



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Quarterly Update on Apparel Exports in Egypt

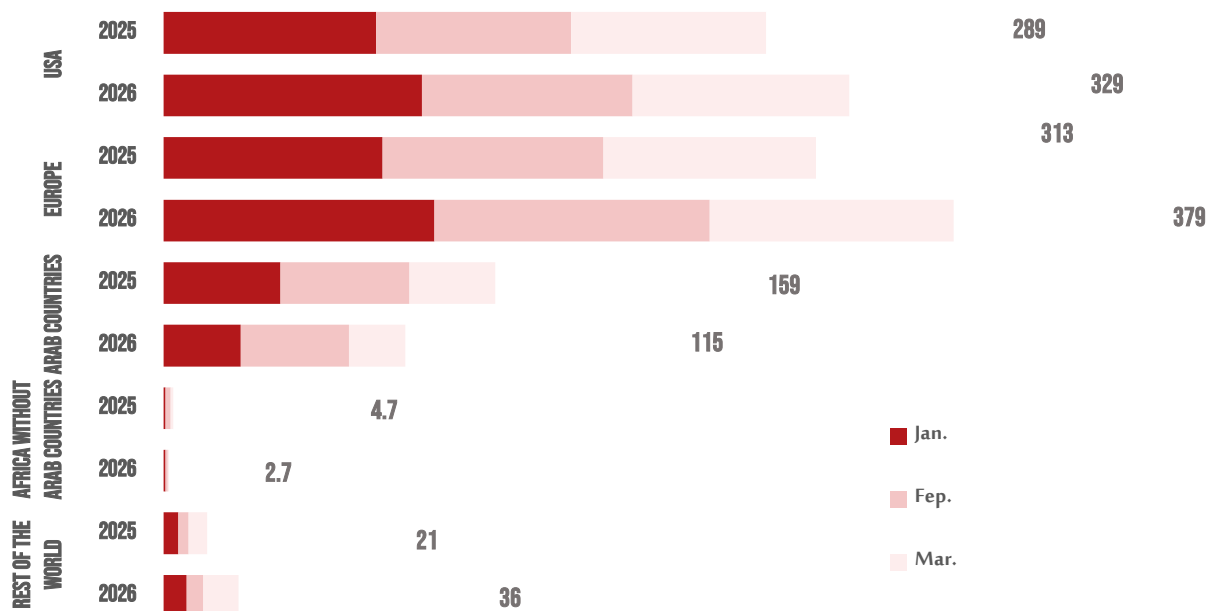


Q1 2026

MAR.
2026
Edition

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

Top Egyptian Apparel Exports to Global Markets YTD (Q1) 2026



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)
JAN.	102	124	+21 % ▲	105	130	+24 % ▲	56	37	-34 % ▼	0.94	0.97	+04 % ▲	07	11	+48 % ▲
FEB.	93.5	101	+08 % ▲	106	132	+25 % ▲	62	52	-17 % ▼	2.49	0.98	-61 % ▼	05	08	+77 % ▲
MAR.	93.5	104	+12 % ▲	102	117	+15 % ▲	41	27	-35 % ▼	1.25	0.73	-42 % ▼	09	17	+90 % ▲
TOTAL	289	329	+14 % ▲	313	379	+21 % ▲	159	115	-28 % ▼	4.7	2.7	-43 % ▼	21	36	+73 % ▲

Egypt's apparel exports showed positive results during January–March 2026 across several key markets. Exports to the United States rose to approximately **USD 289 M**, up from **USD 329 M** in the same period of 2025, reflecting an **14%** growth. Exports to European markets also increased to around **USD 313 M**, up from **USD 379 M** in the same period last year, achieving a **21%** growth rate.

In contrast, exports to Arab countries declined to approximately **USD 115 M** from **USD 159 M** during the same period of the previous year, a decrease of **28%**.

Exports to Africa (excluding Arab countries) also fell, reaching approximately **USD 2.7 M** compared to **USD 4.7 M** in the previous year, a decline of **43%**.

Meanwhile, exports to other parts of the world increased to around **USD 36 M** from **USD 21 M** in the same period last year, a growth rate of **73%**.

