



APPAREL EXPORT COUNCIL OF EGYPT

FACTS & KEY FIGURES

Quarterly Update on Apparel Exports in Egypt



Q1 2026

MAR.
2026
Edition

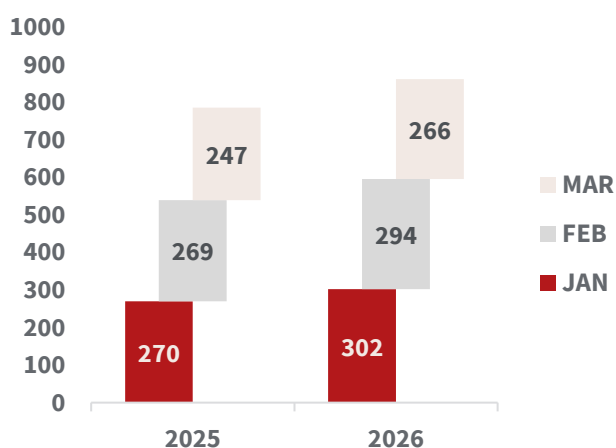
Total Apparel Exports – YTD (Q1): 2025 vs 2026

Exports 2026 (M-USD)

	JAN	FEB	MAR
2025	270	269	247
2026	302	294	266
Growth Rate (%)	12% ▲	09% ▲	08% ▲

Total Exports YTD (M-USD)

	2025	2026	Growth Rate (%)
Total	787	862	10% ▲



Egypt's apparel exports recorded notable growth in March 2026, reaching approximately USD 266 M, compared to USD 247 M in March 2025, reflecting a year-on-year growth rate of 8%.

Total exports of the sector during the period January–March 2026 also increased to approximately USD 862 M, compared to USD 787 M during the same period of 2025, achieving a growth rate of 10%.

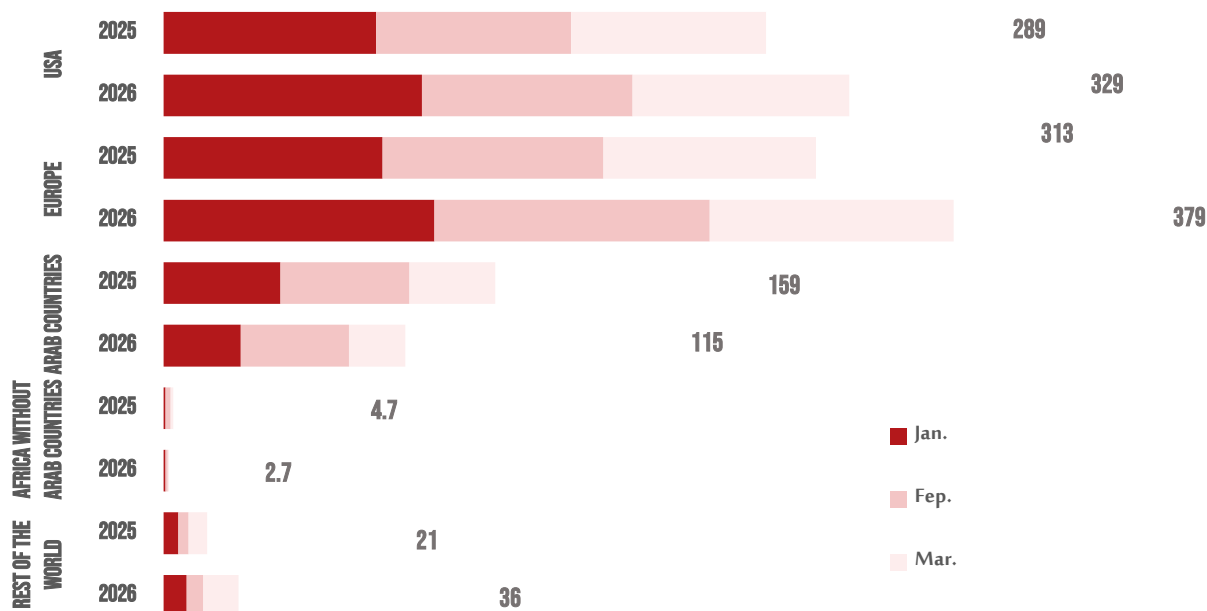
This performance signals a positive start for the sector in 2026, supported by continued demand in international markets and the improving competitiveness of Egyptian apparel products.

