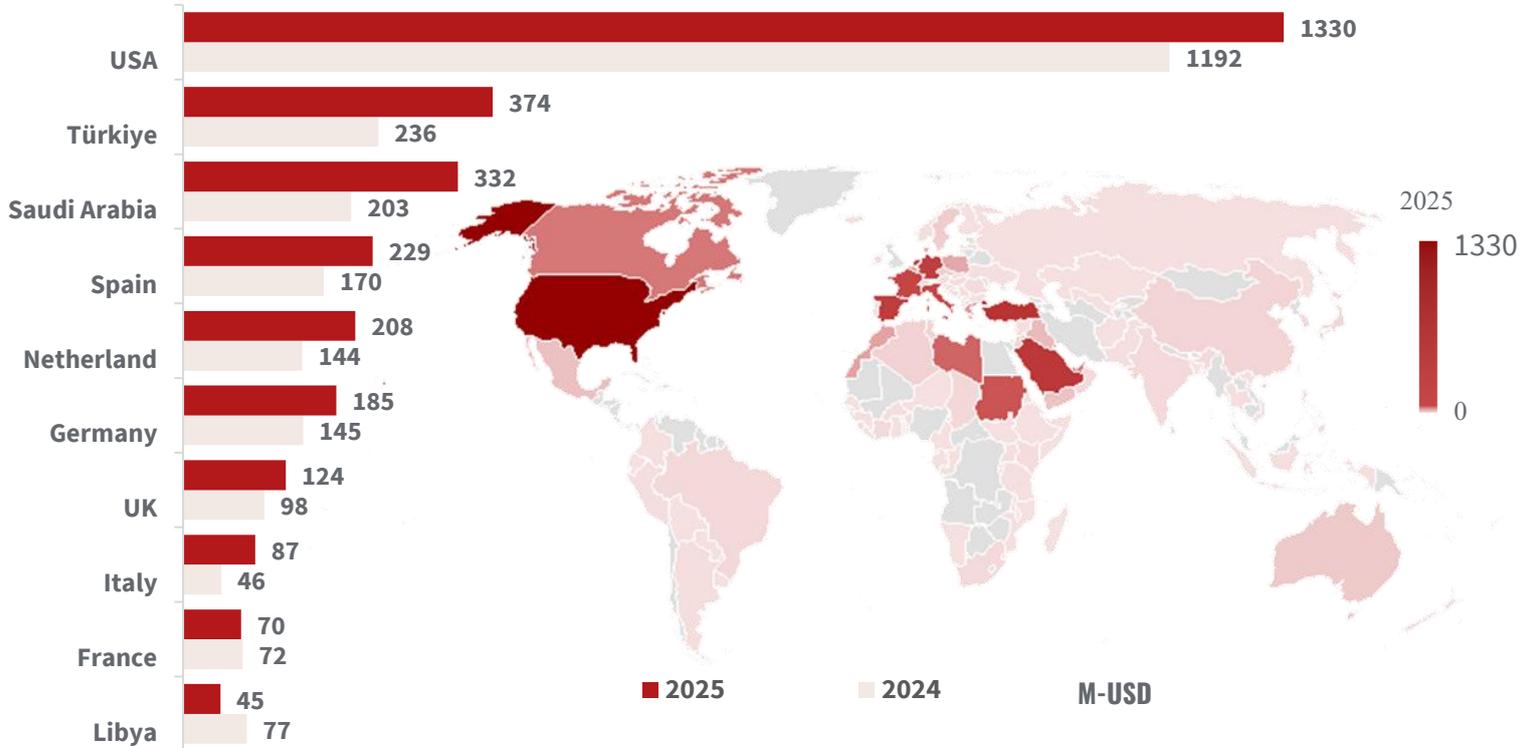
Country	2024	2025	Growth rate (%)
USA	1192	1330	+12%▲
Türkiye	236	374	+59%▲
Saudi Arabia	203	332	+64%▲
Spain	170	229	+35%▲
Netherland	144	208	+45%▲
Germany	145	185	+28%▲
UK	98	124	+27%▲
Italy	46	87	+87%▲
France	72	70	-03%▼
Libya	77	45	-41%▼

Data Source: General Organization for Export & Import Control (GOEIC).

SECOND:

APPAREL EXPORTS BY DESTINATION 2025 vs 2024

Top 10 importing countries of Egyptian Apparel: 2025 vs 2024



The **United States** remained the largest importing country for Egyptian apparel exports, recording a notable improvement of **12%** during **2025** to reach **USD 1.33 B**. Several other markets also posted strong growth, most notably **Saudi Arabia**, where exports increased by **64%** to reach **USD 332 M**, followed by **Turkey**, which recorded a growth rate of **59%** to reach **USD 374 M**. These developments clearly indicate the **expanding presence of Egyptian products in fast-growing and diversified markets**.