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

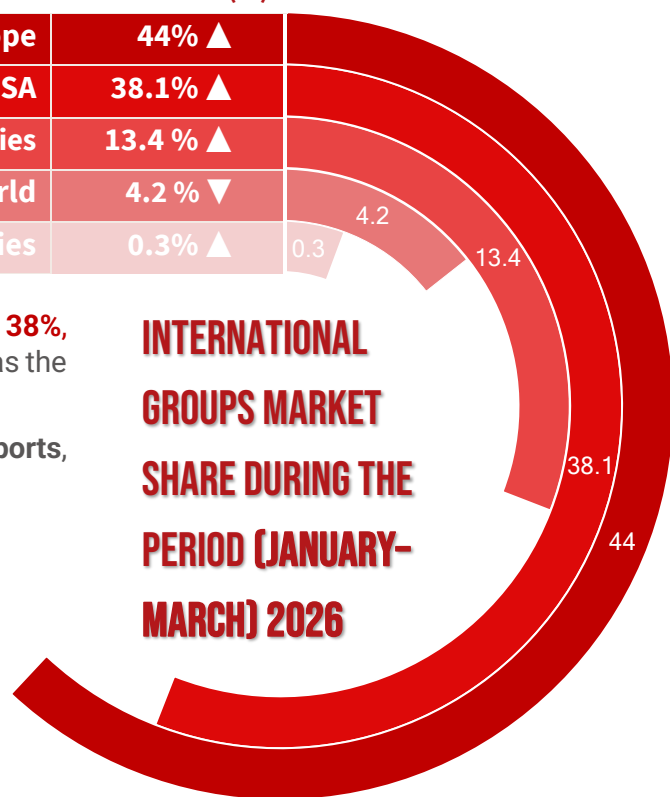
Based on the geographical distribution of Egypt's apparel exports during the period January – March 2026, European markets accounted for the largest share of the sector's exports, representing approximately **44% of total exports**.

The **United States** followed with a market share of around **38%**, confirming the sector's continued reliance on these two markets as the primary destinations for Egyptian apparel exports.

Arab countries accounted for approximately **13.4% of total exports**, while exports to the **rest of the world** represented about **4.2%**.

Meanwhile, **African markets (excluding Arab countries)** accounted for a limited share of around **0.3%** of the sector's total exports during the period, reflecting ongoing efforts to diversify export markets and expand the presence of Egyptian products in international markets.

International Group	Market Share (%)
Europe	44% ▲
USA	38.1% ▲
Arab countries	13.4 % ▲
Rest of the world	4.2 % ▼
Africa without Arab countries	0.3% ▲