These results further confirm the ongoing upward trajectory of Egypt's apparel exports, reinforcing the sector's role in supporting the country's industrial export growth in the coming period.

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

Top Egyptian Apparel Exports to Global Markets YTD (Q1) 2026



	USA			EUROPE			ARAB COUNTRIES			AFRICA WITHOUT ARAB COUNTRIES			REST OF THE WORLD		
	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)	2025	2026	GROWTH RATE (%)
JAN.	102	124	+21 % ▲	105	130	+24 % ▲	56	37	-34 % ▼	0.94	0.97	+04 % ▲	07	11	+48 % ▲
FEB.	93.5	101	+08 % ▲	106	132	+25 % ▲	62	52	-17 % ▼	2.49	0.98	-61 % ▼	05	08	+77 % ▲
MAR.	93.5	104	+12 % ▲	102	117	+15 % ▲	41	27	-35 % ▼	1.25	0.73	-42 % ▼	09	17	+90 % ▲
TOTAL	289	329	+14 % ▲	313	379	+21 % ▲	159	115	-28 % ▼	4.7	2.7	-43 % ▼	21	36	+73 % ▲

Egypt's apparel exports showed positive results during January–March 2026 across several key markets. Exports to the United States rose to approximately **USD 289 M**, up from **USD 329 M** in the same period of 2025, reflecting an **14%** growth. Exports to European markets also increased to around **USD 313 M**, up from **USD 379 M** in the same period last year, achieving a **21%** growth rate.

In contrast, exports to Arab countries declined to approximately **USD 115 M** from **USD 159 M** during the same period of the previous year, a decrease of **28%**.

Exports to Africa (excluding Arab countries) also fell, reaching approximately **USD 2.7 M** compared to **USD 4.7 M** in the previous year, a decline of **43%**.

Meanwhile, exports to other parts of the world increased to around **USD 36 M** from **USD 21 M** in the same period last year, a growth rate of **73%**.

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

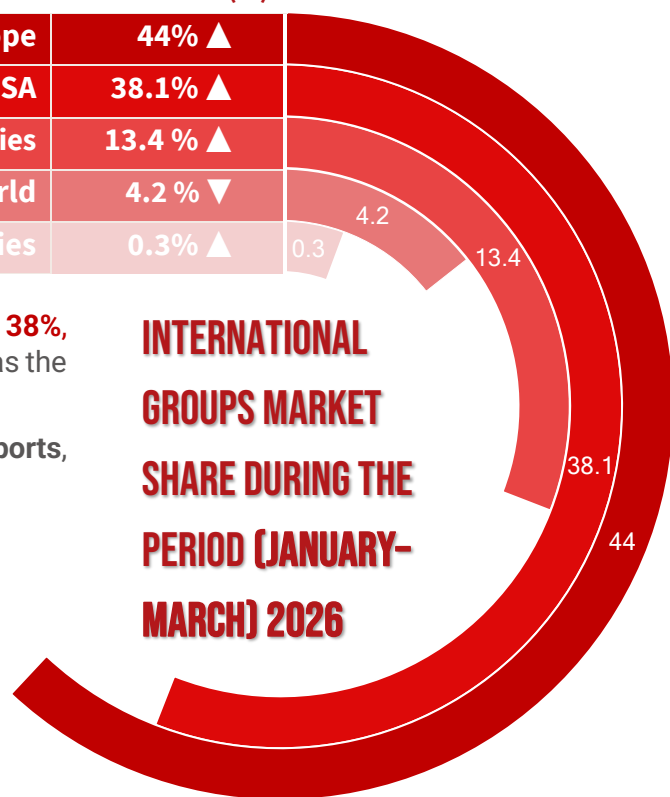
Based on the geographical distribution of Egypt's apparel exports during the period January – March 2026, European markets accounted for the largest share of the sector's exports, representing approximately **44% of total exports**.