In Europe, which is the largest destination for Egyptian apparel exports, **Italy, the Netherlands, and Spain** maintained strong growth rates of **87%, 45%, and 35%**, respectively, reflecting the increasing competitiveness of Egyptian apparel within **EU markets**. **Germany** also recorded solid growth of **28%**, reaching **USD 185 M**, while exports to the **United Kingdom** rose by **27%** to **USD 124 M**, underscoring the continued appeal of Egyptian products in major **European markets**.

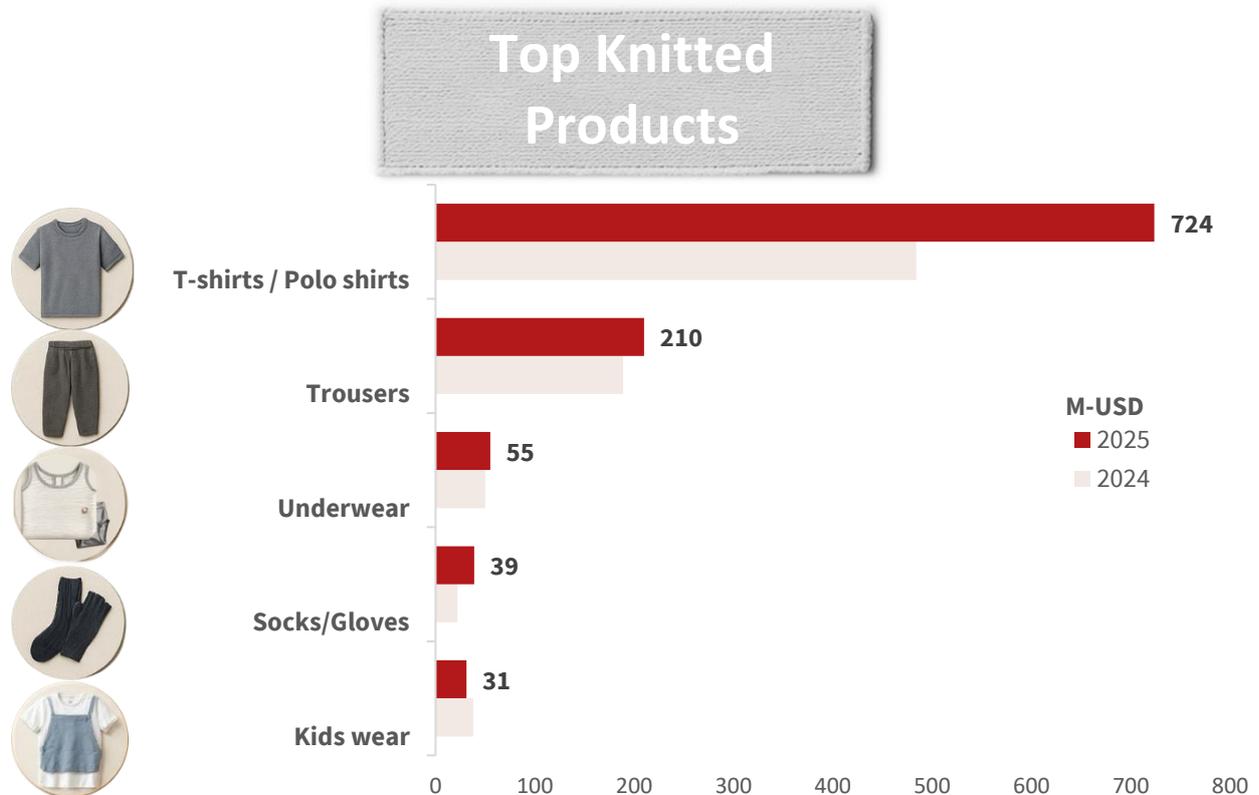
Conversely, **France** ranked **ninth** with total exports of **USD 70 M**, despite recording a slight decline of **3%** compared to the previous year, followed by **Libya** with total exports of only **USD 45 M**.

Overall, these results reflect a **broadly positive performance** for Egyptian apparel exports across **most markets** during **2025**, underscoring the sector's **strong momentum** and the ongoing expansion toward **diversified and high-potential trading partners**.

Data Source: General Organization for Export & Import Control (GOEIC).