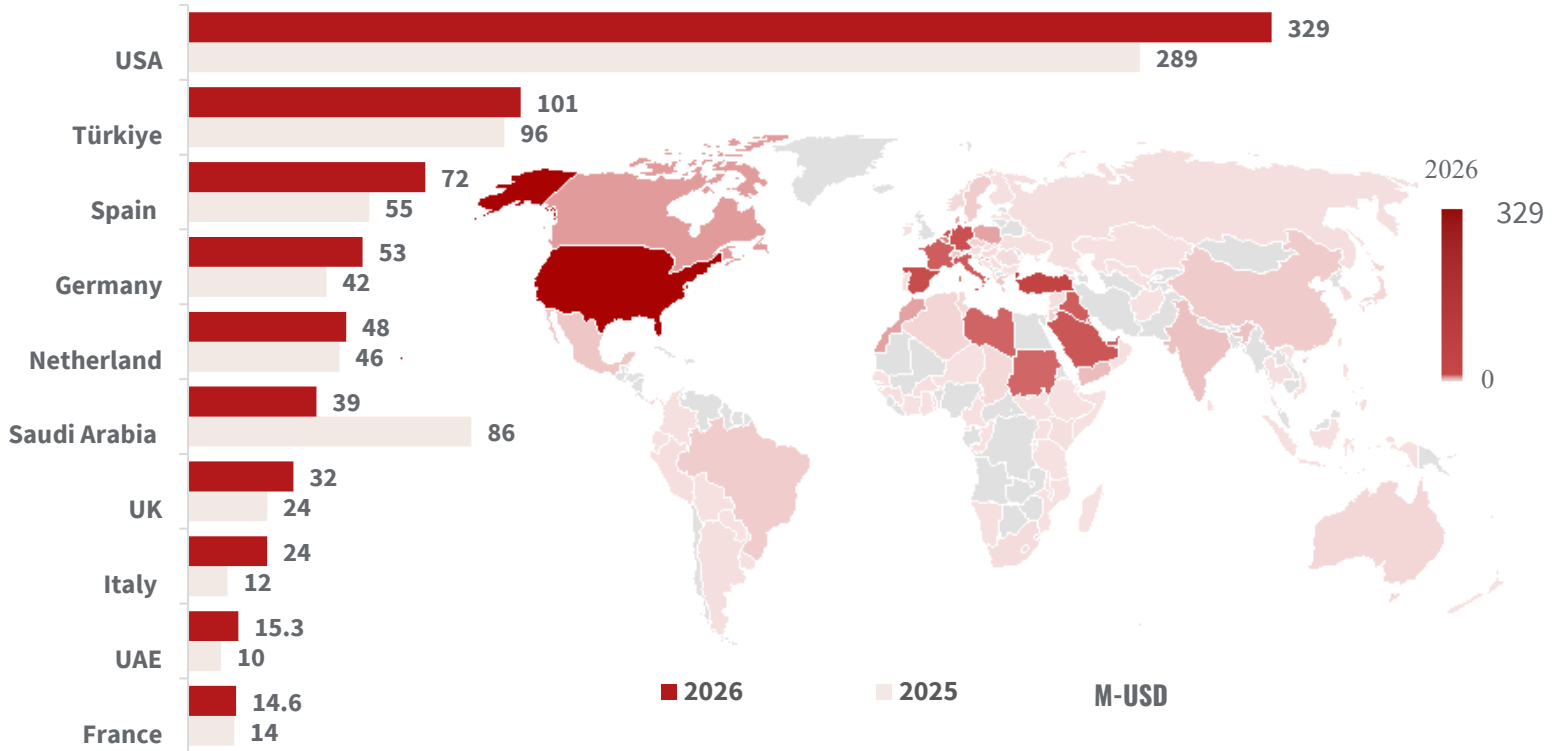
Top 10 importing countries of Egyptian Apparel YTD (Q1) 2025 vs 2026 M-USD

Country	(Q1) 2025	(Q1) 2026	Growth rate (%)
USA	289	329	+14%▲
Türkiye	96	101	+06%▲
Spain	55	72	+30%▲
Germany	42	53	+26%▲
Netherland	46	48	+04%▲
Saudi Arabia	86	39	-54%▼
UK	24	32	+31%▲
Italy	12	24	+103%▲
UAE	10	15.3	+50%▲
France	14	14.6	+02%▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

Top 10 importing countries of Egyptian Apparel (Q1): 2025 vs 2026



The **United States** continues to rank as the **largest destination** for Egypt's apparel exports during the period **January–March 2026**, with exports rising to **USD 329 M**, compared to **USD 289 M** during the same period of **2025**, reflecting a **growth rate of 14%**.

In the **European market**, **Spain**, **Germany**, and the **Netherlands** recorded notable growth rates of **30%**, **25%**, and **04%** respectively, with export values reaching **USD 72 M**, **USD 53 M**, and **USD 48 M**. Meanwhile, exports to the **United Kingdom** increased significantly by **31%** to reach **USD 32 M**, while **Italy** recorded a remarkable growth of **103%**, with exports reaching **USD 24 M**. These results reflect the **continued improvement in the competitiveness of Egyptian products within European markets**.

At the **regional level**, exports of Egyptian apparel to **Saudi Arabia** declined to **USD 39 M**, representing a **decrease of 54%** compared to the same period of the previous year. In contrast, the **United Arab Emirates** recorded notable growth of **50%**, with exports reaching **USD 15 M**, while the **France market** posted growth of **02%**, with exports reaching **USD 14.6 M**.

Overall, these results reflect the **continued positive performance of Egypt's apparel exports during the first quarter of 2026**, supported by strong growth in several key European markets, alongside noticeable expansion in certain regional markets, underscoring the importance of **continuing efforts to diversify export destinations and strengthen Egypt's presence in promising markets**.

Data Source: General Organization for Export & Import Control (GOEIC).



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