The **United States** followed with a market share of around **38%**, confirming the sector's continued reliance on these two markets as the primary destinations for Egyptian apparel exports.

Arab countries accounted for approximately **13.4% of total exports**, while exports to the **rest of the world** represented about **4.2%**.

Meanwhile, **African markets (excluding Arab countries)** accounted for a limited share of around **0.3%** of the sector's total exports during the period, reflecting ongoing efforts to diversify export markets and expand the presence of Egyptian products in international markets.

International Group	Market Share (%)
Europe	44% ▲
USA	38.1% ▲
Arab countries	13.4 % ▲
Rest of the world	4.2 % ▼
Africa without Arab countries	0.3% ▲



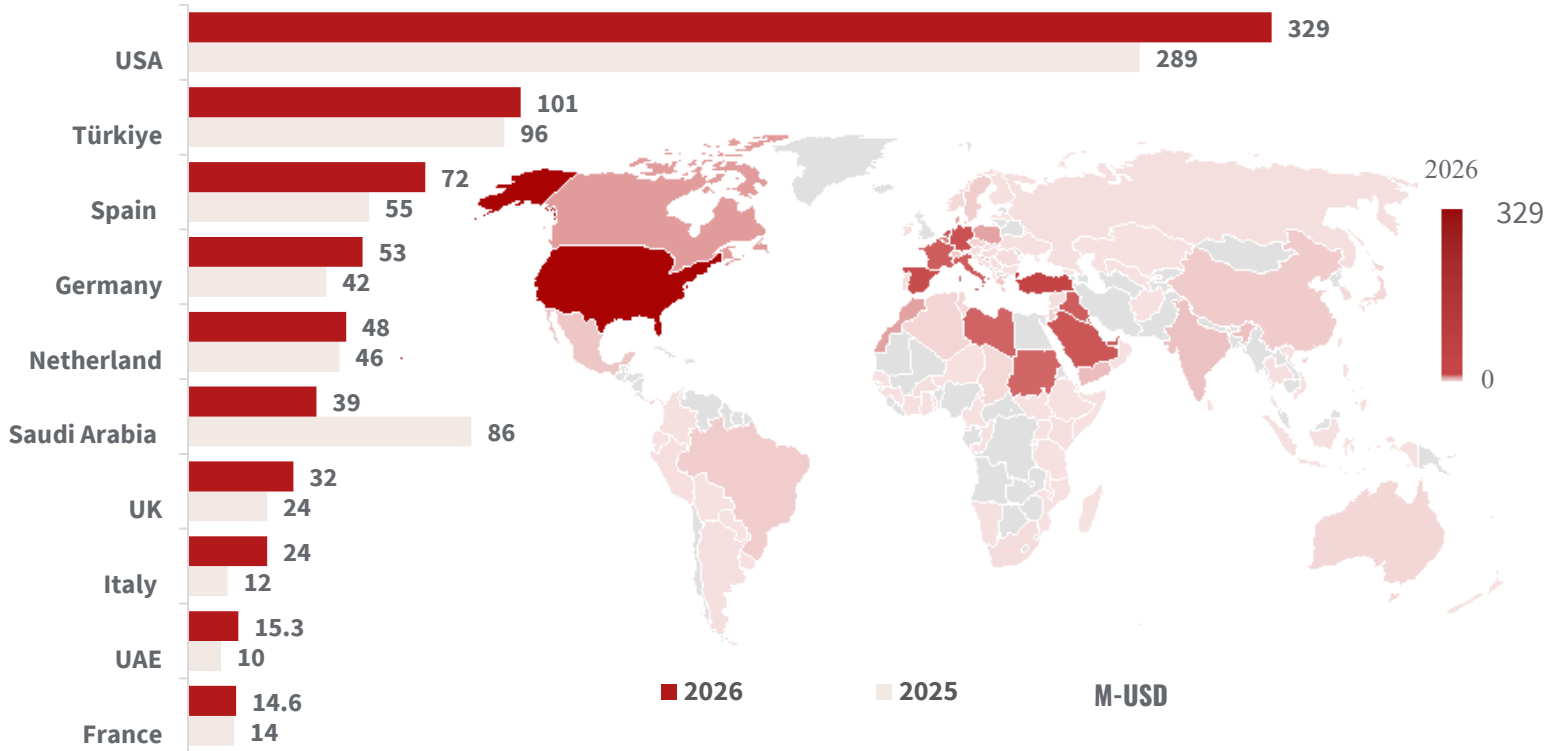
Top 10 importing countries of Egyptian Apparel YTD (Q1) 2025 vs 2026 M-USD