Third:

Top Egyptian apparel exports by product 2025 vs 2024

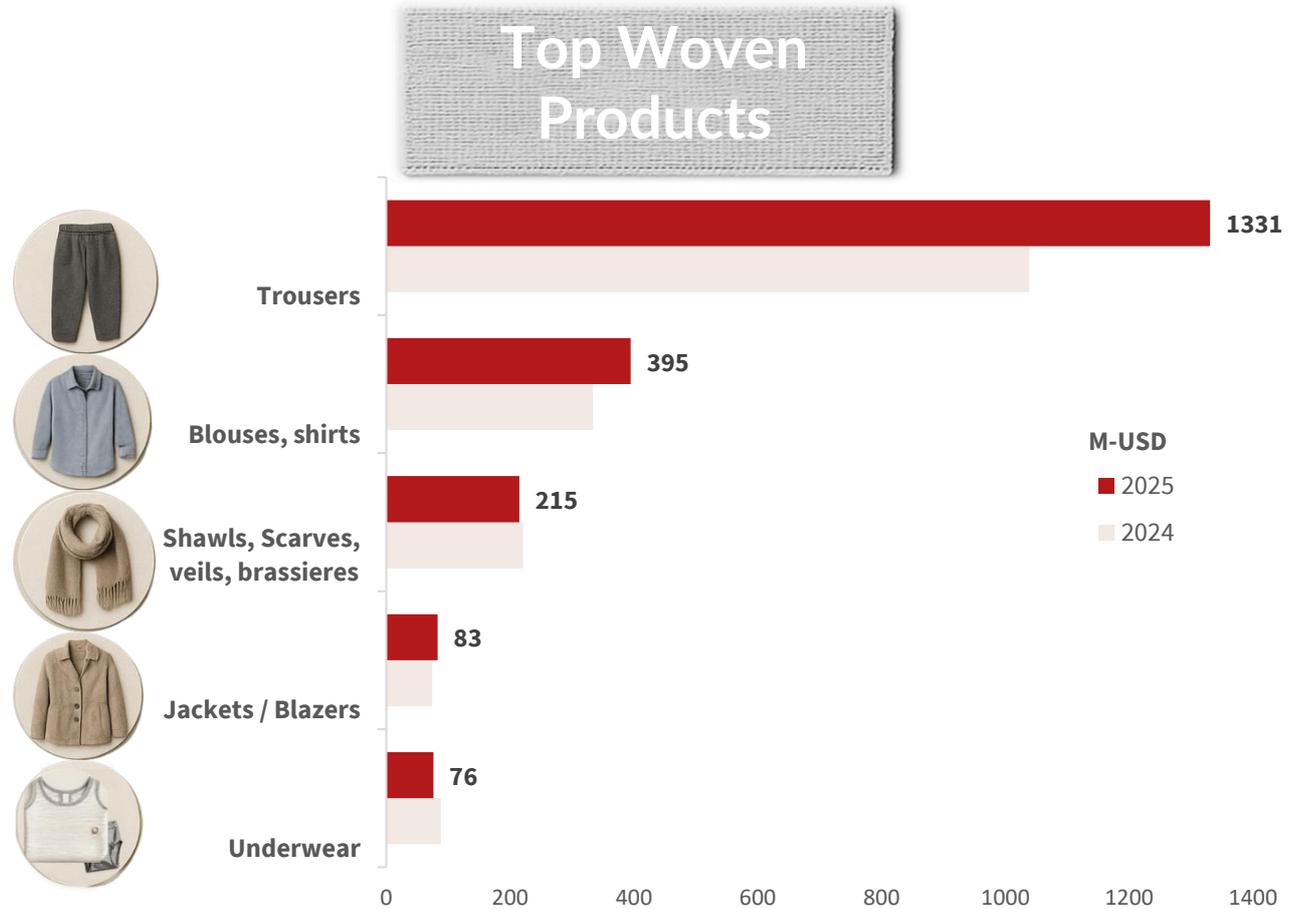


Product	2024	2025	Growth rate (%)
T-shirts / Polo shirts	484	724	+49% ▲
Trousers	189	210	+11% ▲
Underwear	50	55	+09% ▲
Socks/Gloves	22	39	+77% ▲
Kids wear	38	31	-17% ▼
Pullover, cardigans	21	25	+20% ▲
Sportswear	82	23	-71% ▼
Jackets / Blazers	10	18	+71% ▲
Blouses, shirts	11	8	-26% ▼
Suits, Ensembles	4	7	+61% ▲
Overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets	8	6	-24% ▼
Dresses, skirts	1.5	3	+115% ▲
Total Knitted	922	1150	+25% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

Third:

Top Egyptian apparel exports by product 2025 vs 2024



Product	2024	2025	Growth rate (%)
Trousers	1039	1331	+28% ▲
Blouses, shirts	334	395	+18% ▲
Shawls, Scarves, veils, brassieres	221	215	-03% ▼
Jackets / Blazers	74	83	+12% ▲
Underwear	88	76	-14% ▼
Suits and ensembles	73	61	-17% ▼
Sportswear	37	45	+23% ▲
Overcoats	24	15	-38% ▼
Dresses and skirts	10.5	13.8	+31% ▲
Kids wear	11	10	-06% ▼
Headgear	0.35	1.05	+200% ▲
Total Woven	1912	2245	+17% ▲

Data Source: General Organization for Export & Import Control (GOEIC).



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