Country	(Q1) 2025	(Q1) 2026	Growth rate (%)
USA	289	329	+14%▲
Türkiye	96	101	+06%▲
Spain	55	72	+30%▲
Germany	42	53	+26%▲
Netherland	46	48	+04%▲
Saudi Arabia	86	39	-54%▼
UK	24	32	+31%▲
Italy	12	24	+103%▲
UAE	10	15.3	+50%▲
France	14	14.6	+02%▲

Data Source: General Organization for Export & Import Control (GOEIC).

APPAREL EXPORTS BY DESTINATION (Q1): 2025 vs 2026

Top 10 importing countries of Egyptian Apparel (Q1): 2025 vs 2026



The **United States** continues to rank as the largest destination for Egypt's apparel exports during the period **January–March 2026**, with exports rising to **USD 329 M**, compared to **USD 289 M** during the same period of **2025**, reflecting a **growth rate of 14%**.

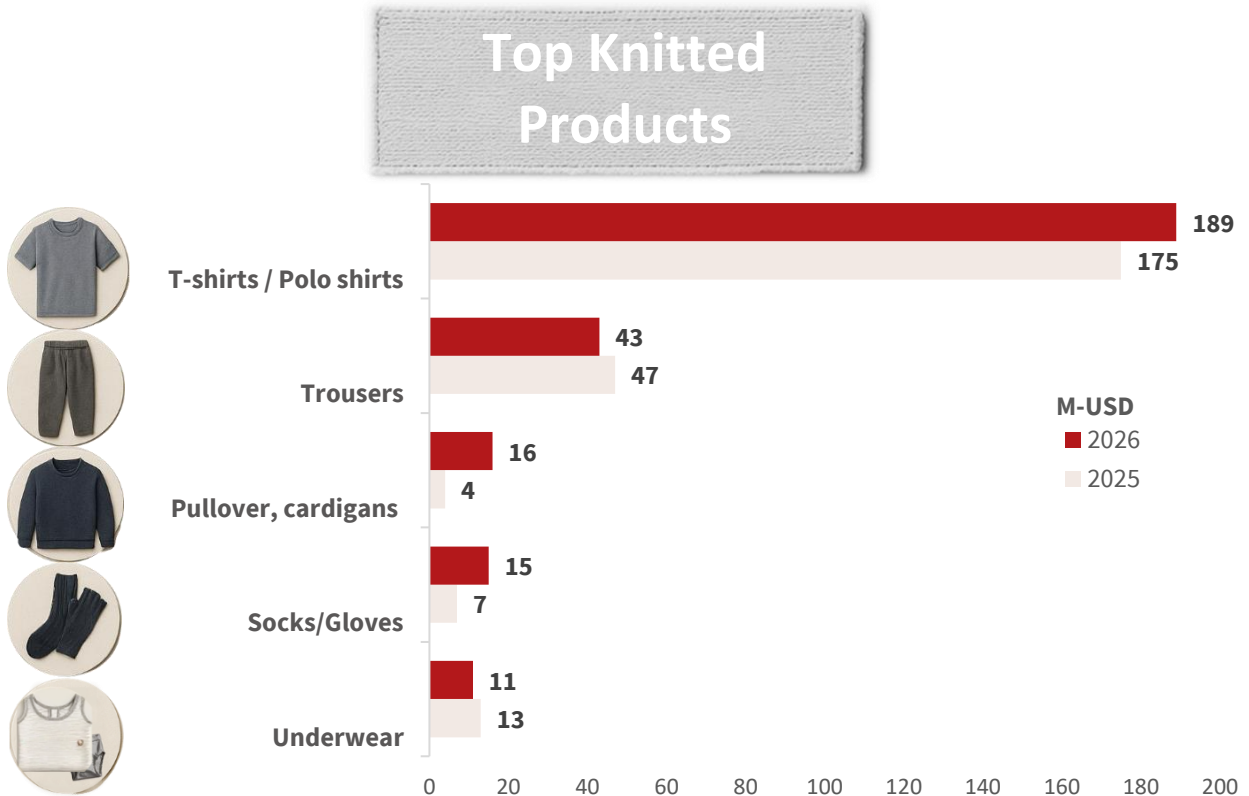
In the **European market**, **Spain**, **Germany**, and the **Netherlands** recorded notable growth rates of **30%**, **25%**, and **04%** respectively, with export values reaching **USD 72 M**, **USD 53 M**, and **USD 48 M**. Meanwhile, exports to the **United Kingdom** increased significantly by **31%** to reach **USD 32 M**, while **Italy** recorded a remarkable growth of **103%**, with exports reaching **USD 24 M**. These results reflect the **continued improvement in the competitiveness of Egyptian products within European markets**.

At the **regional level**, exports of Egyptian apparel to **Saudi Arabia** declined to **USD 39 M**, representing a **decrease of 54%** compared to the same period of the previous year. In contrast, the **United Arab Emirates** recorded notable growth of **50%**, with exports reaching **USD 15 M**, while the **France market** posted growth of **02%**, with exports reaching **USD 14.6 M**.

Overall, these results reflect the **continued positive performance of Egypt's apparel exports during the first quarter of 2026**, supported by strong growth in several key European markets, alongside noticeable expansion in certain regional markets, underscoring the importance of **continuing efforts to diversify export destinations and strengthen Egypt's presence in promising markets**.

Data Source: General Organization for Export & Import Control (GOEIC).

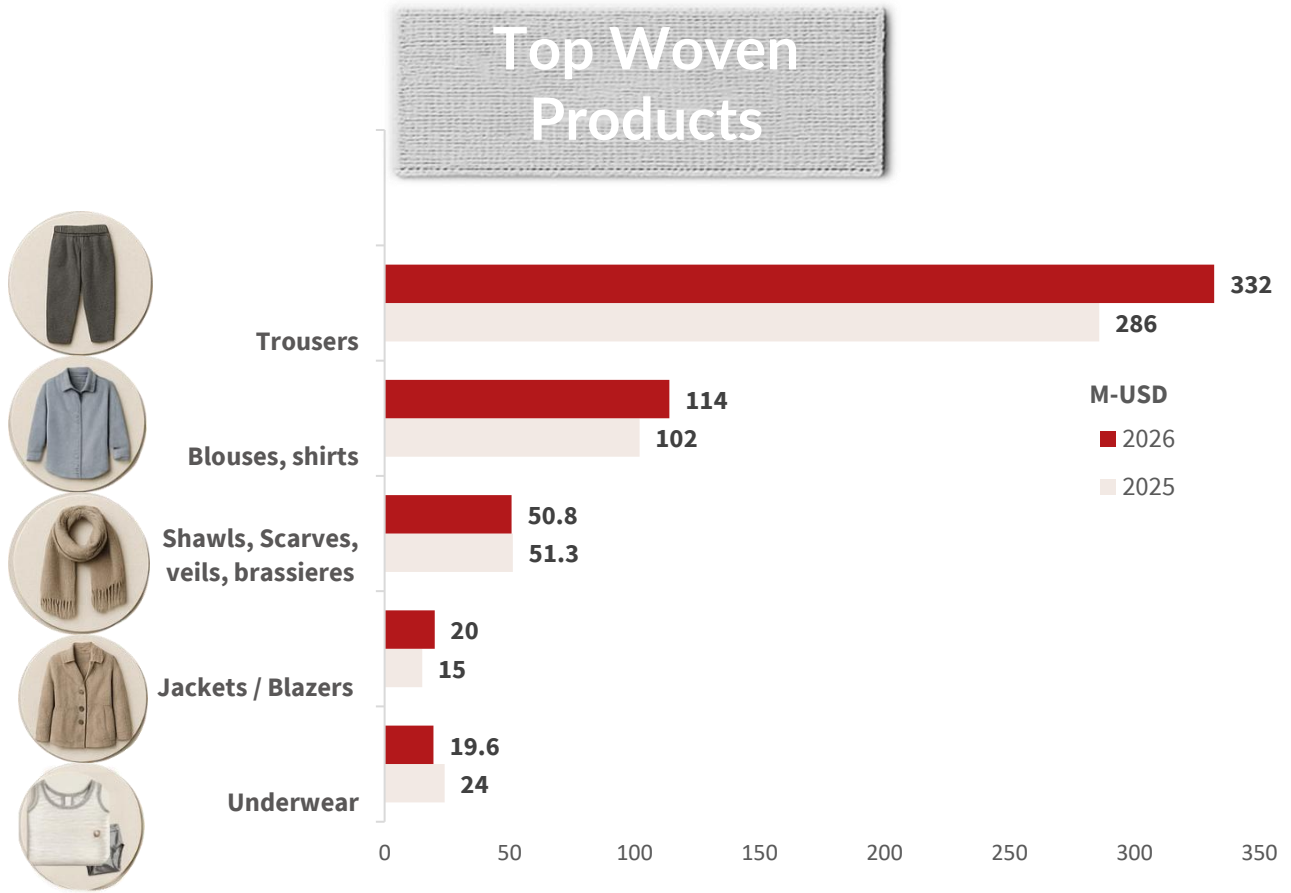
Top Egyptian apparel exports by product (Q1): 2025 vs 2026



Product	(Q1) 2025	(Q1) 2026	Growth rate (%)
T-shirts / Polo shirts	175	189	+08% ▲
Trousers	47	43	-08% ▼
Pullover, cardigans	04	16	+323% ▲
Socks/Gloves	07	15	+120% ▲
Underwear	13	11	-15% ▼
Sportswear	03	08	+150% ▲
Kids wear	7.4	07	-06% ▼
Suits, Ensembles	1.3	03	+131% ▲
Blouses, shirts	1.4	1.9	+30% ▲
Jackets / Blazers	2.4	1.8	-24% ▼
Overcoats, car coats, capes, cloaks, anoraks, incl. ski jackets	0.4	0.8	+99% ▲
Dresses, skirts	0.2	0.7	+259% ▲
Total Knitted	262	296	+13% ▲

Data Source: General Organization for Export & Import Control (GOEIC).

Top Egyptian apparel exports by product (Q1): 2025 vs 2026



Product	(Q1) 2025	(Q1) 2026	Growth rate (%)
Trousers	286	332	+16% ▲
Blouses, shirts	102	114	+12% ▲
Shawls, Scarves, veils, brassieres	51.3	50.8	-01% ▼
Jackets / Blazers	15	20	+30% ▲
Underwear	24	19.6	-19% ▼
Suits and ensembles	22	10	-55% ▼
Sportswear	12	08	-34% ▼
Dresses and skirts	03	06	+89% ▲
Overcoats	06	05	-27% ▼
Kids wear	2.6	1.3	-49% ▼
Headgear	0.0026	0.0036	+40% ▲
Total Woven	525	566	+08% ▲

Data Source: General Organization for Export & Import Control (GOEIC).



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